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PACIFIC ENERGY PARTNERS LP

Form 8-K

July 01, 2004

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED)  
June 30, 2004

PACIFIC ENERGY PARTNERS, L.P.  
(Exact name of registrant as specified in its charter)

Delaware	313345	68-0490580
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(IRS Employer Identification No.)

5900 Cherry Avenue  
Long Beach, CA 90805  
(Address of principal executive office)

(562) 728-2800  
(Registrant's telephone number, including area code)

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ITEM 7. STATEMENTS AND EXHIBITS.

(c) Exhibits.

99.1 Pacific Energy Partners, L.P. Press Release dated June 30, 2004.

ITEM 9. REGULATION FD DISCLOSURE

Attached as Exhibit 99.1 is a copy of the press release of Pacific Energy Partners, L.P., dated June 30, 2004, announcing the closing of the Mid Alberta Pipeline acquisition.

In accordance with General Instruction B.2. of Form 8-K and Securities and Exchange Commission Release No. 33-8176, the above information is being

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furnished under Items 9 of Form 8-K and is not deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, is not subject to the liabilities of that section and is not deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Pacific Energy Partners, L.P.

Dated: June 30, 2004

By: /s/ Gerald A. Tywoniuk  
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Senior Vice President, Chief  
Financial Officer and Treasurer  
Pacific Energy GP, Inc.,  
General Partner of  
Pacific Energy Partners, L.P.

EXHIBIT INDEX

Exhibit 99.1      --      Pacific Energy Partners, L.P. Press Release dated  
June 30, 2004