

Wix.com Ltd.
Form S-8
August 27, 2015

As filed with the Securities and Exchange Commission on August 27, 2015

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER THE
SECURITIES ACT OF 1933

Wix.com Ltd.
(Exact name of registrant as specified in charter)

State of Israel
(State or other jurisdiction of
incorporation or organization)

98-0685109
(I.R.S. Employer
Identification No.)

40 Namal Tel Aviv St.
Tel Aviv, Israel
(Address of principal executive offices)

6350671
(Zip Code)

Wix.com Ltd. 2013 Incentive Compensation Plan
(Full Title of the Plan)

Wix.com, Inc.
2601 Mission Street
San Francisco, CA 94110
(415) 643-6479
(Name, Address, Including Zip Code, and Telephone Number, Including Area Code, of Agent for Service)

Copies of communications to:

Colin J. Diamond, Esq.
Joshua G. Kiernan, Esq.
White & Case LLP
1155 Avenue of the Americas
New York, NY 10036
Tel: (212) 819-8200
Fax: (212) 354-8113

Eitan Israeli, Adv.
Vice President and General
Counsel
Wix.com Ltd.
40 Namal Tel Aviv St.
Tel Aviv, 6350671 Israel
Tel: +972 (3) 545-4900
Fax: +972 (3) 546 6407

Tuvia J. Geffen, Adv.
Naschitz, Brandes, Amir &
Co.,
Advocates
5 Tuval Street
Tel Aviv 6789717 Israel
Tel: +972 (3) 623-5000
Fax: +972 (3) 623-5005

CALCULATION OF REGISTRATION FEE

Title of securities to be registered	Amount to be registered(1)	Proposed maximum offering price per share	Proposed maximum aggregate offering price	Amount of registration fee
Ordinary Shares, par value NIS 0.01	3,795,620 (2)	\$21.06 (3)	79,935,757	\$9,289

- (1) This Registration Statement on Form S-8 covers the following Ordinary Shares of Wix.com Ltd. (the “Registrant” or the “Company”): (i) 3,795,620 ordinary shares that may be issued under the Registrant’s 2013 Incentive Compensation Plan (the “2013 Plan”), and (ii) pursuant to Rule 416(a) under the Securities Act of 1933, as amended (the “Securities Act”), an indeterminate number of additional shares that may become issuable under the terms of the Registrant’s 2013 Plan by reason of any share split, share dividend, recapitalization or other similar transaction effected without the Registrant’s receipt of consideration which results in an increase in the number of the outstanding shares of the Registrant’s ordinary shares.
- (2) Represents automatic increases to the number of shares available for issuance under the 2013 Plan, effective as of January 1, 2014 and January 1, 2015. Shares available for issuance under the 2013 Plan were previously registered on a registration statement on Form S-8 filed with the Securities and Exchange Commission on November 7, 2013 (Registration No. 333-192172).
- (3) Calculated solely for the purpose of determining the registration fee pursuant to Rule 457(c) and (h) on the basis of the average of the high and low prices (\$21.80 and \$20.32) of the Registrant’s ordinary shares as quoted on the Nasdaq Global Market on August 25, 2015.
-

EXPLANATORY NOTE

Wix.com Ltd. is filing this Registration Statement with the Securities and Exchange Commission (the “Commission”) to register 3,795,620 additional Ordinary Shares, par value NIS 0.01, under the 2013 Plan, pursuant to the provisions of the 2013 Plan providing for an automatic increase in the number of shares reserved for issuance under such plan. Pursuant to General Instruction E of Form S-8, this Registration Statement hereby incorporates by reference the contents of the Company's registration statement on Form S-8 filed with the Commission on November 7, 2013 (Registration No. 333-192172), and the information required by Part II is omitted, except as supplemented by the information set forth below.

PART I

INFORMATION REQUIRED IN THE SECTION 10(a) PROSPECTUS

Item 1. Plan Information*

Item 2. Registrant Information and Employee Plan Annual Information*

* The documents containing the information specified in this Part I of Form S-8 (plan information and registration information and employee plan annual information) will be sent or given to employees as specified by the Commission pursuant to Rule 428(b)(1) of the Securities Act. Such documents are not required to be and are not filed with the Commission either as part of this Registration Statement or as prospectuses or prospectus supplements pursuant to Rule 424. These documents and the documents incorporated by reference in this Registration Statement pursuant to Item 3 of Part II hereof, taken together, constitute a prospectus that meets the requirements of Section 10(a) of the Securities Act. The Registrant will provide a written statement to participants advising them of the availability without charge, upon written or oral request, of the documents incorporated by reference in Item 3 of Part II hereof and including the statement in the preceding sentence. The written statement to all participants will indicate the availability without charge, upon written or oral request, of other documents required to be delivered pursuant to Rule 428(b), and will include the address and telephone number to which the request is to be directed.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 3. Incorporation of Documents by Reference

The following documents filed by the Company are incorporated herein by reference:

- (i) the Company's annual report on Form 20-F filed on March 31, 2015;
- (ii) the GAAP financial information contained in Exhibit 99.1 of the Company's Current Report on Form 6-K submitted to the Commission on May 6, 2015 and August 5, 2015; and
- (iii) the description of the Company's Ordinary Shares contained in Item 1 of the Registration Statement on Form 8-A (File No. 001-36158) filed with the Commission on October 29, 2013.

In addition to the foregoing, all documents filed by the Company pursuant to Sections 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934, as amended, and, to the extent specifically designated therein, Reports of Foreign Private Issuer on Form 6-K furnished by us to the Commission, in each case, subsequent to the effective date of this Registration Statement and prior to the filing of a post-effective amendment to this Registration Statement indicating that all securities offered under the Registration Statement have been sold, or deregistering all securities then

remaining unsold, are also incorporated herein by reference and shall be a part hereof from the date of the filing or furnishing of such documents.

Any statement contained herein or in a document all or a portion of which is incorporated or deemed to be incorporated by reference herein shall be deemed to be modified or superseded for purposes of this Registration Statement to the extent that a statement contained herein or in any other subsequently filed document which also is or is deemed to be incorporated by reference herein modifies or supersedes such statement. Any such statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this Registration Statement.

Item 8.Exhibits

The exhibits listed on the exhibit index at the end of this Registration Statement are included in this Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Tel Aviv, State of Israel, on August 27, 2015.

WIX.COM LTD.

By: /s/ Lior Shemesh
 Name: Lior Shemesh
 Title: Chief Financial
 Officer

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS that each person whose signature appears below hereby constitutes and appoints Avishai Abrahami, Lior Shemesh, Nir Zohar or Eitan Israeli, and each of them, his or her true and lawful attorneys-in-fact and agents, with full power to act separately and full power of substitution and resubstitution, for him or her and in his or her name, place and stead, in any and all capacities, to sign any and all amendments (including post-effective amendments) to this registration statement, and to file the same, with all exhibits thereto, and all other documents in connection therewith, with the Securities and Exchange Commission, granting unto each said attorney-in-fact and agent full power and authority to do and perform each and every act in person, hereby ratifying and confirming all that said attorneys-in-fact and agents or either of them or his or her or their substitute or substitutes may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed by the following persons on August 27, 2015 in the capacities indicated:

	Name	Title
By:	/s/ Avishai Abrahami Avishai Abrahami	Chief Executive Officer and Chairman of the Board (Principal Executive Officer)
By:	/s/ Lior Shemesh Lior Shemesh	Chief Financial Officer (Principal Financial Officer and Principal Accounting Officer)
By:	/s/ Norbert Becker Norbert Becker	Director
By:	/s/ Yuval Cohen Yuval Cohen	Director
By:	/s/ Adam Fisher Adam Fisher	Director
By:	/s/ Ron Gutler Ron Gutler	Director

Edgar Filing: Wix.com Ltd. - Form S-8

	Name	Title
By:	/s/ Giora Kaplan Giora Kaplan	Director
By:	/s/ Erika Rottenberg Erika Rottenberg	Director
By:	s/ Roy Saar Roy Saar	Director
By:	s/ Mark Tluszcz Mark Tluszcz	Director

WIX.COM, INC.

By:	/s/ Nir Zohar	Authorized Representative in the United States
Name:	Nir Zohar	
Title:	Director	

EXHIBITS

Exhibit No.	Description
5.1	Opinion of Naschitz, Brandes, Amir & Co., Advocates, Israeli counsel to the Registrant, as to the validity of the ordinary shares (including consent)
23.1	Consent of Kost Forer Gabbay & Kasierer, a member of Ernst & Young Global
23.2	Consent of Naschitz, Brandes, Amir & Co., Advocates (included in Exhibit 5.1)
24.1	Power of Attorney (included in the signature page to this Registration Statement)
99.1	Wix.com Ltd. 2013 Incentive Compensation Plan (incorporated by reference to Exhibit 10.4 of the Registration Statement on Form F-1 of the Registrant (File No. 333-191508))
