METLIFE INC Form 8-K April 04, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT

TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): April 4, 2014

METLIFE, INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware (State or Other Jurisdiction of Incorporation) 1-15787 (Commission File Number) 13-4075851 (IRS Employer Identification No.)

200 Park Avenue, New York, New York

10166-0188

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(Address of Principal Executive Offices)

(Zip Code)

212-578-2211

(Registrant s Telephone Number, Including Area Code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events

On April 4, 2014, MetLife, Inc. issued a news release announcing the redemption in full of its \$200 million principal amount of 5.875% Senior Notes due November 21, 2033 on May 5, 2014. A copy of the news release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Not applicable
- (d) Exhibits
 - 99.1 News release of MetLife, Inc., dated April 4, 2014, announcing the redemption of its 5.875% Senior Notes due November 21, 2033.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METLIFE, INC.

By: /s/ Timothy J. Ring Name: Timothy J. Ring Title: Vice President and Secretary

Date: April 4, 2014

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EXHIBIT INDEX

EXHIBIT NUMBER

99.1

EXHIBIT

News release of MetLife, Inc., dated April 4, 2014, announcing the redemption of its 5.875% Senior Notes due November 21, 2033.

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