

VISA INC.
Form 8-K
July 21, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 21, 2010

VISA INC.

(Exact name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction

of Incorporation)

001-33977
(Commission

File Number)

26-0267673
(IRS Employer

Identification No.)

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P.O. Box 8999

San Francisco, California
(Address of Principal Executive Offices)

94128-8999
(Zip Code)

Registrant's Telephone Number, Including Area Code: (415) 932-2100

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 *Other Events.*

On July 21, 2010, Visa issued a press release announcing that it had completed its acquisition of CyberSource Corporation, at a price of \$26.00 per share of CyberSource common stock, or total consideration of approximately \$2.0 billion, to be paid with cash on hand.

A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01 *Financial Statements and Exhibits.*

(d) Exhibits

- 99.1 Press release of Visa Inc., dated July 21, 2010
- 99.2 Presentation of Visa Inc., dated July 21, 2010
- 99.3 CyberSource Fact Sheet, dated July 21, 2010
- 99.4 Some frequently asked questions about the transaction, dated July 21, 2010

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 21, 2010

VISA INC.

By: /s/ Joseph W. Saunders
Joseph W. Saunders

Chief Executive Officer and Chairman of the Board of Directors

EXHIBIT INDEX

Exhibit

| Number | Description |
|---------------|--|
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