WILKENS PAUL C Form 4 April 25, 2003

FORM 4

_ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287 Expires: January 31, 2005 Estimated average burden hours per response. . .0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

Filed By Romeo and Dye's Section 16 Filer www.section16.net

1. Name and Add Wilkens, Paul C			me and Tic t Corporat		P	6. Relationship of Reporting Person(s) to Issuer (Check all applicable)						
(Last) Rochester Gas a 89 East Avenue	of Reporting Person,					ril 24, 2003	Director					
(Street) Rochester, NY 14649								f Amendment, e of Original onth/Day/Year)	7. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person			
(City)	(City) (State) (Zip)			able	I Non-F)erivati	ve Sec		Disposed of, or Beneficially Owned			
1. Title of Security (Instr. 3)	2. Trans- action	2A. Deemed Execution Date,	3. Trans	- ode	4. Securities (A) or Disp (Instr. 3, 4) Amount	es Acqu	iired	5. Amount of Securities Beneficially Owned Following Reported Transactions(s) (Instr. 3 & 4)	6. Owner-ship Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial		
Common Stock								12895.0000) D			
Common Stock							4831.0000) I	By Spouse			
Common Stock								7058.2830 <u>(1)</u>) I	By 401(k) Plan		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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FORM 4 (continued) Table II - Derivative Securities Acquired, Disposed of, or Beneficially **Owned**

(e.g., puts, calls, warrants, options, convertible securities)

^{*} If the form is filed by more than one reporting person, see Instruction 4(b)(v).

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												T	J.		
1. Title of		3.	3A.	4.	5. N	5. Number		6. Date Exercisable		7. Title ar	nd Amount	8. Price of	9. Number of	10.	11. N
Derivative	sion or	Trans-	Deemed	Trans-	of	of		and Expiration	n	of Underl	ying	Derivative	Derivative	Owner-	of Ind
Security	Exercise	action	Execution	action	Deri	Derivative		Date		Securities		Security	Securities	ship	Benef
	Price of	Date	Date,	Code	Seci	urities		(Month/Day/		(Instr. 3 &	ž 4)	(Instr. 5)	Beneficially	Form	Owne
(Instr. 3)	Derivative		if any		Acq	uired		Year)					Owned	of Deriv-	(Instr.
	Security	(Month/	(Month/	(Instr.	(A)	or							Following	ative	
		-	Day/	8)	Disp	osed	of						Reported	Security:	
		Year)	Year)		(D)								Transaction(s)	Direct	
													(Instr. 4)	(D)	
					(Ins	tr. 3, 4								or	
					& 5)								Indirect	
				Code V			D)	Date	Expira-	Title	Amount or			(I)	
				0000	, (-	-)			tion	1100	Number of			(Instr. 4)	
									Date		Shares				
Phantom	1 for 1	4/24/03		Α	26.6	5171		(2)	(2)	Common		18.8300	257.7093 ⁽³⁾	<u>I</u>	By Tı
Shares								_	_	Stock					-,
Employee	22,2500							(5)	6/28/12	Common	60000.0000		60000.0000) D	
Stock	22.2500								0/20/12	Stock		Ί	00000.0000		
Option										Stock					
(right to															
buy) /															
$\mathbf{SAR}^{(4)}$															
Employee	19.1000			1 1	+	_		(6)	2/12/13	Common	20000.0000		20000.0000) D	1
Stock	17.1000							l 	4 14 13	Stock	20000.0000	'l	20000.0000		
Option					1					SIUCK					
(right to															
buy) /															
$SAR^{(4)}$					1			ĺ						I	

Explanation of Responses:

- (1) Includes equity securities acquired with participant contributions, Company matching fund contributions, and reinvested dividends pursuant to the common stock fund of the Company's 401(k) Plan which are exempt from reporting.
- (2) The phantom shares are held in an employee deferred compensation plan. All payments pursuant to this plan shall be paid in cash and shall commence upon retirement or other termination of employment.
- (3) Includes dividend phantom stock acquired pursuant to the dividend reinvestment feature included in the employee deferred compensation plan which is exempt from reporting under Rule 16a-11.
- (4) The Stock Appreciation Right (SAR) was issued in tandem with an Employee Stock Option (right to buy). The exercise of a SAR will result in the corresponding cancellation of the Employee Stock Option (right to buy) to the extent of the number of shares of the Company's Common Stock as to which SARs are exercised. The exercise of the Employee Stock Option (right to buy) will result in the corresponding cancellation of a SAR to the extent of the number of shares of the Company's Common Stock as to which the Employee Stock Option (right to buy) is exercised.
- (5) The option is exercisable in three installments regarding the original number of options granted as follows: (a) in aggregate as to no more than 33 1/3% on June 28, 2003; (b) in aggregate as to no more than 66 2/3% on June 28, 2004; and (c) on June 28, 2005 as to 100% of all options which have not been previously exercised.
- (6) The option is exercisable in three installments regarding the original number of options granted as follows: (a) in aggregate as to no more than 33 1/3% on February 12, 2003; (b) in aggregate as to no more than 66 2/3% on January 1, 2004; and (c) on January 1, 2005 as to 100% of all options which have not been previously exercised.

By: /s/ Paul C. Wilkens 4/25/2003
Date

**Signature of Reporting Person

**Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed.

If space is insufficient, See Instruction 6 for procedure.

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