

COLUMBIA PROPERTY TRUST OPERATING PARTNERSHIP, L.P.
Form FWP
March 09, 2015

Filed Pursuant to Rule 433

Registration Statement No. 333-198764

333-198764-01

Pricing Term Sheet

March 9, 2015

COLUMBIA PROPERTY TRUST OPERATING PARTNERSHIP, L.P.

Pricing Term Sheet

Issuer:	Columbia Property Trust Operating Partnership, L.P.
Guarantor:	Columbia Property Trust, Inc.
Size:	\$350,000,000
Trade Date:	March 9, 2015
Settlement Date:	March 12, 2015
Maturity:	April 1, 2025
Interest Payment Dates:	April 1 and October 1, commencing October 1, 2015
Coupon:	4.150%
Public Offering Price:	99.859% of face amount
Yield to Maturity:	4.167%
Spread to Benchmark Treasury:	T + 197 bps
Benchmark Treasury:	UST 2.000% due February 15, 2025
Benchmark Treasury Price /Yield:	98-08 / 2.197%
Optional Redemption:	
Make-whole call:	Prior to January 1, 2025 at T+30 bps
Par Call:	On or after January 1, 2025
Minimum Denominations:	\$2,000 and integral multiples of \$1,000 in excess thereof
CUSIP / ISIN:	19828J AA6 / US19828JAA60
Joint Book-Running Managers:	J.P. Morgan Securities LLC Morgan Stanley & Co. LLC Wells Fargo Securities, LLC Jefferies LLC U.S. Bancorp Investments, Inc. Goldman, Sachs & Co. Regions Securities LLC Mitsubishi UFJ Securities (USA), Inc.
Co-managers:	

BBVA Securities Inc.

BMO Capital Markets Corp.

Capital One Securities, Inc.

Comerica Securities, Inc.

Fifth Third Securities, Inc.

SMBC Nikko Securities America, Inc.

TD Securities (USA) LLC

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling J.P. Morgan Securities LLC collect at (212) 834-4533; Morgan Stanley & Co. LLC toll-free at (866) 718-1649; or Wells Fargo Securities, LLC toll-free at (800) 645-3751.