

Matador Resources Co
Form DEFA14A
June 02, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14A

**Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934 (Amendment No.)**

Filed by the Registrant Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only** (as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to §240.14a-12

Matador Resources Company
(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

1) Title of each class of securities to which transaction applies:

2) Aggregate number of securities to which transaction applies:

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3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

4) Proposed maximum aggregate value of transaction:

5) Total fee paid:

.. Fee paid previously with preliminary materials.

.. Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

1) Amount Previously Paid:

2) Form, Schedule or Registration Statement No.:

3) Filing Party:

4) Date Filed:

EXPLANATORY NOTE:

The information below supplements the information included in the Definitive Proxy Statement filed by Matador Resources Company (the Company) with the Securities and Exchange Commission on April 24, 2014.

On May 29, 2014, the Company completed an underwritten public offering of 7,500,000 shares of its common stock (the Offering). Certain of the Company s directors, director nominees, special board advisors and executive officers (or their affiliates) purchased an aggregate of 93,000 shares of the Company s common stock in the Offering. The details regarding the purchases of common stock by the Company s executive officers and directors is included in reports filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, as amended (the Exchange Act). Affiliates of Mr. Reynald A. Baribault, a director nominee who is not yet subject to the requirements of Section 16(a) of the Exchange Act, purchased 20,000 shares of common stock in the Offering. Such shares were purchased for \$25.00 per share.