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Tu James										
Form 4										
April 03, 20	19									
FORM	ΠΔ									PPROVAL
	UNITED	STATES		RITIES A			NGE	COMMISSIO	N OMB Number:	3235-0287
Check the check	ger								Expires:	January 31,
subject t		MENT OF	CHAN	NGES IN BENEFICIAL OWNERSHIP OF					Estimated	2005 average
Section	Section 16. SECURITIES						burden hou	urs per		
Form 4 Form 5					а ·	· •	- 1		response	. 0.5
obligatio	-							nge Act of 1934,		
may con	tinue.			nvestment	•	-	•	of 1935 or Secti	.011	
<i>See</i> Inst 1(b).	ruction	50(II)		livestillent	Compa	IY AC		940		
(Print or Type	Responses)									
1. Name and . Tu James	Address of Reporting	Person [*]	2. Issue Symbol	er Name and	I Ticker or	Tradi	ing	5. Relationship Issuer	of Reporting Per	son(s) to
			ENERGY FOCUS, INC/DE [EFOI				EFOI			
(Last)	(First) (Middle)				ן בכ		(Che	eck all applicabl	e)
(Last)	(1131) (winduic)		of Earliest Ti Day/Year)	ransaction			X Director	_X_ 10	% Owner
1 BRIDGE PLAZA NORTH, #275,			03/29/2019			X Officer (give title Other (specify				
								below) CEO, Pre	below) sident and Interi	m CFO
	(Street)		4 If Am	endment, Da	ate Origina	1		6. Individual or		
				onth/Day/Year	-			Applicable Line)	Joint Group I m	ng(eneek
			,	Ĵ	,			Form filed by		
FORT LEE	E, NJ 07024							_X_ Form filed by Person	y More than One F	leporting
(City)	(State)	(Zip)	Tab	ole I - Non-I	Derivative	Secu	rities A	cquired, Disposed	of, or Beneficia	lly Owned
1.Title of	2. Transaction Date	2A. Deeme	ed	3.	4. Securit	ies		5. Amount of	6. Ownership	7. Nature of
Security	(Month/Day/Year)	Execution	Date, if	Transactio				Securities	Form: Direct	Indirect
(Instr. 3)		any (Month/Da	v/Year)	Code (Instr. 8)	Disposed (Instr. 3.			Beneficially Owned	(D) or Indirect (I)	Ownership
		X	,	((- /	Following	(Instr. 4)	(Instr. 4)
						(A)		Reported		
						or		Transaction(s) (Instr. 3 and 4)		
				Code V	Amount	(D)	Price	(
Reminder: Re	port on a separate line	e for each cla	ass of sec	urities benef	ficially ow	ned di	irectly o	or indirectly.		
					•		•	pond to the colle	ection of	SEC 1474

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 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4. Transaction	5. Number of	6. Date Exercisable and	7. Title and Amor
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Code	Derivative	Expiration Date	Underlying Secur
Security	or Exercise		any	(Instr. 8)	Securities	(Month/Day/Year)	(Instr. 3 and 4)

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(Instr. 3)	Price of Derivative Security		(Month/Day/Year)			Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)				
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title
Convertible Notes due 2021	<u>(1)</u> (2) (3)	03/29/2019		P <u>(1)(2)(3)</u>		\$ 1,080,000 (1) (2) (3)		(1)(2)(3)	(1)(2)(3)	Series A Convertible Preferred Stock $\frac{(1)}{(2)}$

Reporting Owners

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
Tu James 1 BRIDGE PLAZA NORTH, #275 FORT LEE, NJ 07024	Х	Х	CEO, President and Interim CFO				
Huang Gina 3F-4, NO.9, MIN QUAN EAST ROAD SECTION 3 LANE 140 SONG SHAN DISTRICT TAIPEI CITY, F5 105		Х					
Jag International Co Ltd. 3F-4, NO.9, MIN QUAN EAST ROAD SECTION 3 LANE 140 SONG SHAN DISTRICT TAIPEI CITY, F5 105		Х					
Brilliant Start Enterprise, Inc. 3F-4, NO.9, MIN QUAN EAST ROAD SECTION 3 LANE 140 SONG SHAN DISTRICT TAIPEI CITY, F5 105		Х					
Luo Jiangang 18 MICHELLE WAY PINE BROOK, NJ 07058		Х					
Cleantech Global Ltd ONE OFFSHORE INCORPORATION CENTRE ROAD TOWN TORTOLA, D8		Х					
5 ELEMENTS GLOBAL FUND, LP 1 BRIDGE PLAZA NORTH, #275 FORT LEE, NJ 07024		Х					
Cheng Yeh Mei-Hui SEA MEADOW HOUSE, BLACKBURNE HIGHWAY,		Х					

P.O. BOX 116 ROAD TOWN TORTOLA, D8	
Communal International, Ltd.	V
1 BRIDGE PLAZA NORTH, #275 FORT LEE, NJ 07024	X
5 Elements Energy Efficiency Ltd. 17F, NO.87, SUNG CHIANG ROAD TAIPEI, F5 104	Х
Signatures	
/s/ James Tu	

	**Signature of Reporting Person	Date
/s/ Gina Huang (Mei-Yun Huang	g)	04/02/2019
	**Signature of Reporting Person	Date
JAG INTERNATIONAL, LTD.	By: /s/ Gina Huang (Mei-Yun Huang), General Partner	04/02/2019
	**Signature of Reporting Person	Date
BRILLIANT START ENTERPI Partner	RISE, INC. By: /s/ Gina Huang (Mei-Yun Huang), General	04/02/2019
	**Signature of Reporting Person	Date
/s/ Jiangang Luo		04/02/2019
	**Signature of Reporting Person	Date
CLEANTECH GLOBAL LTD.	By: /s/ Jiangang Luo, Managing Partner	04/02/2019
	**Signature of Reporting Person	Date
5 ELEMENTS GLOBAL FUNI	D L.P. By: /s/ James Tu, Managing Partner	04/02/2019
	**Signature of Reporting Person	Date
/s/ Yeh-Mei Hui Cheng		04/02/2019
	**Signature of Reporting Person	Date
COMMUNAL INTERNATION Representative	AL, LTD. By: /s/ Yeh-Mei Hui Cheng, Authorized	04/02/2019
	**Signature of Reporting Person	Date
5 ELEMENTS ENERGY EFFIC Representative	CIENCY LIMITED By: /s/ Yeh-Mei Hui Cheng, Authorized	04/02/2019
	**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) On March 29, 2019, the Issuer entered into a note purchase agreement with Fusion Park LLC ("Fusion Park") (of which James Tu is the sole member), F&S Electronic Technology (HK) Co., Ltd., Brilliant Start Enterprises, Inc. ("Brilliant Start"), Vittorio Viarengo and Amaury Furmin for the purchase of an aggregate of \$1.7 million in subordinated convertible promissory notes (the "Notes") of which Fusion Park and Brilliant Start purchased \$580,000 and \$500,000, respectively. The Notes, which were issued on March 29, 2019, have a maturity date of December 31, 2021 and bear interest at a rate of 5% per annum until June 30, 2019 and at a rate of 10% per annum thereafter. The Notes and accrued interest will convert into shares of the Issuer's Series A convertible preferred stock (the "Series A Preferred Stock") on April 17, 2019, if permitted without stockholder approval under the equity issuance rules of the Nasdaq Stock

04/02/2019

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Market (the "Nasdaq Cap")

(cont'd) and to the extent sufficient shares of Series A Preferred Stock are authorized under the Issuer's certificate of incorporation (the "Charter"), based on a conversion price equal to the greater of (a) the volume-weighted average trading price of the Issuer's common stock ("Common Stock") measured over the 10 trading day period ending on April 16, 2019 or (b) \$0.20 (as applicable, the

(2) "Conversion Rate"). If the Notes cannot fully convert on April 17, 2019 due to the Nasdaq Cap, then no portion of the Notes will convert into Series A Preferred Stock until the Issuer obtains stockholder approval of the transaction in accordance with the Nasdaq rules. If shares of the Series A Preferred Stock can be issued under the Nasdaq Cap, but insufficient shares of Series A Preferred Stock are available under the Charter,

(cont'd) then the Notes will convert in part to the extent of the authorized shares and the remainder will convert upon approval by the Issuer's stockholders of an amendment to the Charter to increase the authorized number of shares of Series A Preferred Stock. Assuming the Issuer's stockholders approve the transaction and the lowest Conversion Rate of \$0.20, the maximum number of shares of Series A Preferred Stock that could be issued upon conversion of the Notes and the maximum number of shares of Common Stock that

(3) Series A Preferred Stock that could be issued upon conversion of the Notes and the maximum number of shares of Common Stock that could be issued to the Reporting Persons pursuant to the conversion of the Series A Preferred Stock would be 5,400,000 (of which 2,900,000 and 2,500,000 shares of Series A Preferred Stock would be issued to Fusion Park and Brilliant Start, respectively), plus any shares issued in respect of accrued interest. The shares of Series A Preferred Stock are convertible into shares of Common Stock at the option of the Reporting Persons on a one-for-one basis.

Remarks:

On November 30, 2018, the Reporting Persons filed a Schedule 13D reporting that they may be deemed to be a "group" under

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.