

DYNEGY INC /IL/
Form 8-K
November 18, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported)

November 17, 2003

DYNEGY INC.

(Exact name of registrant as specified in its charter)

Illinois
(State or Other Jurisdiction
of Incorporation)

1-15659
(Commission File Number)

74-2928353
(I.R.S. Employer Identification No.)

1000 Louisiana, Suite 5800
Houston, Texas 77002

(Address of principal executive offices including Zip Code)

(713) 507-6400

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(Registrant's telephone number, including area code)

N.A.

(Former name or former address, if changed since last report)

Item 5. Other Events.

On November 17, 2003, Bruce A. Williamson, President and Chief Executive Officer of Dynegy Inc., provided testimony to the Illinois General Assembly relating to the agreed sale of substantially all of the assets and liabilities of Illinois Power Company, Dynegy's regulated electric and natural gas utility subsidiary, to a subsidiary of Exelon Corporation. The testimony was presented in connection with certain proposed legislation that would permit the Illinois Commerce Commission to review the transaction within a nine-month period. A transcript of Mr. Williamson's prepared testimony is attached hereto as Exhibit 99.1 and incorporated herein by this reference.

This testimony contains statements intended as forward-looking statements. These statements include assumptions, expectations, predictions, intentions or beliefs about future events. More information about the risks and uncertainties relating to these forward-looking statements are found in Dynegy's SEC filings, including its Annual Report on Form 10-K for the year ended December 31, 2002, as amended, and its Quarterly Report on Form 10-Q for the quarter ended September 30, 2003, which are available free of charge on the SEC's web site at <http://www.sec.gov>.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(a) Financial Statements: Not applicable

(b) Pro Forma Financial Information: Not applicable

(c) Exhibits:

Exhibit

<u>No.</u>	<u>Document</u>
99.1	Transcript of the testimony of Bruce A. Williamson as delivered to the Illinois General Assembly on November 17, 2003.

EXHIBIT INDEX

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