IBERIABANK CORP Form 10-Q/A September 07, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-Q/A

(Amendment No. 1)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended June 30, 2011

Commission File Number 0-25756

IBERIABANK Corporation

(Exact name of registrant as specified in its charter)

Louisiana 72-1280718

(State or other jurisdiction of	(I.R.S. Employer
incorporation or organization)	Identification Number
200 West Congress Street	
Lafayette, Louisiana	70501
(Address of principal executive office)	(Zip Code)
(337) 521-4	1003

(Registrant s telephone number, including area code)

Indicate by check mark whether the Registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes x No "

Indicate by check mark whether the Registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company (as defined in Securities Exchange Act Rule 12b-2).

Large Accelerated Filer x Accelerated Filer

Non-accelerated Filer Smaller Reporting Company
Indicate by check mark whether the Registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes "No x

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes x No "

At August 5, 2011, the Registrant had 30,224,404 shares of common stock, \$1.00 par value, which were issued and outstanding.

Explanatory Note

The purpose of this Amendment No. 1 to the Registrant s Quarterly Report on Form 10-Q for the quarterly period ended June 30, 2011, filed with the Securities and Exchange Commission on August 9, 2011 (the Form 10-Q), is solely to furnish Exhibit No. 101 to the Form 10-Q as required by Rule 405 of Regulation S-T. Exhibit No. 101 provides the consolidated financial statements and related notes from the Form 10-Q formatted in XBRL (Extensible Business Reporting Language).

No other changes have been made to the Form 10-Q other than those described above. This Amendment No. 1 to the Form 10-Q speaks as of the original filing date of the Form 10-Q, does not reflect events that may have occurred subsequent to the original filing date, and does not modify or update in any way disclosures made in the original Form 10-Q.

Users of this data are advised that pursuant to Rule 406T of Regulation S-T, these interactive data files attached as Exhibit No. 101 hereto shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, and shall not be deemed filed or part of any registration statement or prospectus for purposes of Section 11 or 12 under the Securities Act of 1933, or otherwise subject to liability under those sections.

Item 6. **Exhibits**

Exhibit No. 31.1	Certification of Chief Executive Officer pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.*
Exhibit No. 31.2	Certification of Chief Financial Officer pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.*
Exhibit No. 32.1	Certification of Chief Executive Officer pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.*
Exhibit No. 32.2	Certification of Chief Financial Officer pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.*
Exhibit No. 101.INS	XBRL Instance Document **
Exhibit No. 101.SCH	XBRL Taxonomy Extension Schema **
Exhibit No. 101.CAL	XBRL Taxonomy Extension Calculation Linkbase **
Exhibit No. 101.DEF	XBRL Taxonomy Definition Linkbase **
Exhibit No. 101.LAB	XBRL Taxonomy Extension Label Linkbase**
Exhibit No. 101.PRE	XBRL Taxonomy Extension Presentation Linkbase**

Previously filed. Furnished with this Form 10-Q/A

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

IBERIABANK Corporation

Date: September 7, 2011 By: /s/ Daryl G. Byrd

Daryl G. Byrd

President and Chief Executive Officer

Date: September 7, 2011 By: /s/ Anthony J. Restel

Anthony J. Restel

Senior Executive Vice President and Chief Financial Officer