

Cogent, Inc.  
Form S-8 POS  
December 09, 2010

As filed with the Securities and Exchange Commission on December 9, 2010

Registration No. 333-119775

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**POST-EFFECTIVE AMENDMENT NO. 1**

**TO**

**FORM S-8**

**REGISTRATION STATEMENT**

***UNDER***

***THE SECURITIES ACT OF 1933***

**COGENT, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**639 North Rosemead Blvd.**

**95-4305768**  
(I.R.S. Employer  
Identification Number)

**Edgar Filing: Cogent, Inc. - Form S-8 POS**

**Pasadena, California 91107**

**(626) 325-9600**

**(Address of principal executive offices)**

**2000 Stock Option Plan**

**2004 Equity Incentive Plan**

**(Full title of the Plan(s))**

**Paul Kim**

**Chief Financial Officer**

**Cogent, Inc.**

**639 North Rosemead Blvd.**

**Pasadena, California 91107**

**(626) 325-9600**

**(Name, address, and telephone number, including area code, of agent for service)**

*Copy to:*

**Gregg M. Larson  
Deputy General Counsel and Secretary  
3M Company  
3M Center  
St. Paul, Minnesota 55133  
(651) 733-2204**

**Christopher E. Austin  
Cleary Gottlieb Steen & Hamilton LLP  
One Liberty Plaza  
New York, New York 10006  
(212) 225-2000**

**DEREGISTRATION OF SECURITIES**

This Post-Effective Amendment No. 1 relates to the registration statement on Form S-8 (Registration No. 333-119775) previously filed by Cogent Inc., a Delaware corporation ( Cogent ), with the Securities and Exchange Commission on October 15, 2004 (the Registration Statement ), pertaining to the registration of shares of Cogent common stock, par value \$0.001 per share (the Shares ).

On August 29, 2010, 3M Company, a Delaware corporation ( 3M ), Ventura Acquisition Corporation, a Delaware corporation ( Purchaser ), and Cogent entered into an Agreement and Plan of Merger (the Merger Agreement ) that provides for 3M to acquire Cogent by means of a tender offer by Purchaser for all of the outstanding Shares followed by the merger of Purchaser with and into Cogent (the Merger ).

The tender offer was consummated on October 26, 2010, and as of such date Purchaser owned approximately 64.9 million Shares, representing approximately 73.3% of Cogent s outstanding Shares. As contemplated by the terms of the Merger Agreement, at a special meeting of the stockholders of Cogent held on December 1, 2010 (the Special Meeting ), Cogent stockholders approved a proposal to adopt the Merger Agreement by the affirmative vote of the holders of a majority of the outstanding Shares entitled to vote at the Special Meeting.

Following adjournment of the Special Meeting, on December 1, 2010 the Merger became effective, thus completing 3M s acquisition of Cogent.

Accordingly, Cogent has terminated all offerings of its securities pursuant to its existing registration statements, including the Registration Statement. In accordance with an undertaking made by Cogent in Part II of the Registration Statement to remove from registration, by means of a post-effective amendment, any of the securities registered under the Registration Statement that remain unsold at the termination of the offering, Cogent hereby removes from registration all shares registered under the Registration Statement that remain unsold as of the date of this Post-Effective Amendment No. 1.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Pasadena, State of California, on December 9, 2010.

COGENT, INC.

By: */s/* PAUL KIM  
**Paul Kim**  
**Chief Financial Officer**  
*(Principal Financial Officer)*