

MACAULAY WILLIAM E

Form 3

January 16, 2014

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

^ First Reserve GP XII Ltd

(Last)

(First)

(Middle)

2. Date of Event Requiring Statement

(Month/Day/Year)

01/16/2014

3. Issuer Name and Ticker or Trading Symbol
CHC Group Ltd. [HELI]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original Filed(Month/Day/Year)

(Check all applicable)

☒ Director ☒ 10% Owner
☐ Officer ☐ Other
(give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)
☐ Form filed by One Reporting Person
☒ Form filed by More than One Reporting Person

C/O FIRST RESERVE, ONE LAFAYETTE PLACE

(Street)

GREENWICH, ^ CT ^ 06830

(City)

(State)

(Zip)

Table I - Non-Derivative Securities Beneficially Owned1. Title of Security
(Instr. 4)2. Amount of Securities Beneficially Owned
(Instr. 4)

3. Ownership Form:
Direct (D)
or Indirect (I)
(Instr. 5)

4. Nature of Indirect Beneficial Ownership
(Instr. 5)

Common Stock

46,519,484

I

See Footnotes (1) (2) (3) (4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)1. Title of Derivative Security
(Instr. 4)2. Date Exercisable and Expiration Date
(Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security
(Instr. 4)
Title

4. Conversion or Exercise Price of Derivative Security

5. Ownership Form of Derivative Security:
Direct (D)

6. Nature of Indirect Beneficial Ownership
(Instr. 5)

Date Exercisable	Expiration Date	Amount or Number of Shares	or Indirect (I) (Instr. 5)
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Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
First Reserve GP XII Ltd C/O FIRST RESERVE, ONE LAFAYETTE PLACE GREENWICH, CT 06830	Â X	Â X	Â	Â
6922767 Holding (Cayman) Inc. C/O FIRST RESERVE, ONE LAFAYETTE PLACE GREENWICH, CT 06830	Â X	Â X	Â	Â
Horizon Alpha Ltd C/O FIRST RESERVE, ONE LAFAYETTE PLACE GREENWICH, CT 06830	Â X	Â X	Â	Â
FR XII A PARALLEL VEHICLE LP C/O FIRST RESERVE, ONE LAFAYETTE PLACE GREENWICH, CT 06830	Â X	Â X	Â	Â
FIRST RESERVE FUND XII LP C/O FIRST RESERVE, ONE LAFAYETTE PLACE GREENWICH, CT 06830	Â X	Â X	Â	Â
FR Horizon AIV, L.P. C/O FIRST RESERVE, ONE LAFAYETTE PLACE GREENWICH, CT 06830	Â X	Â X	Â	Â
First Reserve GP XII, LP C/O FIRST RESERVE, ONE LAFAYETTE PLACE GREENWICH, CT 06830	Â X	Â X	Â	Â
FR Horizon GP, L.P. C/O FIRST RESERVE, ONE LAFAYETTE PLACE GREENWICH, CT 06830	Â X	Â X	Â	Â
FR Horizon GP Ltd C/O FIRST RESERVE, ONE LAFAYETTE PLACE GREENWICH, CT 06830	Â X	Â X	Â	Â
MACAULAY WILLIAM E C/O FIRST RESERVE, ONE LAFAYETTE PLACE GREENWICH, CT 06830	Â X	Â X	Â	Â

Signatures

/s/ Dod E. Wales, Director of 6922767 Holding (Cayman) Inc.

01/16/2014

__Signature of Reporting Person

Date

/s/ Dod E. Wales, Director of Horizon Alpha Limited

01/16/2014

__Signature of Reporting Person

Date

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/s/ Dod E. Wales, Director of First Reserve GP XII Limited, the General Partner of First Reserve GP XII, L.P., the General Partner of FR XII-A Parallel Vehicle, L.P.	01/16/2014
__Signature of Reporting Person	Date
/s/ Dod E. Wales, Director of FR Horizon GP Limited, the General Partner of FR Horizon GP, L.P., the General Partner of FR Horizon AIV, L.P.	01/16/2014
__Signature of Reporting Person	Date
/s/ Dod E. Wales, Director of First Reserve GP XII Limited, the General Partner of First Reserve GP XII, L.P., the General Partner of First Reserve Fund XII, L.P.	01/16/2014
__Signature of Reporting Person	Date
/s/ Dod E. Wales, Director of First Reserve GP XII Limited, the General Partner of First Reserve GP XII, L.P.	01/16/2014
__Signature of Reporting Person	Date
/s/ Dod E. Wales, Director of First Reserve GP XII Limited	01/16/2014
__Signature of Reporting Person	Date
/s/ Dod E. Wales, Director of FR Horizon GP Limited, the General Partner of FR Horizon GP, L.P.	01/16/2014
__Signature of Reporting Person	Date
/s/ Dod E. Wales, Director of FR Horizon GP Limited	01/16/2014
__Signature of Reporting Person	Date
/s/ Anne E. Gold, as attorney-in-fact for William E. Macaulay	01/16/2014
__Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These securities are held directly by 6922767 Holding (Cayman) Inc. ("CHC Cayman").
- Horizon Alpha Limited ("Horizon Alpha"), FR XI Horizon Co-Investment I, L.P. ("FR XI Horizon Co-Investment I") and FR XI Horizon Co-Investment II, L.P. ("FR XI Horizon Co-Investment II") are the controlling shareholders of CHC Cayman. FR XII-A Parallel Vehicle, L.P. ("FR XII-A Parallel"), First Reserve Fund XII, L.P. ("First Reserve Fund XII") and FR Horizon AIV, L.P. ("FR Horizon AIV") are the controlling shareholders of Horizon Alpha. First Reserve GP XII, L.P. ("First Reserve GP XII") is the general partner of each of FR XII-A Parallel and First Reserve Fund XII. First Reserve GP XII Limited is the general partner of First Reserve GP XII. FR Horizon GP, L.P. is the general partner of FR Horizon AIV. FR Horizon GP Limited is the general partner of FR Horizon GP, L.P.
- (3) FR XI Offshore GP Limited is the general partner of each of FR XI Horizon Co-Investment I and FR XI Horizon Co-Investment II. William E. Macaulay is a director of each of First Reserve GP XII Limited, FR Horizon GP Limited and FR XI Offshore GP Limited and has the right to appoint a majority of the directors of the board of each such entity.
- (4) Except for CHC Cayman, which holds the securities reported herein directly, each Reporting Person disclaims beneficial ownership of the securities reported herein, except to the extent of such Reporting Person's pecuniary interest therein, and the filing of this statement by the Reporting Persons shall not be deemed an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, any of the Reporting Persons is the beneficial owner of the securities reported herein other than the securities held directly by such Reporting Person.

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Remarks:

Because no more than 10 reporting persons can file any one Form 3 through the Securities and Exchange Commission, filers must file this Form 3 electronically through the SEC's EDGAR system.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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