

CAE INC  
Form SD  
May 20, 2016

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM SD**

**Specialized Disclosure Report**

**CAE INC.**

**Canada**

(State of incorporation )

**1-31402**

(Commission

**Not Applicable**

(IRS Employer

File Number)

Identification No. )

**8585 Côte-de-Liesse, Saint-Laurent, Québec, Canada H3Z 2G4**

(Address of principal executive offices) (Postal Code)

**Mark Hounsell, telephone: (514) 734-5779**

(Name and telephone number of the person to contact in connection with this report.)

Check the appropriate box to indicate the rule pursuant to which this form is being filed, and provide the period to which the information in this form applies:

☒ Rule 13p-1 under the Securities Exchange Act (17 CFR 240.13p-1) for the reporting period from January 1 to December 31, 2015.

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**Section 1      Conflict Minerals Disclosure**

**Item 1.01 Conflict Minerals Disclosure and Report, Exhibit**

A copy of CAE Inc.'s Conflict Minerals Report is filed as Exhibit 2.01 hereto and is publicly available at [www.cae.com](http://www.cae.com).

**Item 1.02 Exhibit**

CAE has filed, as an exhibit to this Form SD, the Conflict Minerals Report required by Item 1.01.

**Section 2      Exhibit**

**Item 2.01 Exhibit**

The following exhibit is filed as part of this report:

Exhibit 2.01 — Conflict Minerals Report as required by Item 1.01 and 1.02 of this Form.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the duly authorized undersigned.

**CAE INC.**

By: /s/ Mark Hounsell  
Name: Mark Hounsell  
Title: General Counsel, Chief Compliance Officer and Secretary

Date: May 19, 2016