

Carbonite Inc
Form S-8
March 08, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

CARBONITE, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State of incorporation

or organization)

177 Huntington Avenue

Boston, Massachusetts

(Address of principal executive offices)

33-1111329
(IRS Employer

Identification No.)

2011 Equity Award Plan

(Full title of the plan)

David Friend

Chief Executive Officer

Carbonite, Inc.

177 Huntington Avenue

Boston, Massachusetts 02115

(617) 587-1100

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 121b-2 of the Exchange Act.

Large accelerated filer Accelerated filer
 Non-accelerated filer (Do not check if a smaller reporting company) Smaller reporting company

CALCULATION OF REGISTRATION FEE

| Title of Each Class of Securities to be Registered | Amount to be Registered (1) | Proposed | Proposed | Amount of Registration Fee |
|--|-----------------------------|----------------------------------|----------------------------------|----------------------------|
| | | Maximum Offering Price per Share | Maximum Aggregate Offering Price | |
| Common Stock, par value \$0.01 per share | 1,005,493(2) | \$8.66(3) | \$8,707,569 | \$998 |

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- (1) Pursuant to Rule 416(a) of the Securities Act of 1933, as amended, (the Securities Act) this Registration Statement shall also cover any additional shares of the Registrant's common stock, par value \$0.01 per share (the Common Stock), that become issuable under the 2011 Equity Award Plan (the 2011 Plan) by reason of any stock dividend, stock split, recapitalization or other similar transaction effected without receipt of consideration that increases the number of the Registrant's outstanding shares of Common Stock.
- (2) Represents 1,005,493 additional shares of Common Stock reserved for future issuance under the 2011 Plan.
- (3) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(c) and Rule 457(h) under the Securities Act. The Proposed Maximum Offering Price per Share is \$8.66, which is the average of the high and low prices of the Registrant's Common Stock as reported on The NASDAQ Stock Market on March 6, 2012 (rounded up to the nearest cent).

Proposed sale to take place as soon after the effective date of the

Registration statement as awards under the 2011 Plan are exercised and/or vest.

REGISTRATION OF ADDITIONAL SECURITIES

Carbonite, Inc. (the Company) filed with the Securities and Exchange Commission the following Registration Statement on Form S-8 relating to shares of the Company's common stock, par value \$0.01 per share (the Common Stock), to be offered and sold under the 2011 Equity Award Plan (the 2011 Plan) and the contents of such prior Registration Statement is incorporated by reference in this Registration Statement: Registration Statement on Form S-8 filed August 17, 2011 (File No. 333-176373). The Company is hereby registering an additional 1,005,493 shares of Common Stock issuable under the 2011 Plan, none of which have been issued as of the date of this Registration Statement.

PART II**INFORMATION REQUIRED IN THE REGISTRATION STATEMENT****ITEM 8. EXHIBITS**

| Exhibit Number | Exhibit Description | Incorporated by Reference Filing | | | | Filed Herewith |
|-------------------|---|-------------------------------------|------------|---------|------------|-------------------|
| | | Form | File No. | Exhibit | Date | |
| 4.1 | Amended and Restated Certificate of Incorporation | 10-Q | 011-35264 | 3.1 | 11/10/2011 | |
| 4.2 | Amended and Restated Bylaws | S-1/A | 333-174139 | 3.2 | 7/13/2011 | |
| 5.1 | Opinion of Foley & Lardner LLP | | | | | X |
| 23.1 | Consent of Ernst & Young, independent registered public accounting firm | | | | | X |
| 23.2 | Consent of Foley & Lardner LLP (included in Exhibit 5.1) | | | | | X |
| 24.1 | Power of Attorney (included on the signature page of this registration statement) | | | | | X |
| 99.2 | 2011 Equity Award Plan | S-1/A | 333-174139 | 10.2 | 7/13/2011 | |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Boston, Massachusetts on this 8th day of March, 2012.

CARBONITE, INC.

By: /s/ David Friend
David Friend
Chief Executive Officer and Director

POWER OF ATTORNEY AND SIGNATURES

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints David Friend and Danielle Sheer, jointly and severally, as his or her true and lawful attorneys-in-fact and agents, with full power of substitution and resubstitution, for him or her and in his or her name, place and stead, in any and all capacities, to sign the registration statement on Form S-8 of Carbonite, Inc., and any or all amendments (including post-effective amendments) thereto, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents full power and authority to do and perform each and every act and thing requisite or necessary to be done in and about the premises hereby ratifying and confirming all that said attorneys-in-fact and agents, or his, her, or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|--|---|---------------|
| /s/ David Friend David Friend | Chief Executive Officer and Director (Principal Executive Officer) | March 8, 2012 |
| /s/ Andrew P. Keenan Andrew P. Keenan | Chief Financial Officer (Principal Financial and Accounting Officer) | March 8, 2012 |
| /s/ Jeffry Flowers Jeffry Flowers | Director | March 8, 2012 |
| /s/ Gary Hromadko Gary Hromadko | Director | March 8, 2012 |
| /s/ Charles Kane Charles Kane | Director | March 8, 2012 |
| /s/ Todd Krasnow Todd Krasnow | Director | March 8, 2012 |
| /s/ William G. Nelson William G. Nelson | Director | March 8, 2012 |
| /s/ Pravin Vazirani Pravin Vazirani | Director | March 8, 2012 |

INDEX TO EXHIBITS

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