UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 24, 2006

TERCICA, INC.

(Exact name of registrant as specified in its charter)

Delaware

 $(State\ or\ other\ jurisdiction\ of\ incorporation)$

000-50461 (Commission File Number) 26-0042539 (IRS Employer Identification No.)

2000 Sierra Point Parkway, Suite 400

Brisbane, CA 94005

Edgar Filing: TERCICA INC - Form 8-K

(Address of principal executive offices, including Zip Code)

Registrant s telephone number, including area code: (650) 624-4900

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Edgar Filing: TERCICA INC - Form 8-K

Item 8.01. Other Events.

On January 24, 2006, Tercica, Inc. issued a press release announcing that it is selling 5,000,000 shares of its common stock pursuant to an effective shelf registration statement. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit

Number Description

99.1 Press Release dated January 24, 2006.

Edgar Filing: TERCICA INC - Form 8-K

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Tercica, Inc.

(Registrant)

By: /s/ Stephen N. Rosenfield

Stephen N. Rosenfield Senior Vice President of Legal Affairs

Dated: January 24, 2006

EXHIBIT INDEX

Exhibit

Number Description

99.1 Press Release dated January 24, 2006.