

ALLIANT ENERGY CORP
Form 8-K
October 14, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): October 6, 2014

| Commission File Number | Name of Registrant, State of Incorporation, Address of Principal Executive Offices and Telephone Number | IRS Employer Identification Number |
|-----------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|
| 1-9894 | ALLIANT ENERGY CORPORATION (a Wisconsin corporation) 4902 N. Biltmore Lane Madison, Wisconsin 53718 Telephone (608)458-3311 | 39-1380265 |

0-337

**WISCONSIN POWER AND LIGHT
COMPANY**

39-0714890

(a Wisconsin corporation)

4902 N. Biltmore Lane

Madison, Wisconsin 53718

Telephone (608)458-3311

(Former name or former address, if changed since last report.)

This combined Form 8-K is separately filed by Alliant Energy Corporation and Wisconsin Power and Light Company.

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On October 6, 2014, Wisconsin Power and Light Company (WPL), a subsidiary of Alliant Energy Corporation, entered into an Underwriting Agreement (the Underwriting Agreement) with J.P. Morgan Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated and Mizuho Securities USA Inc., as representatives of the several underwriters listed therein (the Underwriters), pursuant to which WPL agreed to sell, and the Underwriters agreed to purchase, subject to the terms and conditions set forth therein, \$250,000,000 aggregate principal amount of WPL s 4.10% Debentures due 2044 (the Debentures), in a public offering (the Offering). The Debentures are to be issued under an Indenture dated as of June 20, 1997, between WPL and Wells Fargo Bank, National Association, as successor trustee (the Indenture), pursuant to an Officers Certificate provided pursuant to the Indenture setting forth the terms of the Debentures (the Certificate). The Offering is expected to close, subject to standard closing conditions, on October 14, 2014.

The Debentures are registered under the Securities Act of 1933, as amended, pursuant to an automatic shelf registration statement on Form S-3 (Registration No. 333-178577-01) that WPL filed with the Securities and Exchange Commission (the SEC) on December 16, 2011 (the Registration Statement). The Registration Statement was supplemented by a Prospectus Supplement setting forth the terms of the Debentures that WPL filed with the Commission on October 7, 2014.

This Current Report on Form 8-K is being filed for the purpose of filing exhibits to the Registration Statement relating to the public offering of the Debentures, and all such exhibits are hereby incorporated into the Registration Statement by reference. The Underwriting Agreement is filed as Exhibit 1.1 and the Certificate is filed as Exhibit 4.1 to this Form 8-K.

On October 6, 2014, WPL issued a press release announcing that it had priced the Offering. The press release is filed as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

Perkins Coie LLP, counsel to WPL, has issued an opinion to WPL, dated October 14, 2014, regarding the legality of the Debentures upon issuance thereof. The opinion as to legality is filed as Exhibit 5.1 hereto.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

| Exhibit No. | Description |
|-------------|-----------------------------------------------------------------------------------------------------------------------------------------|
| 1.1 | Underwriting Agreement, dated October 6, 2014, among Wisconsin Power and Light Company and the underwriters named therein. |
| 4.1 | Officers Certificate creating the 4.10% Debentures due 2044 of Wisconsin Power and Light Company. |
| 5.1 | Opinion of Perkins Coie LLP, dated October 14, 2014, with respect to the 4.10% Debentures due 2044 of Wisconsin Power and Light Company |
| 23.1 | Consent of Perkins Coie LLP (contained in Exhibit 5.1 hereto). |
| 99.1 | Press Release of Wisconsin Power and Light Company, dated October 6, 2014 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, Alliant Energy Corporation and Wisconsin Power and Light Company have each duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANT ENERGY CORPORATION

Date: October 14, 2014

By: /s/ Thomas L. Hanson
Thomas L. Hanson
Senior Vice President and Chief Financial Officer

WISCONSIN POWER AND LIGHT COMPANY

Date: October 14, 2014

By: /s/ Thomas L. Hanson
Thomas L. Hanson
Senior Vice President and Chief Financial Officer

Exhibit Index

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