

WESTERN ALLIANCE BANCORPORATION
Form 8-K
January 25, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): January 24, 2013

WESTERN ALLIANCE BANCORPORATION
(Exact name of registrant as specified in its charter)

Arizona 001-32550 88-0365922
(State or other jurisdiction (Commission (IRS Employer
of incorporation) File Number) Identification No.)

One E. Washington Street, Phoenix, Arizona 85004
(Address of principal executive offices) (Zip Code)

(602)389-3500
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On January 24, 2013, Western Alliance Bancorporation (the “Company”) issued a press release reporting results for the fiscal quarter ended and year to date ended December 31, 2012 and posted on its website its fourth quarter 2012 Earnings Conference Call Presentation, which contains certain additional historical and forward-looking information relating to the Company. Copies of the press release and presentation slides are attached hereto as Exhibits 99.1 and 99.2, respectively.

The information in this report (including exhibits 99.1 and 99.2 hereto) is being “furnished” and shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, is not subject to the liabilities of that section and is not deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, except as shall be expressly set for the by specific reference in such filing.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits.

99.1 Press Release dated January 24, 2013.

99.2 Fourth Quarter 2012 Earnings Conference Call dated January 25, 2013.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WESTERN ALLIANCE BANCORPORATION

(Registrant)

/s/ Dale Gibbons

Dale Gibbons

Executive Vice President and
Chief Financial Officer

Date: January 24, 2013

rgin-left:0pt;text-indent:0pt;text-align:left;margin-top:0pt;margin-bottom:0pt'>AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH

REPORTING PERSON

4,680,800

- 10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*
- 11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
8.8%
- 12. TYPE OF REPORTING PERSON*
OO

***SEE INSTRUCTIONS BEFORE FILLING OUT!**

Edgar Filing: WESTERN ALLIANCE BANCORPORATION - Form 8-K

1. NAME OF REPORTING PERSONS
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Aaron Edelheit

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

(a) X

(b) O

3. SEC USE ONLY
4. CITIZENSHIP OR PLACE OF ORGANIZATION

United States

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH

REPORTING PERSON WITH

5. SOLE VOTING POWER

36,200

6. SHARED VOTING POWER

4,680,800

7. SOLE DISPOSITIVE POWER

36,200

8. SHARED DISPOSITIVE POWER

4,680,800

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH
REPORTING PERSON

4,717,000

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11)

EXCLUDES CERTAIN SHARES* O

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

8.9%

12. TYPE OF REPORTING PERSON*

IN, HC

***SEE INSTRUCTIONS BEFORE FILLING OUT!**

Edgar Filing: WESTERN ALLIANCE BANCORPORATION - Form 8-K

This statement is filed with respect to the shares of common stock, \$.001 par value (the Common Stock) of Destiny Media Technologies Inc. (Issuer) beneficially owned by the Reporting Persons identified below as of February 4, 2009 and amends and supplements the Schedule 13G filed on August 10, 2007, as previously amended (collectively, the Schedule 13G). Except as set forth herein, the Schedule 13G is unmodified.

The names of the persons filing this statement on Schedule 13G are (collectively, the Reporting Persons):

Sabre Value Fund LP (the Fund).

Sabre Value Advisors LLC (Sabre Advisors).

Aaron Edelheit (Mr. Edelheit).

ITEM 4. OWNERSHIP.

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

(a) Amount beneficially owned:

The Fund beneficially owns 4,680,800 shares of Common Stock, consisting of: (i) 3,180,800 shares of Common Stock and (ii) warrants exercisable for 1,500,000 shares of Common Stock.

Sabre Advisors, as the managing general partner of the Fund, is deemed to beneficially own the 4,680,800 shares of Common Stock owned by the Fund.

Mr. Edelheit, as the managing member of Sabre Advisors, is deemed to beneficially own the 4,680,800 shares of Common Stock owned by the Fund and an additional 36,200 shares of Common Stock that he owns personally, for a total of 4,717,000 shares of Common Stock.

Collectively, the Reporting Persons beneficially own the 4,717,000 shares of Common Stock held by the Fund.

(b) Percent of Class:

Each of the Fund s and Sabre Advisors beneficial ownership of 4,680,800 shares of Common Stock represents 8.8% of all of the outstanding shares of Common Stock.

Mr. Edelheit s beneficial ownership of 4,717,000 shares of Common Stock represents 8.9% of all of the outstanding shares of Common Stock.

Collectively, the Reporting Persons beneficial ownership of 4,717,000 shares of Common Stock represents 8.9% of all of the outstanding shares of Common Stock.

Edgar Filing: WESTERN ALLIANCE BANCORPORATION - Form 8-K

(c) Number of shares as to which such person has:

(i) Sole power to vote or to direct the vote

Mr. Edelheit has sole power to vote or to direct the vote of the 36,200 shares of Common Stock that he owns personally.

(ii) Shared power to vote or to direct the vote of shares of Common Stock:

The Fund, Sabre Advisors and Mr. Edelheit have shared power to vote or direct the vote of the 4,680,800 shares of Common Stock held by the Fund.

(iii) Sole power to dispose or to direct the disposition of shares of Common Stock:

Mr. Edelheit has sole power to dispose or to direct the disposition of the 36,200 shares of Common Stock that he owns personally.

(iv) Shared power to dispose or to direct the disposition of shares of Common Stock:

The Fund, Sabre Advisors and Mr. Edelheit have shared power to dispose or direct the disposition of the 4,680,800 shares of Common Stock beneficially held by Onshore Fund.

ITEM 10. CERTIFICATION.

By signing below the undersigned certifies that, to the best of its or his knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

Edgar Filing: WESTERN ALLIANCE BANCORPORATION - Form 8-K

SIGNATURE

After reasonable inquiry and to the best of its knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete, and correct.

Dated: February 17, 2009

SABRE VALUE FUND LP

By: Sabre Value Advisors LLC, as General Partner

By: /s/ Aaron Edelheit

Aaron Edelheit, Managing Member

SABRE VALUE ADVISORS LLC

By: /s/ Aaron Edelheit

Aaron Edelheit,

Managing Member

/s/ Aaron Edelheit

Aaron Edelheit