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Ampio Pharmaceuticals, Inc. Form 8-K August 26, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of report (Date of earliest event reported): August 25, 2014

AMPIO PHARMACEUTICALS, INC.

(Exact name of registrant as specified in Charter)

Delaware (State or other jurisdiction of

001-35182 (Commission

26-0179592 (IRS Employer

incorporation or organization)

File No.) 373 Inverness Parkway, Suite 200 **Identification No.)**

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Englewood, Colorado 80112

(Address of principal executive offices, including zip code)

(720) 437-6500

(Registrant s telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On August 25, 2014, Ampio Pharmaceuticals, Inc. (the Company) issued a press release in the form of a letter to its shareholders responding to several questions regarding the delay of the data analysis for the STEP Study of Ampion for osteoarthritis of the knee and clarifying its plan for moving forward with Ampion.

Item 9.01 Financial Statements and Exhibits.

Exhibit

Number Description

99.1 Press Release dated August 25, 2014

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMPIO PHARMACEUTICALS, INC.

By: /s/ Gregory A. Gould Gregory A. Gould

Chief Financial Officer

Dated: August 26, 2014

EXHIBIT INDEX

Exhibit

Number Description

99.1 Press Release dated August 25, 2014