

WAITE CHARLES P JR

Form 4

November 16, 2010

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0287
Expires: January 31,
2005
Estimated average
burden hours per
response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person *
WAITE CHARLES P JR

2. Issuer Name **and** Ticker or Trading
Symbol
COMPLETE GENOMICS INC
[GNOM]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction
(Month/Day/Year)
11/16/2010

☒ Director ☒ 10% Owner
☐ Officer (give title below) ☐ Other (specify below)

C/O OVP VENTURE
PARTNERS, 1010 MARKET
STREET

(Street)

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

KIRKLAND, WA 98033

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)				5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock, par value \$0.001	11/16/2010		C		309,433	A	<u>(1)</u>	309,433	I	See Footnote <u>(2)</u>
Common Stock, par value \$0.001	11/16/2010		C		252,521	A	<u>(3)</u>	561,954	I	See Footnote <u>(2)</u>
Common Stock, par	11/16/2010		C		173,548	A	<u>(4)</u>	735,502	I	See Footnote

Edgar Filing: WAITE CHARLES P JR - Form 4

value \$0.001								(2)
Common Stock, par value \$0.001	11/16/2010	C	722,185	A	5	1,457,687	I	See Footnote (2)
Common Stock, par value \$0.001	11/16/2010	C	828,829	A	5	2,286,516	I	See Footnote (2)
Common Stock, par value \$0.001	11/16/2010	X	444,591	A	\$ 1.5	2,731,107	I	See Footnote (2)
Common Stock, par value \$0.001	11/16/2010	F	74,099	D	\$ 9	2,657,008	I	See Footnote (2)
Common Stock, par value \$0.001	11/16/2010	X	31,717	A	\$ 7.56	2,688,725	I	See Footnote (2)
Common Stock, par value \$0.001	11/16/2010	F	26,643	D	\$ 9	2,662,082	I	See Footnote (2)
Common Stock, par value \$0.001	11/16/2010	X	33,832	A	\$ 7.56	2,695,914	I	See Footnote (2)
Common Stock, par value \$0.001	11/16/2010	F	28,419	D	\$ 9	2,667,495	I	See Footnote (2)
Common Stock, par value \$0.001	11/16/2010	X	11,258	A	\$ 7.56	2,678,753	I	See Footnote (2)
Common Stock, par value \$0.001	11/16/2010	F	9,457	D	\$ 9	2,669,296	I	See Footnote (2)
Common Stock, par value	11/16/2010	X	1,088	A	\$ 7.56	2,670,384	I	See Footnote (2)

Edgar Filing: WAITE CHARLES P JR - Form 4

\$0.001								
Common Stock, par value \$0.001	11/16/2010	F	914	D	\$ 9	2,669,470	I	See Footnote (2)
Common Stock, par value \$0.001	11/16/2010	C	6,313	A	(1)	6,313	I	See Footnote (7)
Common Stock, par value \$0.001	11/16/2010	C	5,150	A	(3)	11,463	I	See Footnote (7)
Common Stock, par value \$0.001	11/16/2010	C	3,535	A	(4)	14,998	I	See Footnote (7)
Common Stock, par value \$0.001	11/16/2010	C	9,477	A	(5)	24,475	I	See Footnote (7)
Common Stock, par value \$0.001	11/16/2010	C	4,767	A	(5)	29,242	I	See Footnote (7)
Common Stock, par value \$0.001	11/16/2010	X	3,134	A	\$ 1.5	32,376	I	See Footnote (7)
Common Stock, par value \$0.001	11/16/2010	F	523	D	\$ 9	31,853	I	See Footnote (7)
Common Stock, par value \$0.001	11/16/2010	X	647	A	\$ 7.56	32,500	I	See Footnote (7)
Common Stock, par value \$0.001	11/16/2010	F	544	D	\$ 9	31,956	I	See Footnote (7)
Common Stock, par value \$0.001	11/16/2010	X	690	A	\$ 7.56	32,646	I	See Footnote (7)

Edgar Filing: WAITE CHARLES P JR - Form 4

Common Stock, par value \$0.001	11/16/2010	F	580	D	\$ 9	32,066	I	See Footnote <u>(7)</u>
Common Stock, par value \$0.001	11/16/2010	X	79	A	\$ 7.56	32,145	I	See Footnote <u>(7)</u>
Common Stock, par value \$0.001	11/16/2010	F	67	D	\$ 9	32,078	I	See Footnote <u>(7)</u>
Common Stock, par value \$0.001	11/16/2010	X	7	A	\$ 7.56	32,085	I	See Footnote <u>(7)</u>
Common Stock, par value \$0.001	11/16/2010	F	6	D	\$ 9	32,079	I	See Footnote <u>(7)</u>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable Expiration Date	Title Amount o Number o Shares
Series A Preferred Stock <u>(1)</u>	<u>(1)</u>	11/16/2010		C	309,433	<u>(8)</u> <u>(9)</u>	Common Stock 309,433
Series A Preferred Stock <u>(1)</u>	<u>(1)</u>	11/16/2010		C	6,313	<u>(8)</u> <u>(9)</u>	Common Stock 6,313
Series B Preferred	<u>(3)</u>	11/16/2010		C	252,521	<u>(8)</u> <u>(9)</u>	Common Stock 252,521

Edgar Filing: WAITE CHARLES P JR - Form 4

Stock ⁽³⁾									
Series B Preferred Stock ⁽³⁾	⁽³⁾	11/16/2010	C	5,150	⁽⁸⁾	⁽⁹⁾		Common Stock	5,150
Series C Preferred Stock ⁽⁴⁾	⁽⁴⁾	11/16/2010	C	173,548	⁽⁸⁾	⁽⁹⁾		Common Stock	173,548
Series C Preferred Stock ⁽⁴⁾	⁽⁴⁾	11/16/2010	C	3,535	⁽⁸⁾	⁽⁹⁾		Common Stock	3,535
Series D Preferred Stock ⁽⁵⁾	⁽⁵⁾	11/16/2010	C	722,185	⁽⁸⁾	⁽⁹⁾		Common Stock	722,185
Series D Preferred Stock ⁽⁵⁾	⁽⁵⁾	11/16/2010	C	9,477	⁽⁸⁾	⁽⁹⁾		Common Stock	9,477
Series E Preferred Stock ⁽⁵⁾	⁽⁵⁾	11/16/2010	C	828,829	⁽⁸⁾	⁽⁹⁾		Common Stock	828,829
Series E Preferred Stock ⁽⁵⁾	⁽⁵⁾	11/16/2010	C	4,767	⁽⁸⁾	⁽⁹⁾		Common Stock	4,767
Warrant to Purchase Common Stock	\$ 1.5	11/16/2010	X	444,591	⁽¹⁰⁾	08/12/2016		Common Stock	444,591
Warrant to Purchase Common Stock	\$ 1.5	11/16/2010	X	3,134	⁽¹⁰⁾	08/12/2016		Common Stock	3,134
Warrant to Purchase Series B Preferred Stock ⁽³⁾	\$ 11.642 ⁽⁶⁾	11/16/2010	J ⁽¹¹⁾	906	⁽¹⁰⁾	02/21/2012		Common Stock	906
Warrant to Purchase Series B Preferred Stock ⁽³⁾	\$ 11.642 ⁽⁶⁾	11/16/2010	J ⁽¹¹⁾	17	⁽¹⁰⁾	02/21/2012		Common Stock	17
		11/16/2010	J ⁽¹¹⁾	237	⁽¹⁰⁾	03/12/2012			237

Edgar Filing: WAITE CHARLES P JR - Form 4

Warrant to Purchase Series B Preferred Stock ⁽³⁾	\$ 11.642 ⁽⁶⁾							Common Stock	
Warrant to Purchase Series D Preferred Stock ⁽⁵⁾	\$ 7.56	11/16/2010	X	31,717	⁽¹⁰⁾	02/13/2014	Common Stock	31,717	
Warrant to Purchase Series D Preferred Stock ⁽⁵⁾	\$ 7.56	11/16/2010	X	647	⁽¹⁰⁾	02/13/2014	Common Stock	647	
Warrant to Purchase Series D Preferred Stock ⁽⁵⁾	\$ 7.56	11/16/2010	X	33,832	⁽¹⁰⁾	04/06/2014	Common Stock	33,832	
Warrant to Purchase Series D Preferred Stock ⁽⁵⁾	\$ 7.56	11/16/2010	X	690	⁽¹⁰⁾	04/06/2014	Common Stock	690	
Warrant to Purchase Series D Preferred Stock ⁽⁵⁾	\$ 7.56	11/16/2010	X	11,258	⁽¹⁰⁾	06/12/2014	Common Stock	11,258	
Warrant to Purchase Series D Preferred Stock ⁽⁵⁾	\$ 7.56	11/16/2010	X	79	⁽¹⁰⁾	06/12/2014	Common Stock	79	
Warrant to Purchase Series D Preferred	\$ 7.56	11/16/2010	X	1,088	⁽¹⁰⁾	08/05/2014	Common Stock	1,088	

Stock ⁽⁵⁾Warrant
to

Purchase Series D Preferred Stock ⁽⁵⁾	\$ 7.56	11/16/2010	X	7	⁽¹⁰⁾	08/05/2014	Common Stock	7
---	---------	------------	---	---	-----------------	------------	-----------------	---

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
WAITE CHARLES P JR C/O OVP VENTURE PARTNERS 1010 MARKET STREET KIRKLAND, WA 98033	X	X		

Signatures

/s/ Charles P.
Waite, Jr. 11/16/2010

Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Each share of Series A Preferred Stock was automatically converted into common stock immediately prior to the completion of the
- (1) Issuer's initial public offering. Shares are reported on an "as converted" basis giving effect to the 4.615101 conversion ratio applicable to such shares.
- The shares are owned by OVP Venture Partners VI, L.P. ("OVP VI"). OVMC VI, LLC ("OVMC VI LLC") serves as the general partner of OVP VI. Charles P. Waite, Jr. is a managing member of OVMC VI LLC and shares voting and investment power over the shares held by OVP VI. The Reporting Person disclaims beneficial ownership of the shares reported herein, except to the extent of his proportionate pecuniary interest therein.
- (2)
- Each share of Series B Preferred Stock was automatically converted into common stock immediately prior to the completion of the
- (3) Issuer's initial public offering. Shares are reported on an "as converted" basis giving effect to the 5.926613 conversion ratio applicable to such shares.
- Each share of Series C Preferred Stock was automatically converted into common stock immediately prior to the completion of the
- (4) Issuer's initial public offering. Shares are reported on an "as converted" basis giving effect to the 8.241076 conversion ratio applicable to such shares.
- Each share of Series D and Series E Preferred Stock was automatically converted into one share of Common Stock immediately prior to the completion of the Issuer's initial public offering.
- (5)
- The Exercise Price of the Warrant to Purchase Series B Preferred Stock is \$69.00 per share of Series B Preferred Stock. The exercise price is reported on an "as converted" basis after giving effect to the 5.926613 conversion ratio.
- (6)
- The shares are owned by OVP VI Entrepreneurs Fund, L.P. ("OVP VI Entrepreneurs"). OVMC VI LLC serves as the general partner of OVP VI Entrepreneurs. Charles P. Waite, Jr. is a managing member of OVMC VI LLC and shares voting and investment power over the shares held by OVP VI Entrepreneurs. The Reporting Person disclaims beneficial ownership of the shares reported herein, except to the extent of his proportionate pecuniary interest therein.
- (7)
- (8) The securities are immediately convertible.

Edgar Filing: WAITE CHARLES P JR - Form 4

- (9) The expiration date is not relevant to the conversion of these securities.
- (10) The warrant is immediately exercisable.
- (11) Warrant canceled pursuant to its terms current with closing of Issuer's initial public offering.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.