

CHURCH & DWIGHT CO INC /DE/
Form POS AM
November 09, 2005

As filed with the United States Securities and Exchange Commission on November 9, 2005

Registration No. 333-109048

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

POST-EFFECTIVE AMENDMENT NO. 5 TO
FORM S-3

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

Church & Dwight Co., Inc.

(Exact name of Registrant as specified in its charter)

Delaware
(State or Other Jurisdiction of
Incorporation or Organization)

13-4996950
(I.R.S. Employer
Identification No.)

469 North Harrison Street
Princeton, New Jersey 08543-5297

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(609) 683-5900

(Address, Including Zip Code, and Telephone Number,

Including Area Code, of Registrant's Principal Executive Offices)

Susan E. Goldy, Esquire

Vice President, General Counsel and Corporate Secretary

Church & Dwight Co., Inc.

469 North Harrison Street

Princeton, New Jersey 08543-5297

(609) 683-5900

(Name, Address, Including Zip Code, and Telephone Number, Including Area Code, of Agent for Service)

Copies to:

Alan Singer, Esquire

Morgan, Lewis & Bockius LLP

1701 Market Street

Philadelphia, Pennsylvania 19103-2921

(215) 963-5000

Approximate date of commencement of proposed sale to the public: From time to time after the effective date of this registration statement.

If the only securities being registered on this form are being offered pursuant to dividend or interest reinvestment plans, please check the following box.

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box.

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

Church & Dwight Co., Inc., a Delaware corporation (Church & Dwight), filed a Registration Statement on Form S-3 (File No. 333-109048) (the Registration Statement) with the Securities and Exchange Commission (the Commission) on September 23, 2003, registering \$100,000,000 in principal amount of 5.25% Convertible Senior Debentures due August 15, 2033 (the Debentures) and 2,150,540 shares of Church & Dwight s common stock into which the Debentures are convertible (the Conversion Shares) to be offered from time-to-time by the selling shareholders named therein (the Offering). The Commission declared the Registration Statement effective on March 9, 2004.

Church & Dwight is filing this Post-Effective Amendment No. 5 to the Registration Statement on Form S-3 to remove from registration \$62,795,000 aggregate principal amount of the Debentures and 2,025,767 Conversion Shares that were subject to the Offering but remain unsold as of the date hereof. Church & Dwight is deregistering these securities because its obligation to maintain the effectiveness of the Registration Statement pursuant to the terms of its registration rights agreement with the initial purchasers, for the benefit of the selling shareholders, has expired.

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J. Richard Leaman, Jr.

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Director

November 8, 2005

Robert D. LeBlanc

*

Director

November 8, 2005

John D. Leggett III

*

Director

November 8, 2005

John F. Maypole

*

Director

November 8, 2005

Robert A. McCabe

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<u>Signature</u>	<u>Title</u>	<u>Date</u>
*	Director	November 8, 2005
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Dwight C. Minton		
*	Director	November 8, 2005
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Burton B. Staniar		
*	Director	November 8, 2005
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John O. Whitney		

*By: /s/ Zvi EIREF
Zvi Eiref, as
Attorney-in-Fact