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Item 9. Regulation FD Disclosure

On August 14, 2002, Daniel P. Burnham, Chairman and Chief Executive Officer of Raytheon Company, and Franklyn A. Caine, Senior Vice President and Chief Financial Officer of Raytheon Company, each submitted to the SEC sworn statements required by Securities and Exchange Commission Order No. 4-460. The two statements are furnished as Exhibits 99.1 and 99.2, respectively.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 14, 2002

RAYTHEON COMPANY

By: /s/ Neal E. Minahan
Neal E. Minahan
Sr. Vice President and
General Counsel