

HOPFED BANCORP INC
Form 8-K
April 27, 2006

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 25, 2006

HOPFED BANCORP, INC.

(Exact name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction

0-23667
(Commission File Number)

61-1322555
(I.R.S. Employer

of Incorporation)

2700 Fort Campbell Boulevard, Hopkinsville, Kentucky 42240

Identification No.)

(Address of Principal Executive Offices)

(270) 885-1171

Registrant's telephone number, including area code

NOT APPLICABLE

(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.01 Entry into a Material Definitive Agreement

On April 24, 2006, the Registrant's wholly owned subsidiary, Heritage Bank, and AmSouth Bank, entered into a purchase and assumption agreement to acquire four AmSouth branches located in Kingston Springs, Ashland City, Pleasant View and Erin, Tennessee with combined deposits of approximately \$80 million. The transaction is subject to final regulatory approvals.

A copy of the press release, dated April 25, 2006, which describes the transaction is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

- (c) Exhibits.
- 10.1 Purchase and Assumption Agreement, dated as of April 24, 2006, between AmSouth Bank and Heritage Bank.
- 99.1 Press Release dated April 25, 2006.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

HOPFED BANCORP, INC.

Dated: April 25, 2006

By: /s/ John E. Peck
John E. Peck
President and Chief Executive Officer

EXHIBIT INDEX

Exhibit

Number

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-END-