

Summer Infant, Inc.  
Form SC 13D/A  
September 27, 2018

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**SCHEDULE 13D**

Under the Securities Exchange Act of 1934

(Amendment No. 4)\*

**SUMMER INFANT, INC.**

(Name of Issuer)

**Common Stock, \$0.0001 par value per share**

(Title of Class of Securities)

**865646103**

(CUSIP Number)

**Privet Fund LP**

**Attn: Ryan Levenson**

**79 West Paces Ferry Road, Suite 200B**

**Atlanta, GA 30305**

**With a copy to:**

**Rick Miller**

**Bryan Cave Leighton Paisner LLP**

**1201 W. Peachtree St., 14th Floor**

**Atlanta, GA 30309**

**Tel: (404) 572-6600**

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

**September 24, 2018**

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), (f) or (g), check the following box “.

*Note:* Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See § 240.13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person’s initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be “filed” for the purpose of Section 18 of the Securities Exchange Act of 1934 (“Act”) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, *see the Notes*).



**SCHEDULE 13D**

CUSIP No. **865646103** Page 2 of 7 Pages

**1** NAME OF REPORTING  
PERSON S.S. OR I.R.S.  
IDENTIFICATION NO.  
OF ABOVE PERSON

**2** **Privet Fund LP**  
CHECK  
THE  
APPROPRIATE  
BOX IF A MEMBER (a)   
OF A MEMBER (b)   
GROUP

**3** SEC USE ONLY

**4** SOURCE OF FUNDS

**5** **WC**  
CHECK BOX IF  
DISCLOSURE OF  
LEGAL PROCEEDINGS  
IS REQUIRED  
PURSUANT TO ITEMS  
2(d) or 2(e)

**6** CITIZENSHIP OR  
PLACE OF  
ORGANIZATION **Delaware**

NUMBER OF  
SHARES **7** SOLE  
VOTING  
POWER

BENEFICIALLY **0**  
**8**

|              |   |
|--------------|---|
| OWNED BY     | SHARED  |
| EACH         | VOTING  |
| REPORTING    | POWER   |
|              | <b>653,546</b>  |
| PERSON WITH: | SOLE  |
|              | DISPOSITIVE   |
|              | <b>9</b> POWER  |
|              | <b>0</b>  |
|              | <b>10</b> SHARED  |
|              | DISPOSITIVE   |
|              | POWER   |
|              | <b>653,546</b>  |
| <b>11</b>    | AGGREGATE AMOUNT<br>BENEFICIALLY<br>OWNED BY EACH<br>REPORTING PERSON                                 |
| <b>12</b>    | <b>653,546</b><br>CHECK BOX IF THE<br>AGGREGATE AMOUNT<br>IN ROW (11)<br>EXCLUDES CERTAIN<br>SHARES " |
| <b>13</b>    | PERCENT OF CLASS<br>REPRESENTED BY<br>AMOUNT IN ROW (11)  |
| <b>14</b>    | <b>3.5%</b><br>TYPE OF REPORTING<br>PERSON  |
|              | <b>PN</b>   |

**SCHEDULE 13D**

CUSIP No. **865646103** Page 3 of 7 Pages

**1** NAME OF REPORTING  
PERSON S.S. OR I.R.S.  
IDENTIFICATION NO.  
OF ABOVE PERSON

**2** **Privet Fund  
Management LLC**  
CHECK  
THE  
APPROPRIATE  
BOX IF A MEMBER (a)   
OF A MEMBER (b)   
GROUP

**3** SEC USE ONLY

**4** SOURCE OF FUNDS

**5** **WC, AF**  
CHECK BOX IF  
DISCLOSURE OF  
LEGAL PROCEEDINGS  
IS REQUIRED  
PURSUANT TO ITEMS  
2(d) or 2(e)

**6** CITIZENSHIP OR  
PLACE OF  
ORGANIZATION **Delaware**

NUMBER OF  
SHARES **7** SOLE  
BENEFICIALLY **0** VOTING  
POWER

|              |   |
|--------------|---|
| OWNED BY     | SHARED  |
|              | VOTING  |
| EACH         | <b>8</b> POWER  |
| REPORTING    |   |
|              | <b>806,268</b>  |
| PERSON WITH: | SOLE  |
|              | DISPOSITIVE   |
|              | <b>9</b> POWER  |
|              | <b>0</b>  |
|              | <b>10</b> SHARED  |
|              | DISPOSITIVE   |
|              | POWER   |
|              | <b>806,268</b>  |
| <b>11</b>    | AGGREGATE AMOUNT<br>BENEFICIALLY<br>OWNED BY EACH<br>REPORTING PERSON                                 |
| <b>12</b>    | <b>806,268</b><br>CHECK BOX IF THE<br>AGGREGATE AMOUNT<br>IN ROW (11)<br>EXCLUDES CERTAIN<br>SHARES " |
| <b>13</b>    | PERCENT OF CLASS<br>REPRESENTED BY<br>AMOUNT IN ROW (11)  |
| <b>14</b>    | <b>4.3%</b><br>TYPE OF REPORTING<br>PERSON  |
|              | <b>OO</b>   |

**SCHEDULE 13D**

CUSIP No. **865646103** Page 4 of 7 Pages

**1** NAME OF REPORTING  
PERSON S.S. OR I.R.S.  
IDENTIFICATION NO.  
OF ABOVE PERSON

**2** **Ryan Levenson**  
CHECK  
THE  
APPROPRIATE  
BOX IF A (a)   
MEMBER (b)   
OF A  
GROUP

**3** SEC USE ONLY

**4** SOURCE OF FUNDS

**5** **AF**  
CHECK BOX IF  
DISCLOSURE OF  
LEGAL PROCEEDINGS  
IS REQUIRED  
PURSUANT TO ITEMS  
2(d) or 2(e)

**6** CITIZENSHIP OR  
PLACE OF  
ORGANIZATION **United**  
**States**

NUMBER OF **7** SOLE  
SHARES VOTING  
POWER



BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH: **0** SHARED VOTING POWER **8** **806,268** SOLE DISPOSITIVE POWER **9**

**0**  
**10** SHARED DISPOSITIVE POWER

**806,268**  
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON **11**

**806,268**  
CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES " PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) **12**  
**13**

**4.3%**  
TYPE OF REPORTING PERSON **14**

IN

**SCHEDULE 13D**

CUSIP No. **865646103** Page 5 of 7 Pages

Reference is hereby made to the statement on Schedule 13D filed with the Securities and Exchange Commission on March 7, 2016, as amended on May 12, 2016, November 18, 2016 and August 28, 2018 (the "Schedule 13D"), with respect to the Common Stock, \$0.0001 par value (the "Common Stock"), of Summer Infant, Inc., a Delaware corporation (the "Corporation" or "Issuer"). Capitalized terms not otherwise defined herein are used as defined in the Schedule 13D. The Reporting Persons hereby amend and supplement the Schedule 13D as follows:

**Item 5. Interest in Securities of the Issuer.**

Item 5(a) is hereby amended and restated in its entirety to read as follows:

(a) As of the date of this filing, the Reporting Persons beneficially own 806,268 shares, or approximately 4.3% of the outstanding Common Stock of the Corporation (calculated based on information included in the Form 10-Q filed by the Corporation for the quarterly period ended June 30, 2018, which reported that 18,769,015 shares of Common Stock were outstanding as of June 30, 2018).

**SCHEDULE 13D**

CUSIP No. **865646103** Page 6 of 7 Pages

**Signature**

After reasonable inquiry and to the best of their knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

Date: September 27, 2018

**PRIVET FUND LP**

By: Privet Fund Management LLC,  
Its General Partner

By: /s/ Ryan Levenson  
Name: Ryan Levenson  
Its: Managing Member

**PRIVET FUND MANAGEMENT  
LLC**

By: /s/ Ryan Levenson  
Name: Ryan Levenson  
Its: Managing Member

/s/ Ryan Levenson  
Ryan Levenson

**SCHEDULE 13D**

CUSIP No. **865646103** Page 7 of 7 Pages

**SCHEDULE 1**

**Shares Acquired or Sold by the Reporting Persons in the Last 60 Days:**

**1.Privet Fund LP (1)**

| Trade Date | Nature of Transaction<br>(Purchase/Sale) | Number of<br>Shares | Price Per Share (2) |
|------------|--|---------------------|---------------------|
| 9/5/2018   | Sale                                     | (70,481)            | \$1.7870            |
| 9/7/2018   | Sale                                     | (51,400)            | \$1.7650            |
| 9/18/2018  | Sale                                     | (13,200)            | \$1.6955            |
| 9/21/2018  | Sale                                     | (18,547)            | \$1.6709            |
| 9/24/2018  | Sale                                     | (60,849)            | \$1.6021            |
| 9/25/2018  | Sale                                     | (24,175)            | \$1.6358            |
| 9/26/2018  | Sale                                     | (23,565)            | \$1.6055            |

(1)Not including any brokerage fees.

The price per share reported is a weighted average price. The Reporting Persons undertake to provide to the

(2)Company, any security holder of the Company, or the staff of the Securities and Exchange Commission, upon request, further information regarding the number of shares sold at each separate price.