

MERCANTILE BANK CORP
Form 8-K
June 06, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): June 6, 2012

Mercantile Bank Corporation

(Exact name of registrant as specified in its charter)

Michigan
(State or other jurisdiction
of incorporation)

000-26719
(Commission File
Number)

38-3360865
(IRS Employer
Identification Number)

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310 Leonard Street NW, Grand Rapids, Michigan
(Address of principal executive offices)

49504
(Zip Code)

Registrant's telephone number, including area code 616-406-3000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 Entry into a Material Definitive Agreement.

On June 6, 2012, Mercantile Bank Corporation (Mercantile) repurchased from the United States Department of the Treasury (the Treasury) the remaining 10,500 outstanding shares of its Fixed Rate Cumulative Perpetual Preferred Stock, Series A (the Preferred Stock). Mercantile paid to the Treasury \$10,530,625 for the 10,500 shares, which included a \$1,000 per share Liquidation Amount and \$30,625 for accrued and unpaid dividends. Mercantile originally sold the Preferred Stock to the Treasury on May 15, 2009 pursuant to the Capital Purchase Program that was part of the Treasury s Troubled Asset Relief Program. Mercantile no longer has any outstanding Preferred Stock, having repurchased all of the Preferred Stock that it sold to the Treasury.

Mercantile issued a press release announcing its repurchase of the 10,500 shares of Preferred Stock. A copy of the press release is included as Exhibit 99.1 to this report.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit Number | Description |
|-----------------------|--|
| 99.1 | Press release of Mercantile Bank Corporation announcing its repurchase of the remaining 10,500 outstanding shares of its Preferred Stock |

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Mercantile Bank Corporation

By: /s/ Charles E. Christmas
Charles E. Christmas
Senior Vice President, Chief

Financial Officer and Treasurer

Date: June 6, 2012

Exhibit Index

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