

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

November 14, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 under

the Securities Exchange Act of 1934

For the month of November 2013

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

**Indicate by check mark whether the registrant files or
will file annual reports under cover of Form 20-F or Form 40-F.**

Form 20-F Form 40-F

**Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.**

Yes No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: November 14, 2013

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Akira Takeda

Name: Akira Takeda

Title: Chief Manager, General Affairs
Corporate Administration Division

Consolidated Summary Report**<under Japanese GAAP>**

for the six months ended September 30, 2013

November 14, 2013

Company name: Mitsubishi UFJ Financial Group, Inc. Stock exchange listings: Tokyo, Nagoya, New York
 Code number: 8306 URL <http://www.mufg.jp/>
 Representative: Nobuyuki Hirano, President & CEO
 For inquiry: Hiroshi Fukunaga, General Manager - Financial Planning Division / Financial Accounting Office

TEL (03) 3240-3110

Quarterly securities report issuing date: November 29, 2013 Dividend payment date: December 6, 2013

Trading accounts: Established

Supplemental information for quarterly financial statements: Available

Quarterly investor meeting presentation: Scheduled (for investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Data for the Six Months ended September 30, 2013**(1) Results of Operations**

(% represents the change from the same period in the previous fiscal year)

Six months ended	Ordinary Income		Ordinary Profits		Net Income	
	million yen	%	million yen	%	million yen	%
September 30, 2013	2,583,258	9.6	850,439	49.2	530,204	82.5
September 30, 2012	2,357,952	(11.7)	570,048	(40.5)	290,484	(58.3)

(*) Comprehensive income

September 30, 2013: 919,842 million yen, 183.0% ; September 30, 2012: 325,026 million yen, (60.3)%

Six months ended	Net Income per Common Stock yen	Diluted Net Income per Common Stock yen
September 30, 2013	36.82	36.68
September 30, 2012	19.90	19.84

(2) Financial Conditions

As of	Total Assets million yen	Total Net Assets million yen	Net Assets Attributable to MUFG Shareholders to Total Assets (*) %
September 30, 2013	242,222,974	14,328,392	5.1
March 31, 2013	234,498,701	13,519,655	5.0

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(Reference) Shareholders' equity as of September 30, 2013: 12,464,736 million yen; March 31, 2013: 11,736,617 million yen

(*) Net assets attributable to MUFJ shareholders to total assets is computed under the formula shown below
(Total net assets - Subscription rights to shares - Minority interests) / Total assets

2. Dividends on Common Stock

Fiscal year	Dividends per Share				Total yen
	1st quarter-end yen	2nd quarter-end yen	3rd quarter-end yen	Fiscal year-end yen	
ended March 31, 2013		6.00		7.00	13.00
ending March 31, 2014		7.00			
ending March 31, 2014 (Forecast)				7.00	14.00

(*1) Revision of forecasts for dividends on the presentation date of this Consolidated Summary Report: None

(*2) The information in the above table is only for dividends on common stocks. Please refer to "Dividends on preferred stocks" with regard to dividends on other type of (unlisted) stocks issued by us.

3. Earnings Target for the Fiscal Year ending March 31, 2014 (Consolidated)

MUFG has the target of 910.0 billion yen of consolidated net income for the fiscal year ending March 31, 2014. (There is a change to our earnings target released on May 15, 2013.)

MUFG is engaged in financial service businesses such as banking business, trust banking business, securities business and credit card/loan businesses. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its consolidated net income instead of a forecast of its performance.

Notes

- (1) Changes in significant subsidiaries during the period: No
- (2) Changes in accounting policies, changes in accounting estimates and restatements
- (A) Changes in accounting policies due to revision of accounting standards: No
- (B) Changes in accounting policies due to reasons other than (A): No
- (C) Changes in accounting estimates: No
- (D) Restatements: No

- (3) Number of common stocks outstanding at the end of the period

(A) Total stocks outstanding including treasury stocks:	September 30, 2013	14,163,760,420 shares
	March 31, 2013	14,158,585,720 shares
(B) Treasury stocks:	September 30, 2013	3,120,400 shares
	March 31, 2013	3,411,544 shares
(C) Average outstanding stocks:	Six months ended September 30, 2013	14,158,129,336 shares
	Six months ended September 30, 2012	14,147,400,847 shares

(Reference) Summary of non-consolidated financial data

1. Non-consolidated Financial Data for the Six Months ended September 30, 2013

(1) Results of Operations

(% represents the change from the same period in the previous fiscal year)

Six months ended	Operating Income		Operating Profits		Ordinary Profits		Net Income	
	million yen	%	million yen	%	million yen	%	million yen	%
September 30, 2013	115,445	6.5	106,401	6.5	99,678	7.7	99,332	7.1
September 30, 2012	108,377	(32.4)	99,894	(34.5)	92,560	(33.9)	92,722	(35.2)

Six months ended	Net Income per Common Stock yen
September 30, 2013	6.38
September 30, 2012	5.92

(2) Financial Conditions

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As of	Total Assets million yen	Total Net Assets million yen	Net Assets Ratio %
September 30, 2013	10,878,974	8,589,202	78.9
March 31, 2013	10,886,168	8,614,853	79.1

(Reference) Shareholders equity as of September 30, 2013: 8,580,803 million yen; March 31, 2013: 8,605,969 million yen

Disclosure regarding the execution of the interim audit process

This Consolidated Summary Report (Quarterly Tanshin) is outside the scope of the external auditor's interim audit procedure which is required by Financial Instruments and Exchange Act . Therefore, the interim audit process has not been completed as of this disclosure in the Consolidated Summary Report .

Notes for using forecasted information etc.

1. This financial summary report contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the forward-looking statements). The forward-looking statements are made based upon, among other things, the company's current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual result. For the main factors that may affect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.
2. The financial information included in this financial summary report is prepared and presented in accordance with accounting principles generally accepted in Japan (Japanese GAAP). Differences exist between Japanese GAAP and the accounting principles generally accepted in the United States (U.S. GAAP) in certain material respects. Such differences have resulted in the past, and are expected to continue to result for this period and future periods, in amounts for certain financial statement line items under U.S. GAAP to differ significantly from the amounts under Japanese GAAP. For example, differences in consolidation basis or accounting for business combinations, including but not limited to amortization and impairment of goodwill, could result in significant differences in our reported financial results between Japanese GAAP and U.S. GAAP. Readers should consult their own professional advisors for an understanding of the differences between Japanese GAAP and U.S. GAAP and how those differences might affect our reported financial results. We will publish U.S. GAAP financial results in a separate disclosure document when such information becomes available.

(Dividends on preferred stocks)

Dividends per share relating to preferred stocks are as follows:

	1st quarter-end yen	2nd quarter-end yen	Dividends per Share 3rd quarter-end yen	Fiscal year-end yen	Total yen
Preferred Stock First Series of Class 5					
Fiscal year ended March 31, 2013		57.50		57.50	115.00
Fiscal year ending March 31, 2014		57.50			
Fiscal year ending March 31, 2014 (Forecast)				57.50	115.00

	1st quarter-end yen	2nd quarter-end yen	Dividends per Share 3rd quarter-end yen	Fiscal year-end yen	Total yen
Preferred Stock Class 11					
Fiscal year ended March 31, 2013		2.65		2.65	5.30
Fiscal year ending March 31, 2014		2.65			
Fiscal year ending March 31, 2014 (Forecast)				2.65	5.30

(Appendix)

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Supplemental Information:	

Selected Financial Information under Japanese GAAP for the Six Months Ended September 30, 2013

(*) The following is the schedule of internet conference and explanation for investors and analysts. You can confirm those contents over the internet. Materials distributed for those will be uploaded in our homepage soon after the internet conference or the explanation is held.

Internet Conference: November 14, 2013 (Thursday)

Explanation for investors and analysts: November 20, 2013 (Wednesday)

1. Qualitative Information Pertaining to Consolidated Earnings and others for the Six Months ended September 30, 2013**(1) Qualitative Information Pertaining to Consolidated Earnings Target**

MUFG has revised our earnings target of consolidated net income for the fiscal year ending March 31, 2014 upward to 910.0 billion yen to take into account the strong performance of the interim results of our subsidiaries.

(MUFG is engaged in financial service businesses such as banking business, trust banking business, securities business and credit card/loan businesses. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its consolidated net income instead of a forecast of its performance.)

[Reference]

MUFG Consolidated

	For the fiscal year ending March 31, 2014	For the six months ended September 30, 2013 (Results)	For the fiscal year ended March 31, 2013 (Results)	For the six months ended September 30, 2012 (Results)
(in billions of Japanese yen)				
Ordinary profits	1,530.0	850.4	1,344.1	570.0
Net income (loss)	910.0	530.2	852.6	290.4
Total credit costs	(20.0)	25.7	(115.6)	(62.2)

<2 Banks on a stand-alone basis>

The Bank of Tokyo-Mitsubishi UFJ, Ltd.

Net business profits				
before provision for general allowance for credit losses	860.0	417.9	1,001.5	569.6
Ordinary profits (losses)	865.0	455.1	860.9	326.4
Net income (loss)	510.0	269.9	585.1	171.4
Total credit costs	0	27.8	(56.6)	(26.8)

Mitsubishi UFJ Trust and Banking Corporation

Net business profits				
before credit costs for trust accounts and provision for general allowance for credit losses	160.0	71.6	162.2	79.8
Ordinary profits (losses)	155.0	87.1	136.2	46.8
Net income (loss)	105.0	62.6	125.1	39.7
Total credit costs	10.0	16.6	(8.6)	(1.7)

2. Consolidated Financial Statements

(1) Consolidated Balance Sheets

(in millions of yen)	As of March 31, 2013	As of September 30, 2013
Assets:		
Cash and due from banks	11,457,999	18,817,878
Call loans and bills bought	580,906	510,325
Receivables under resale agreements	5,635,326	6,482,670
Receivables under securities borrowing transactions	2,589,171	2,645,060
Monetary claims bought	3,365,787	3,522,648
Trading assets	20,570,422	16,493,759
Money held in trust	501,934	607,453
Securities	79,526,850	77,113,847
Loans and bills discounted	91,299,557	95,245,250
Foreign exchanges	1,499,694	1,509,181
Other assets	8,097,431	9,587,937
Tangible fixed assets	1,404,687	1,449,992
Intangible fixed assets	1,091,392	1,165,895
Deferred tax assets	95,814	128,319
Customers' liabilities for acceptances and guarantees	7,869,182	7,911,088
Allowance for credit losses	(1,087,457)	(968,335)
Total assets	234,498,701	242,222,974
Liabilities:		
Deposits	131,697,096	136,128,314
Negotiable certificates of deposit	14,855,049	14,793,394
Call money and bills sold	3,980,493	3,427,239
Payables under repurchase agreements	15,886,923	20,671,012
Payables under securities lending transactions	4,027,390	3,162,430
Commercial papers	1,048,856	1,417,944
Trading liabilities	15,379,226	12,613,653
Borrowed money	10,758,136	10,531,385
Foreign exchanges	859,469	1,030,795
Short-term bonds payable	462,161	421,509
Bonds payable	6,114,578	6,093,491
Due to trust accounts	1,503,215	1,562,853
Other liabilities	5,742,901	7,397,809
Reserve for bonuses	62,707	62,569
Reserve for bonuses to directors	891	332
Reserve for retirement benefits	84,911	54,630
Reserve for retirement benefits to directors	1,438	1,022
Reserve for loyalty award credits	7,798	9,316
Reserve for contingent losses	296,471	243,930
Reserves under special laws	1,969	2,289
Deferred tax liabilities	180,485	201,623
Deferred tax liabilities for land revaluation	157,688	155,944
Acceptances and guarantees	7,869,182	7,911,088
Total liabilities	220,979,045	227,894,581

Mitsubishi UFJ Financial Group, Inc.

(in millions of yen)	As of March 31, 2013	As of September 30, 2013
Net assets:		
Capital stock	2,139,378	2,140,421
Capital surplus	2,172,930	2,173,915
Retained earnings	6,267,976	6,688,270
Treasury stock	(1,929)	(1,677)
 Total shareholders' equity	 10,578,356	 11,000,929
Net unrealized gains (losses) on other securities	1,207,963	1,178,584
Net deferred gains (losses) on hedging instruments	45,146	27,802
Land revaluation excess	159,952	158,397
Foreign currency translation adjustments	(195,421)	163,706
Pension liability adjustments of subsidiaries preparing financial statements under US GAAP	(59,379)	(64,685)
 Total accumulated other comprehensive income	 1,158,261	 1,463,806
Subscription rights to shares	8,884	8,399
Minority interests	1,774,153	1,855,256
 Total net assets	 13,519,655	 14,328,392
 Total liabilities and net assets	 234,498,701	 242,222,974

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income
Consolidated Statements of Income

(in millions of yen)	For the six months ended September 30, 2012	For the six months ended September 30, 2013
Ordinary income	2,357,952	2,583,258
Interest income	1,124,729	1,138,726
Interest on loans and bills discounted	744,668	777,686
Interest and dividends on securities	293,546	270,514
Trust fees	46,066	53,031
Fees and commissions	554,040	657,532
Trading income	133,918	179,783
Other business income	385,458	283,620
Other ordinary income	113,739	270,563
Ordinary expenses	1,787,903	1,732,819
Interest expenses	248,496	230,089
Interest on deposits	89,160	91,655
Fees and commissions	81,631	92,878
Trading expenses		1,544
Other business expenses	82,546	143,435
General and administrative expenses	1,054,747	1,139,034
Other ordinary expenses	320,482	125,836
Ordinary profits	570,048	850,439
Extraordinary gains	4,566	5,674
Gains on disposition of fixed assets	2,705	5,674
Gains on negative goodwill	339	
Reversal of reserve for contingent liabilities from financial instruments transactions	71	
Transfer gains on divestiture of businesses	1,450	
Extraordinary losses	31,560	33,386
Losses on disposition of fixed assets	4,932	4,009
Losses on impairment of fixed assets	3,290	2,348
Provision for reserve for contingent liabilities from financial instruments transactions		319
Settlement package		24,537
Losses on sales of equity securities of subsidiaries		2,170
Losses on change in equity	23,285	
Others	51	
Income before income taxes and others	543,054	822,727
Income taxes-current	39,037	165,822
Income taxes-deferred	155,715	46,369
Total taxes	194,753	212,192
Income before minority interests	348,300	610,535
Minority interests	57,816	80,330
Net income	290,484	530,204

Consolidated Statements of Comprehensive Income

(in millions of yen)	For the six months ended September 30, 2012	For the six months ended September 30, 2013
Income before minority interests	348,300	610,535
Other comprehensive income		
Net unrealized gains (losses) on other securities	(96,633)	(21,571)
Net deferred gains (losses) on hedging instruments	7,839	(18,055)
Land revaluation excess	(62)	(110)
Foreign currency translation adjustments	40,885	206,415
Pension liability adjustments of subsidiaries preparing financial statements under US GAAP	1,647	(5,645)
Share of other comprehensive income of associates accounted for using equity method	23,049	148,274
Total other comprehensive income	(23,274)	309,307
Comprehensive income	325,026	919,842
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of the parent	268,072	837,194
Comprehensive income attributable to minority interests	56,954	82,648

(3) Consolidated Statements of Changes in Net Assets

(in millions of yen)	For the six months ended September 30, 2012	For the six months ended September 30, 2013
Shareholders' equity		
Capital stock		
Balance at the beginning of the period	2,138,487	2,139,378
Changes during the period		
Issuance of new shares-exercise of subscription rights to shares	891	1,042
Total changes during the period	891	1,042
Balance at the end of the period	2,139,378	2,140,421
Capital surplus		
Balance at the beginning of the period	2,175,304	2,172,930
Changes during the period		
Issuance of new shares-exercise of subscription rights to shares	889	1,040
Disposition of treasury stock	(0)	(55)
Total changes during the period	889	985
Balance at the end of the period	2,176,193	2,173,915
Retained earnings		
Balance at the beginning of the period	5,602,327	6,267,976
Changes during the period		
Dividends from retained earnings	(93,817)	(108,072)
Net income	290,484	530,204
Reversal of land revaluation excess	(57)	1,444
Changes in foreign affiliates' interests in their subsidiaries		(3,282)
Total changes during the period	196,609	420,293
Balance at the end of the period	5,798,936	6,688,270
Treasury stock		
Balance at the beginning of the period	(6,544)	(1,929)
Changes during the period		
Repurchase of treasury stock	(5)	(20)
Disposition of treasury stock	9	272
Total changes during the period	3	251
Balance at the end of the period	(6,540)	(1,677)

Mitsubishi UFJ Financial Group, Inc.

(in millions of yen)	For the six months ended September 30, 2012	For the six months ended September 30, 2013
Total shareholders' equity		
Balance at the beginning of the period	9,909,575	10,578,356
Changes during the period		
Issuance of new shares-exercise of subscription rights to shares	1,780	2,083
Dividends from retained earnings	(93,817)	(108,072)
Net income	290,484	530,204
Repurchase of treasury stock	(5)	(20)
Disposition of treasury stock	9	217
Reversal of land revaluation excess	(57)	1,444
Changes in foreign affiliates' interests in their subsidiaries		(3,282)
Total changes during the period	198,393	422,573
Balance at the end of the period	10,107,968	11,000,929
Accumulated other comprehensive income		
Net unrealized gains (losses) on other securities		
Balance at the beginning of the period	440,900	1,207,963
Changes during the period		
Net changes of items other than shareholders' equity	(95,327)	(29,379)
Total changes during the period	(95,327)	(29,379)
Balance at the end of the period	345,572	1,178,584
Net deferred gains (losses) on hedging instruments		
Balance at the beginning of the period	23,904	45,146
Changes during the period		
Net changes of items other than shareholders' equity	6,888	(17,343)
Total changes during the period	6,888	(17,343)
Balance at the end of the period	30,793	27,802
Land revaluation excess		
Balance at the beginning of the period	161,361	159,952
Changes during the period		
Net changes of items other than shareholders' equity	(5)	(1,554)
Total changes during the period	(5)	(1,554)
Balance at the end of the period	161,355	158,397
Foreign currency translation adjustments		
Balance at the beginning of the period	(494,155)	(195,421)
Changes during the period		
Net changes of items other than shareholders' equity	63,426	359,128
Total changes during the period	63,426	359,128

Balance at the end of the period	(430,728)	163,706
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Mitsubishi UFJ Financial Group, Inc.

(in millions of yen)	For the six months ended September 30, 2012	For the six months ended September 30, 2013
Pension liability adjustments of subsidiaries preparing financial statements under US GAAP		
Balance at the beginning of the period	(48,555)	(59,379)
Changes during the period		
Net changes of items other than shareholders' equity	2,662	(5,306)
Total changes during the period	2,662	(5,306)
Balance at the end of the period	(45,893)	(64,685)
Total accumulated other comprehensive income		
Balance at the beginning of the period	83,454	1,158,261
Changes during the period		
Net changes of items other than shareholders' equity	(22,355)	305,545
Total changes during the period	(22,355)	305,545
Balance at the end of the period	61,099	1,463,806
Subscription rights to shares		
Balance at the beginning of the period	7,933	8,884
Changes during the period		
Net changes of items other than shareholders' equity	(83)	(484)
Total changes during the period	(83)	(484)
Balance at the end of the period	7,850	8,399
Minority interests		
Balance at the beginning of the period	1,674,821	1,774,153
Changes during the period		
Net changes of items other than shareholders' equity	15,170	81,103
Total changes during the period	15,170	81,103
Balance at the end of the period	1,689,991	1,855,256
Total net assets		
Balance at the beginning of the period	11,675,784	13,519,655
Changes during the period		
Issuance of new shares-exercise of subscription rights to shares	1,780	2,083
Dividends from retained earnings	(93,817)	(108,072)
Net income	290,484	530,204
Repurchase of treasury stock	(5)	(20)
Disposition of treasury stock	9	217
Reversal of land revaluation excess	(57)	1,444
Changes in foreign affiliates' interests in their subsidiaries		(3,282)
Net changes of items other than shareholders' equity	(7,268)	386,163
Total changes during the period	191,125	808,736

Balance at the end of the period	11,866,909	14,328,392
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(4) Notes on Going-Concern Assumption
Not applicable

3. Non-consolidated Financial Statements

(1) Non-consolidated Balance Sheets

(in millions of yen)	As of March 31, 2013	As of September 30, 2013
Assets:		
Current assets:		
Cash and due from banks	14,502	15,060
Securities	112,800	123,400
Others	48,013	29,383
Total current assets	175,316	167,844
Fixed assets:		
Tangible fixed assets	120	184
Intangible fixed assets	3,440	3,742
Investments and other assets	10,707,291	10,707,204
Investments in subsidiaries and affiliates	10,706,842	10,706,842
Others	449	362
Total fixed assets	10,710,851	10,711,130
Total assets	10,886,168	10,878,974
Liabilities:		
Current liabilities:		
Short-term borrowings	1,873,335	1,891,819
Lease liabilities	18	14
Income taxes payable	3	56
Reserve for bonuses and reserve for bonuses to directors	431	365
Others	5,808	5,649
Total current liabilities	1,879,598	1,897,904
Fixed liabilities:		
Bonds payable	380,500	380,500
Long-term borrowings	3,607	3,781
Lease liabilities	40	39
Others	7,568	7,546
Total fixed liabilities	391,716	391,867
Total liabilities	2,271,314	2,289,772

Mitsubishi UFJ Financial Group, Inc.

(in millions of yen)	As of March 31, 2013	As of September 30, 2013
Net assets:		
Shareholders' equity:		
Capital stock	2,139,378	2,140,421
Capital surplus:		
Capital reserve	2,139,392	2,140,433
Other capital surplus	1,860,006	1,860,006
Total capital surplus	3,999,398	4,000,440
Retained earnings:		
Other retained earnings:		
Other reserve	150,000	150,000
Earned surplus brought forward	2,367,278	2,358,532
Total retained earnings	2,517,278	2,508,532
Treasury stock	(61)	(81)
Total shareholders' equity	8,655,995	8,649,313
Valuation and translation adjustments:		
Net deferred gains (losses) on hedging instruments	(50,026)	(68,510)
Total valuation and translation adjustments	(50,026)	(68,510)
Subscription rights to shares	8,884	8,399
Total net assets	8,614,853	8,589,202
Total liabilities and net assets	10,886,168	10,878,974

(2) Non-consolidated Statements of Income

(in millions of yen)	For the six months ended September 30, 2012	For the six months ended September 30, 2013
Operating income	108,377	115,445
Operating expenses	8,482	9,043
Operating profits	99,894	106,401
Non-operating income	8,051	7,948
Non-operating expenses	15,385	14,671
Ordinary profits	92,560	99,678
Extraordinary gains	454	
Extraordinary losses	2	0
Income before income taxes	93,011	99,678
Income taxes-current	277	345
Income taxes-deferred	11	
Total taxes	289	345
Net income	92,722	99,332

(3) Non-consolidated Statements of Changes in Net Assets

(in millions of yen)	For the six months ended September 30, 2012	For the six months ended September 30, 2013
Shareholders' equity		
Capital stock		
Balance at the beginning of the period	2,138,487	2,139,378
Changes during the period		
Issuance of new shares-exercise of subscription rights to shares	891	1,042
Total changes during the period	891	1,042
Balance at the end of the period	2,139,378	2,140,421
Capital surplus		
Capital reserve		
Balance at the beginning of the period	2,138,503	2,139,392
Changes during the period		
Issuance of new shares-exercise of subscription rights to shares	889	1,040
Total changes during the period	889	1,040
Balance at the end of the period	2,139,392	2,140,433
Other capital surplus		
Balance at the beginning of the period	1,860,006	1,860,006
Changes during the period		
Disposition of treasury stock	(0)	0
Total changes during the period	(0)	0
Balance at the end of the period	1,860,006	1,860,006
Retained earnings		
Other retained earnings		
Other reserve		
Balance at the beginning of the period	150,000	150,000
Balance at the end of the period	150,000	150,000
Earned surplus brought forward		
Balance at the beginning of the period	2,367,003	2,367,278
Changes during the period		
Dividends from retained earnings	(93,896)	(108,079)
Net income	92,722	99,332
Total changes during the period	(1,173)	(8,746)
Balance at the end of the period	2,365,829	2,358,532
Treasury stock		

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Balance at the beginning of the period	(46)	(61)
Changes during the period		
Repurchase of treasury stock	(5)	(20)
Disposition of treasury stock	0	0
Total changes during the period	(4)	(19)
Balance at the end of the period	(51)	(81)

Mitsubishi UFJ Financial Group, Inc.

(in millions of yen)	For the six months ended September 30, 2012	For the six months ended September 30, 2013
Total shareholders' equity		
Balance at the beginning of the period	8,653,954	8,655,995
Changes during the period		
Issuance of new shares-exercise of subscription rights to shares	1,780	2,083
Dividends from retained earnings	(93,896)	(108,079)
Net income	92,722	99,332
Repurchase of treasury stock	(5)	(20)
Disposition of treasury stock	0	1
Total changes during the period	602	(6,682)
Balance at the end of the period	8,654,556	8,649,313
Valuation and translation adjustments		
Net deferred gains (losses) on hedging instruments		
Balance at the beginning of the period	5,935	(50,026)
Changes during the period		
Net changes of items other than shareholders' equity	14,757	(18,483)
Total changes during the period	14,757	(18,483)
Balance at the end of the period	20,692	(68,510)
Subscription rights to shares		
Balance at the beginning of the period	7,933	8,884
Changes during the period		
Net changes of items other than shareholders' equity	(83)	(484)
Total changes during the period	(83)	(484)
Balance at the end of the period	7,850	8,399
Total net assets		
Balance at the beginning of the period	8,667,823	8,614,853
Changes during the period		
Issuance of new shares-exercise of subscription rights to shares	1,780	2,083
Dividends from retained earnings	(93,896)	(108,079)
Net income	92,722	99,332
Repurchase of treasury stock	(5)	(20)
Disposition of treasury stock	0	1
Net changes of items other than shareholders' equity	14,673	(18,968)
Total changes during the period	15,276	(25,650)
Balance at the end of the period	8,683,099	8,589,202

(4) Notes on Going-Concern Assumption
Not applicable

Selected Financial Information
under Japanese GAAP
For the Six Months Ended September 30, 2013

Mitsubishi UFJ Financial Group, Inc.

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