

CHC Group Ltd.
Form 3
January 17, 2014

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

Â Bartolotta Peter

(Last)

(First)

(Middle)

2. Date of Event Requiring Statement

(Month/Day/Year)

01/16/2014

3. Issuer Name and Ticker or Trading Symbol
CHC Group Ltd. [HELI]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original Filed(Month/Day/Year)

(Check all applicable)

___ Director ___ 10% Owner
X Officer ___ Other
(give title below) (specify below)
Chief Operating Officer

6. Individual or Joint/Group Filing(Check Applicable Line)
X Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

C/O CHC GROUP LTD.,Â 190
ELGIN AVENUE, GEORGE
TOWN

(Street)

GRAND
CAYMAN,Â E9Â KY1-9005

(City)

(State)

(Zip)

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
(Instr. 4)

2. Amount of Securities Beneficially Owned
(Instr. 4)

3. Ownership Form:
Direct (D)
or Indirect (I)
(Instr. 5)

4. Nature of Indirect Beneficial Ownership
(Instr. 5)

Ordinary Shares

23,891

D

Â

Ordinary Shares

90,803

D

Â

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
(Instr. 4)

2. Date Exercisable and Expiration Date
(Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security

4. Conversion or Exercise

5. Ownership Form of

6. Nature of Indirect Beneficial Ownership
(Instr. 5)

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	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	
Restricted Stock Units	Â (1)	Â (1)	Ordinary Shares	(2)	\$ (3)	D	Â
Restricted Stock Units	Â (4)	Â (4)	Ordinary Shares	(2)	\$ (3)	D	Â
Restricted Stock Units	Â (1)	Â (1)	Ordinary Shares	(5)	\$ (3)	D	Â
Stock Option (right to buy)	Â (6)	01/15/2024	Ordinary Shares	(2)	\$ 10	D	Â
Stock Option (right to buy)	Â (6)	01/15/2024	Ordinary Shares	(7)	\$ 10	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Bartolotta Peter C/O CHC GROUP LTD. 190 ELGIN AVENUE, GEORGE TOWN GRAND CAYMAN,Â E9Â KY1-9005	Â	Â	Â Chief Operating Officer	Â

Signatures

/s/ Louis Lehot, by power of attorney 01/16/2014

__Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The restricted stock units vest in three equal annual installments following January 16, 2014, with the first annual installment to vest on January 16, 2015. Vested shares will be delivered to the reporting person upon or following completion of the vesting.
- The number of shares is derived by dividing \$333,333 by the per share "fair value" that will be used for reporting the compensation
- (2) expense associated with the grant under applicable accounting guidance, which "fair value" will be based in part on the per share price to public in the company's initial public offering.
- (3) Each restricted stock unit represents a contingent right to receive one Ordinary Share of the Issuer.
- (4) The restricted stock units vest on the third anniversary of January 16, 2014 based on the achievement of certain performance milestones. Vested shares will be delivered to the reporting person upon or following completion of the vesting.
- The number of shares is derived by dividing \$342,077 by the per share "fair value" that will be used for reporting the compensation
- (5) expense associated with the grant under applicable accounting guidance, which "fair value" will be based in part on the per share price to public in the company's initial public offering.
- (6) The option will vest in three equal annual installments following January 16, 2014, with the first annual installment to vest on January 16, 2015.

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- The number of shares is derived by dividing \$684,153 by the per share "fair value" that will be used for reporting the compensation
- (7) expense associated with the grant under applicable accounting guidance, which "fair value" will be based in part on the per share price to public in the company's initial public offering.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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