Edgar Filing: AMERITRADE HOLDING CORP - Form 4

AMERITRADE HOLDING CORP Form 4 September 16, 2005 OMB APPROVAL FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION OMB 3235-0287 Washington, D.C. 20549 Number: Check this box January 31, Expires: if no longer 2005 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF subject to Estimated average **SECURITIES** Section 16. burden hours per Form 4 or response... 0.5 Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction 1(b). (Print or Type Responses) 1. Name and Address of Reporting Person * 5. Relationship of Reporting Person(s) to 2. Issuer Name and Ticker or Trading TA / ATLANTIC & PACIFIC IV LP Issuer Symbol AMERITRADE HOLDING CORP (Check all applicable) [AMTD] (Last) (First) (Middle) 3. Date of Earliest Transaction Director 10% Owner __X__ Other (specify Officer (give title (Month/Day/Year) below) below) 125 HIGH STREET, SUITE 2500 09/14/2005 See General Remarks (Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Filing(Check Filed(Month/Day/Year) Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting BOSTON, MA 02110 Person (City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1.Title of 2. Transaction Date 2A. Deemed 3. 4. Securities 5. Amount of 6. Ownership 7. Nature of Security (Month/Day/Year) Execution Date, if TransactionAcquired (A) or Securities Form: Direct Indirect (Instr. 3) Code Disposed of (D) Beneficially (D) or Beneficial anv (Instr. 3, 4 and 5) Indirect (I) Ownership (Month/Day/Year) (Instr. 8) Owned Following (Instr. 4) (Instr. 4) Reported (A) Transaction(s) or (Instr. 3 and 4) Code V Amount (D) Price Common 1,637,297 D Stock

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2. | 3. Transaction Date | 3A. Deemed | 4. | 5. Number of | | 6. Date Exer | cisable and | 7. Title and A | Amount of |
|-----------------|-------------|---------------------|--------------------|--------------|------------------|-------|---------------------|--------------------|----------------|------------------------|
| Derivative | Conversion | (Month/Day/Year) | Execution Date, if | Transactio | orDerivative | | Expiration D | ate | Underlying S | Securities |
| Security | or Exercise | | any | Code | Securities | | (Month/Day/ | /Year) | (Instr. 3 and | 4) |
| (Instr. 3) | Price of | | (Month/Day/Year) | (Instr. 8) | Acquired (A) | or | | | | |
| | Derivative | | | | Disposed of (| D) | | | | |
| | Security | | | | (Instr. 3, 4, an | nd 5) | | | | |
| | | | | | | | Date Exercisable | Expiration Date | Title | Amount or Number of |
| | | | | Code V | (A) | (D) | Exercisable | Date | | Shares |
| Forward Sale | <u>(1)</u> | 09/14/2005 | | J <u>(1)</u> | 1,637,297 (1) | | <u>(1)</u> | <u>(1)</u> | Common | 1,637,297 |

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Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | |
|--|---------------|-----------|---------|---------------------|--|--|--|
| Reporting of their runner runners | Director | 10% Owner | Officer | Other | | | |
| TA / ATLANTIC & PACIFIC IV LP 125 HIGH STREET SUITE 2500 BOSTON, MA 02110 | | | | See General Remarks | | | |
| Signatures | | | | | | | |
| TA/Atlantic and Pacific IV L.P. | | 09/1 | 6/2005 | | | | |
| **Signature of Reporting Person | | I | Date | | | | |
| By: TA Associates AP IV L.P., its Gene Partner | eral | 09/1 | 6/2005 | | | | |
| **Signature of Reporting Person | | I | Date | | | | |
| By: TA Associates, Inc., its General Par | rtner | 09/1 | 6/2005 | | | | |
| **Signature of Reporting Person | | I | Date | | | | |
| By: Thomas P. Alber, Chief Financial Officer | | 09/1 | 6/2005 | | | | |
| **Signature of Reporting Person | | I | Date | | | | |
| Evalenation of Deenew | | | | | | | |

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

On September 14, 2005 (the "Trade Date"), the Reporting Person entered into a Forward Sale Transaction (the "Transaction") with an unrelated third party (the "Buyer") relating to 1,637,297 shares of Common Stock. The maturity date of the Transaction is September 14,

aniciated tind party (the Dayer) relating to 1,057,257 shares of common stock. The maturity date of the Transaction is september 14, 2007, subject to acceleration in certain events. The Reporting Person will receive a payment from the Buyer in the amount of \$20.28 per share (after provision for financing costs which are subject to adjustment) within three business days of the Trade Date.

Remarks:

Member of a group which owns more than 10% in the aggregate.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.