IBERIABANK CORP Form 425 February 22, 2011

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 22, 2011

IBERIABANK CORPORATION

(Exact name of Registrant as Specified in Charter)

Louisiana (State or Other Jurisdiction

0-25756 (Commission 72-1280718 (I.R.S. Employer

of Incorporation)

File Number)
200 West Congress Street, Lafayette, Louisiana 70501

Identification No.)

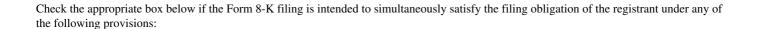
(Address of Principal Executive Offices)

(337) 521-4003

Registrant s telephone number, including area code

NOT APPLICABLE

(Former name or former address, if changed since last report)



- x Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS

On February 22, 2011, the Company announced that the core deposit intangible in the OMNI Bancshares, Inc. acquisition (i.e., the value of the non-maturity acquired core deposits) is currently estimated to be approximately \$1 million and that goodwill from the transaction is estimated, based on current assumptions, to be approximately \$40 million.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

IBERIABANK CORPORATION

DATE: February 22, 2011 /s/ Daryl G. Byrd

Daryl G. Byrd

President and Chief Executive Officer