

Edgar Filing: ADVANCED MARKETING SERVICES INC - Form 8-K

ADVANCED MARKETING SERVICES INC

Form 8-K

November 14, 2005

=====

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): November 8, 2005

ADVANCED MARKETING SERVICES, INC.
(Exact Name of Registrant as Specified in Charter)

Delaware (State or Other Jurisdiction of Incorporation)	0-16002 (Commission File Number)	95-3768341 (IRS Employer Identification No.)
---	--	--

5880 Oberlin Drive, San Diego, California (Address of principal executive offices)	92121 (Zip Code)
--	---------------------

(858) 457-2500
Registrant's telephone number, including area code

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

=====

Edgar Filing: ADVANCED MARKETING SERVICES INC - Form 8-K

1

Item 8.01 Other Events.

On November 8, 2005, Advanced Marketing Services, Inc. (the "Company") issued a public announcement containing updated information concerning the restatement of the Company's financial statements and current, revised estimates of certain historical financial results of the Company. The full text of the public announcement is included as Exhibit 99.1 to this report and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

99.1 Public announcement issued by the Company on November 8, 2005

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: November 10, 2005

Advanced Marketing Services, Inc.

/s/ CURTIS R. SMITH

Curtis R. Smith
Executive Vice President and
Chief Financial Officer

3