

DONNELLEY R R & SONS CO  
Form 8-K  
February 20, 2004

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **February 19, 2004**

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**R. R. DONNELLEY & SONS COMPANY**

(Exact name of Registrant as Specified in Its Charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**1-4694**  
(Commission File Number)

**36-1004130**  
(IRS Employer  
Identification No.)

**77 West Wacker Drive, Chicago, Illinois**  
(Address of Principal Executive Offices)

**60601**  
(Zip Code)

Registrant's Telephone Number, Including Area Code: **(312) 326-8000**

**Not Applicable**

(Former Name or Former Address, if Changed Since Last Report)

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**Item 5. Other Events.**

On February 19, 2004, R. R. Donnelley & Sons Company and Moore Wallace Incorporated entered into a First Amendment to Combination Agreement, dated as of November 8, 2003.

The foregoing description of the First Amendment is qualified in its entirety by reference to the text of such amendment, a copy of which is filed as Exhibit 2.1 hereto and incorporated by reference herein.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(c) Exhibits:

<b>Exhibit Number</b>	<b>Description of Exhibit</b>
2.1	First Amendment dated February 19, 2004, to Combination Agreement, dated as of November 8, 2003, between R. R. Donnelley & Sons Company and Moore Wallace Incorporated
99.1	Press Release issued by R. R. Donnelley & Sons Company and Moore Wallace Incorporated dated February 19, 2004

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**R. R. DONNELLEY & SONS COMPANY**

By:           /s/ Monica M. Fohrman          

Monica M. Fohrman  
Senior Vice President, General Counsel  
and Secretary

Date: February 19, 2004

**EXHIBIT INDEX**

The following exhibits are filed herewith:

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