

UAL CORP /DE/  
Form 8-K  
October 05, 2009

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): October 5, 2009**

**UAL CORPORATION**  
**UNITED AIR LINES, INC.**

**(Exact name of registrant issuer as specified in its charter)**

**Delaware**  
**Delaware**  
**(State or other Jurisdiction)**

**001-06033**  
**001-11355**  
**(Commission File Number)**

**36-2675207**  
**36-2675206**  
**(IRS Employer)**

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of Incorporation)

Identification No.)

**77 W. Wacker Drive, Chicago, IL**  
(Address of Principal Executive Offices)

**60601**  
(Zip Code)

**Registrant's telephone number, including area code: (312) 997-8000**

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 9.01. Financial Statements and Exhibits.**

Exhibit 23.1, Exhibit 23.2 and Exhibit 23.3 are incorporated by reference into the Registration Statement on Form S-3ASR (333-143865) of United Air Lines, Inc. and UAL Corporation as exhibits thereto and are filed as part of this Current Report on Form 8-K.

**Exhibit**

<b>No.</b>	<b>Description</b>
23.1*	Consent of Morten Beyer & Agnew, Inc.
23.2*	Consent of BK Associates, Inc.
23.3*	Consent of Aircraft Information Services, Inc.

\* Filed herewith electronically.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**UAL CORPORATION**

**UNITED AIR LINES, INC.**

By: /s/ KATHRYN A. MIKELLS  
Name: Kathryn A. Mikells  
Title: Executive Vice President and  
Chief Financial Officer

Date: October 5, 2009

**EXHIBIT INDEX**

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