Edgar Filing: CIM Commercial Trust Corp - Form 4

CIM Comm Form 4 August 01,	nercial Trust Corp 2014										
								OMB APPROVAL			
FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549								OMB Number:	3235-0287		
Check the check	loer								Expires:	January 31, 2005	
subject to Section 16. Form 4 or				F CHANGES IN BENEFICIAL OWNER SECURITIES					Estimated a burden hour response	verage	
Form 5 obligations may continue. See Instruction 1(b). Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940											
(Print or Type	Responses)										
Kuba Shaul Symb CIM			Symbol	Symbol				5. Relationship of Reporting Person(s) to Issuer			
			CIM C [CMC]	ommercia Γ]	al Trust (Corp		(Check all applicable)			
(Month/I			nth/Day/Year)				X_ DirectorX_ 10% Owner Officer (give titleOther (specify below) below)				
6922 HOLLYWOOD 07/3 BLVD, NINTH FLOOR				07/31/2014				,			
	(Street) 4. If Amendment, Date Origin Filed(Month/Day/Year)				al		6. Individual or Joint/Group Filing(Check Applicable Line) _X_Form filed by One Reporting Person				
LOS ANGELES, CA 90028 Form filed by More than One Reporting Person								porting			
(City)	(State)	(Zip)	Tab	ole I - Non-J	Derivative	e Secu	rities Acqu	ired, Disposed of,	or Beneficial	ly Owned	
1.Title of Security (Instr. 3)		ansaction Date 2A. Deemed hth/Day/Year) Execution Date, if any (Month/Day/Year)		Code (Instr. 3, 4 and 5)				5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Common				Coue v	Amount	(D)	\$			See	
Stock	07/31/2014			P <u>(1)</u>	1,700	Α	21.0974 (2)	348,444 <u>(3)</u>	Ι	$\underbrace{(4)}{footnote}$	
Common Stock	08/01/2014			P <u>(1)</u>	100	А	\$ 21	348,544 <u>(3)</u>	Ι	See footnote (4)	
Common Stock								95,440,000 (3) (6)	Ι	See footnote (5)	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	7. Titl Amou Under Securi (Instr.	int of lying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Owne Follo Repo Trans (Instr
			Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships						
I B	Director	10% Owner	Officer	Other			
Kuba Shaul 6922 HOLLYWOOD BLVD NINTH FLOOR LOS ANGELES, CA 90028	Х	Х					
Signatures							
/s/ Eric Rubenfeld, attorney in fact		08/01/2014					
**Signature of Reporting Person		Date					

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The purchases reported on this Form 4 were effected pursuant to a Rule 10b5-1 trading plan adopted by CIM Service Provider, LLC on January 29, 2014.

The price reported in Column 4 is a weighted average price. These shares were purchased in multiple transactions at prices ranging from \$21.04 to \$21.2, inclusive. The reporting person undertakes to provide to CIM Commercial Trust Corporation, any security holder of CIM Commercial Trust Corporation, or the staff of the Securities and Exchange Commission, upon request, full information regarding the

number of shares purchased at each separate price within the ranges set forth in this footnote.The reporting person disclaims beneficial ownership of these securities except to the extent of his pecuniary interest therein, and the(3) inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes

of Section 16 or for any other purpose.

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These shares are owned directly by CIM Service Provider, LLC. The reporting person, together with Richard Ressler and Avraham

(4) Shemesh, is a control person of CIM Holdings, Inc., which is the sole managing member of CIM Group, LLC, which is the sole equity member of CIM Service Provider, LLC. The reporting person, CIM Holdings, Inc. and CIM Group, LLC are indirect beneficial owners of 348,544 shares, subject to footnote (3) herein.

These shares are owned directly by Urban Partners II, LLC. The reporting person, together with Richard Ressler and Avraham Shemesh, is a control person of CIM Holdings, Inc., which is the sole managing member of CIM Group, LLC, which is the sole manager of CIM

- (5) Is a control person of Chy Holdings, Inc., when is the sole managing member of Urban Partners II, LLC, which is the sole managing member of Urban Partners II, LLC. The reporting person, CIM Holdings, Inc., CIM Group, LLC and CIM Urban Partners GP, LLC are indirect beneficial owners of 95,440,000 shares, subject to footnote (3) herein.
- (6) The number reported in this Column has been adjusted to reflect (a) the conversion of the Series A Convertible Preferred Shares owned by Urban Partners II, LLC on April 28, 2014 and (b) a 1-for-5 reverse stock split that became effective on April 29, 2014.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.