

PROQUEST CO
Form 8-K
February 26, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 19, 2004

ProQuest Company

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or Other Jurisdiction of
Incorporation or Organization)

1-3246
(Commission File Number)

36-3580106
(I.R.S. Employer
Identification No.)

300 North Zeeb Road, Ann Arbor, Michigan
(Address of Principal Executive Offices)

48103-1553
(Zip Code)

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Registrant's telephone number, including area code: (734) 761-4700

Item 12. Results of Operations and Financial Condition

On February 19, 2004, ProQuest Company issued a press release announcing financial results for the fiscal year ended January 3, 2004. A copy of this press release is attached hereto as Exhibit 99.1.

In addition to the issuance of a press release, ProQuest Company also conducted a conference call regarding results for the fiscal year ended January 3, 2004. A transcript of this conference call is attached hereto as Exhibit 99.2.

This information shall not be deemed filed for purposes of Section 18 of the Securities Act of 1934, as amended (the Exchange Act), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed in its behalf by the undersigned thereunto duly authorized.

DATE: February 26, 2004

PROQUEST COMPANY

/s/ Kevin G. Gregory

Kevin G. Gregory
Senior Vice President, Chief Financial Officer, and

Assistant Secretary

EXHIBIT INDEX

| Exhibit No. | Document |
|--------------------|---|
| 99.1 | Press Release by ProQuest Company, dated February 19, 2004 announcing results for the fiscal year ended January 3, 2004. |
| 99.2 | Transcript of ProQuest Company's February 19, 2004 Conference Call regarding results for the fiscal year ended January 3, 2004. |