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MITSUI & CO LTD
Form 6-K
September 03, 2003

FORM 6-K
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

REPORT OF FOREIGN PRIVATE ISSUER

THE ACQUISITION OF SHARES OF VALEPAR S.A.
(THE CONTROLLING SHAREHOLDER OF CVRD)

PURSUANT TO RULE 13a-16 OR 15d-16
OF THE SECURITIES EXCHANGE ACT OF 1934

For the month of September 3, 2003

Commission File Number 09929

MITSUI & CO., LTD.

(Translation of registrant's name into English)

2-1, OHTEMACHI 1-CHOME CHIYODA-KU, TOKYO 100-0004 JAPAN

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): _____

Note: Regulation S-T Rule 101(b)(1) only permits the submission in paper of a Form 6-K if submitted solely to provide an attached annual report to security holders.

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): _____

Note: Regulation S-T Rule 101(b)(7) only permits the submission in paper of a Form 6-K if submitted to furnish a report or other document that the registrant foreign private issuer must furnish and make public under the laws of the jurisdiction in which the registrant is incorporated, domiciled or legally organized (the registrant's "home country"), or under the rules of the home country exchange on which the registrant's securities are traded, as long as the report or other document is not a press release, is not required to be and has not been distributed to the registrant's security holders, and, if discussing a

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material event, has already been the subject of a Form 6-K submission or other Commission filing on EDGAR.

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes [] No [X]

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82- _____

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: September 3, 2003

MITSUI & CO., LTD.

By: /s/ Osamu Mori

Name: Osamu Mori
Title: Senior Managing Officer
General Manager

September 3, 2003

FOR IMMEDIATE RELEASE

Mitsui & Co., Ltd.

Re: The acquisition of shares of Valepar S.A.
(the controlling shareholder of CVRD)

Mitsui & Co., Ltd. ("Mitsui"), a company organized under the laws of Japan, with headquarters in 2-1, Ohtemachi 1-chome, Chiyoda-ku, Tokyo, Japan, hereby informs that, on September 2, 2003, upon satisfaction of all contractual and legal conditions, Mitsui acquired from Bradesplan Participacoes S.A. 19,607,357 ordinary shares of Valepar S.A., the controlling company of Companhia Vale do Rio Doce ("CVRD"), corresponding to 5.05% of CVRD's total equity and 7.84% of CVRD's voting capital stock, at US\$830 million. As a result of such acquisition, Mitsui adhered to the shareholders' agreement entered into by the shareholders of Valepar, by which Mitsui will have it's representative(s) in the board of directors of CVRD.

For further information, please contact:

Mitsui & Co., Ltd.
Corporate Communications Division
Person in charge: A. Kimura

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