

Rothstein Bruce M  
Form 3  
September 24, 2010

**FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *		2. Date of Event Requiring Statement	3. Issuer Name and Ticker or Trading Symbol	
Â Sherwood Energy, LLC		(Month/Day/Year)	GeoMet, Inc. [GMET]	
(Last)	(First)	(Middle)	09/14/2010	
1221 LAMAR STREET, SUITE 1001				
(Street)		(Check all applicable)		
HOUSTON, TX 77010		<input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer <input type="checkbox"/> Other (give title below)    (specify below)		
(City)	(State)	(Zip)	5. If Amendment, Date Original Filed(Month/Day/Year)	
				6. Individual or Joint/Group Filing(Check Applicable Line)
				<input type="checkbox"/> Form filed by One Reporting Person
				<input checked="" type="checkbox"/> Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable    Expiration Date	Title    Amount or Number of Shares			

Series A Convertible Redeemable Preferred Stock	Â (1)	Â (1)	Common Stock	18,090,776 (2)	\$ 1.3 (2)	D (3)	Â
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## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Sherwood Energy, LLC 1221 LAMAR STREET, SUITE 1001 HOUSTON, TX 77010	Â	Â X	Â	Â
Rothstein Bruce M 800 WESTCHESTER AVENUE, SUITE 617 NORTH RYE BROOK, NY 10573	Â	Â X	Â	Â
McDermott Paul G 800 WESTCHESTER AVENUE, SUITE 617 NORTH RYE BROOK, NY 10573	Â	Â X	Â	Â

## Signatures

Sherwood Energy, LLC, By: /s/ Michael Y. McGovern,  
President

09/24/2010

\*\*Signature of Reporting Person

Date

/s/ Bruce M. Rothstein

09/24/2010

\*\*Signature of Reporting Person

Date

/s/ Paul G. McDermott

09/24/2010

\*\*Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) The Series A Convertible Redeemed Preferred Stock (the "Preferred Stock") is convertible at any time, at the holder's election, and is redeemable on or after September 14, 2018, at the holder's election.

The Preferred Stock is entitled to be converted by the holder thereof into a number of shares of common stock determined by dividing (i) the sum of (A) \$10.00 plus (B) accrued but unpaid dividends by (ii) the conversion price, which is initially \$1.30. Each share of Preferred Stock is initially convertible into 7.692308 shares of common stock. The conversion price and resulting number of shares of common

- (2) stock issued upon conversion of Preferred Stock will be adjusted to reflect stock splits and similar events and will be entitled to anti-dilution adjustments for any dividends paid on common stock in cash or in common stock, the issuance of additional equity securities at a price less than the conversion price on a weighted average basis, and the occurrence of certain material corporate transactions at a per share valuation less than the conversion price.

Cadent Energy Partners II, L.P. ("Cadent II"), the majority owner of Sherwood Energy, LLC ("Sherwood"), Cadent Energy Partners II-GP, L.P. ("Cadent II GP"), the sole general partner of Cadent II, CEP II-GP, LLC ("CEP"), the sole general partner of Cadent II GP,

- (3) Cadent Energy Partners, LLC, the sole owner of CEP and Paul McDermott and Bruce Rothstein, controlling persons of CEP, are indirect beneficial owners of the reported securities. The reporting persons disclaim beneficial ownership of the reported securities except to the extent of their pecuniary interest therein, and this report shall not be deemed an admission that the reporting persons are the beneficial owners of the reported securities for purposes of Section 16 or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

## Edgar Filing: Rothstein Bruce M - Form 3

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