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ACTUANT CORP Form 8-K July 01, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 1, 2004

ACTUANT CORPORATION (Exact name of Registrant as specified in its charter)

Wisconsin 1-11288 39-0168610
(State or other jurisdiction (Commission File (I.R.S. Employer of incorporation) Number) Identification No.)

6100 North Baker Road Milwaukee, WI 53209

Mailing address: P.O. Box 3241, Milwaukee, Wisconsin 53201 (Address of principal executive offices) (Zip code)

Registrant's telephone number, including area code: (414) 352-4160

Item 5. Other Events and Regulation FD Disclosure.

On July 1, 2004 , the Company announced that it has commenced a cash tender offer and consent solicitation for outstanding 13% Senior Subordinated Notes due 2009. A copy of the press release announcing the tender offer and consent solicitation for outstanding 13% Senior Subordinated Notes due 2009 is attached as Exhibit 99.1 to this report on Form 8-K.

Item 7. Financial Statements and Exhibits.

- (c) Exhibits:
- 99.1 Press release issued by Actuant Corporation on July 1, 2004 announcing the tender offer and consent solicitation for outstanding 13% Senior Subordinated Notes due 2009.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

ACTUANT CORPORATION (Registrant)

Date: July 1, 2004 By: /s/ Andrew G. Lampereur

Andrew G. Lampereur Executive Vice President and Chief Financial Officer