

PRUDENTIAL FINANCIAL INC  
 Form 424B2  
 December 01, 2014

This pricing supplement, which is not complete, relates to an automatically effective Registration Statement under the Securities Act of 1933, as amended. We may not sell the notes until we deliver a final pricing supplement. This pricing supplement and the accompanying prospectus supplement and prospectus are not an offer to sell these notes in any jurisdiction where such an offer would not be permitted.

Subject to completion, dated December 01, 2014

Prudential Financial, Inc. InterNotes®, due One Year or More from Date of Issue

Filed Under Rule 424(b)(2), Registration Statement(s) No. 333-180020, 333-180020-01, 333-180020-02

Pricing Supplement No. 5 - Dated Monday, December 1, 2014. To Prospectus Dated March 9, 2012 and Prospectus Supplement Dated March 9, 2012

**Investors should read this pricing supplement in conjunction with the Prospectus and Prospectus Supplement.**

Rate	Principal	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option*
	100%	100%	2.800%	[ ]	Fixed	3.750%	SEMI-ANNUAL	12/15/2032	06/15/2015	\$19.17	Yes

option right, we will pay you interest on the notes on a Semi-Annual basis on Jun 15th and Dec 15th. The first such payment will be on Jun 15, 2015. The interest rate per annum and stated maturity date are set out above.

selling agents to securities dealers, or by securities dealers to certain other brokers or dealers, may be sold at a discount from the initial principal amount.

**Callability: Callable at 100.000% on 12/15/2018 and every coupon date thereafter.**

Prudential Financial, Inc. InterNotes (CUSIP 74432AZA1) will be subject to redemption at the option of Prudential Financial, Inc., in whole or in part, on 12/15/2018 and on any interest payment date thereafter at a redemption price equal to 100% of the principal amount of this tranche of notes plus accrued and unpaid interest thereon, if any, upon at least 30 Calendar Days prior notice to the noteholder and the trustee, as determined by the trustee.

**Selling and Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Barclays, Citigroup, Credit Suisse, Deutsche Bank Securities, Inc., Morgan Stanley, Siebert Capital Markets, Ramirez & Co., Inc., RBC Capital Markets, UBS Investment Bank, Wells Fargo Advisors, LLC**

Offering Dates: Monday, December 1,  
2014 through Monday, December 8,  
2014

**Prudential Financial, Inc.**  
**Prudential Financial Retail Medium Term**

Prudential Financial, Inc. Trade Date: Monday, December 8, 2014  
@ 12:00 PM ET

**Notes, including Prudential Financial**  
**Internotes®**

Settlement Date: Thursday, December  
11, 2014

**Prospectus Dated March 9, 2012 and**

Minimum Denomination/Increments:  
\$1,000.00/\$1,000.00

**Prospectus Supplement Dated March 9, 2012**

Initial trades settle flat and clear SDFS:  
DTC Book Entry only

DTC number: 0235 via RBC Dain  
Rauscher Inc.

If the maturity date or an interest  
payment date for any note is not a  
Business Day (as term is defined in  
Prospectus), principal, premium, if any,  
and interest for that note is paid on the  
next Business Day, and no interest will  
accrue from, and after, the maturity date  
or interest payment date.

\* The survivor's option feature of your  
note is subject to important limitations,  
restrictions and procedural requirements  
further described on pages S-49 of your  
prospectus supplement.

The Bank of New York will act as  
trustee for the Notes. Citibank, N.A.,  
will act as paying agent, registrar and  
transfer agent for the Notes and will  
administer any survivor's options with  
respect thereto.

**InterNotes® is a registered trademark  
of Incapital Holdings, LLC. All rights  
reserved.**