

CENTERPOINT ENERGY INC  
Form 8-K  
April 01, 2004

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington D.C., 20549

**Form 8-K**

**Current Report**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date Of Report (Date Of Earliest Event Reported): 03/31/2004**

**CENTERPOINT ENERGY INC**  
(Exact Name of Registrant as Specified in its Charter)

**Commission File Number: 1-31447**

**TX**  
(State or Other Jurisdiction of  
Incorporation or Organization)

**74-0694415**  
(I.R.S. Employer  
Identification No.)

**1111 Louisiana  
Houston, TX 77002**  
(Address of Principal Executive Offices, Including Zip Code)

**713-207-1111**  
(Registrant's Telephone Number, Including Area Code)

---

Edgar Filing: CENTERPOINT ENERGY INC - Form 8-K

Items to be Included in this Report

---

**Item 5. Other events**

On March 23, 2004, CenterPoint Energy Resources Corp. ("CERC"), a wholly owned subsidiary of CenterPoint Energy, Inc., entered into a new three-year, \$250 million credit agreement (the "Credit Agreement") with a group of lenders. A copy of the Credit Agreement is attached to this report as Exhibit 4.1, which is incorporated by reference herein.

**Item 7. Financial statements and exhibits**

(c) Exhibits.

The following exhibit is filed herewith:

4.1 \$250,000,000 Credit Agreement, dated as of March 23, 2004, among CERC, as Borrower, and the Initial Lenders named therein, as Initial Lenders.

---

**Signature(s)**

Pursuant to the Requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the Undersigned hereunto duly authorized.

CENTERPOINT ENERGY INC

Date: March 31, 2004.

By: /s/ James S. Brian

---

James S. Brian  
Senior Vice President and Chief Accounting Officer

**Exhibit Index**

<b>Exhibit No.</b>	<b>Description</b>
EX-4.1	\$250,000,000 Credit Agreement, dated March 23, 2004, among CERC, as Borrower, and the Initial Lenders named therein, as Initial Lenders