

LyondellBasell Industries N.V.  
Form 8-K  
June 09, 2015

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): June 5, 2015**

**LYONDELLBASELL INDUSTRIES N.V.**

**(Exact Name of Registrant as Specified in Charter)**

**The Netherlands**  
**(State or Other Jurisdiction of**  
**Incorporation)**

**001-34726**  
**(Commission File Number)**

**98-0646235**  
**(IRS Employer Identification No.)**

**4<sup>th</sup> Floor, One Vine Street**

**Delftseplein 27E**

**1221 McKinney St.,  
Suite 300**

**Houston, Texas**

**USA 77010**

**London**

**W1J 0AH**

**The United Kingdom**

**3013 AA Rotterdam**

**The Netherlands**

**(Addresses of principal executive offices)**

**(713) 309-7200**

**+44 (0)207 220 2600**

**+31 (0)10 275 5500**

**(Registrant's telephone numbers, including area codes)**

**(Former Name or Former Address, if Changed Since Last Report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 1.01 Entry into a Material Definitive Agreement.**

On June 5, 2015, the term of our existing \$2.0 billion Amended and Restated Credit Agreement, dated June 5, 2014, among LyondellBasell Industries N.V. (the Company ) and LYB Americas Finance Company, a wholly owned subsidiary of the Company, Bank of America, N.A., as Administrative Agent, and the lenders party thereto (the Credit Agreement ), was extended for one year until June 5, 2020 pursuant to a Consent Agreement (the Consent Agreement ) among the parties to the Credit Agreement. All other material terms of the Credit Agreement remain unchanged.

A copy of the Consent Agreement is included in this Form 8-K as Exhibit 10 and incorporated herein by reference. The summary description of the Consent Agreement in this report is qualified in its entirety by reference to Exhibit 10.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

- 10 Consent Agreement, dated June 5, 2015, among LyondellBasell Industries N.V. and LYB Americas Finance Company, as Borrowers, Bank of America, N.A., as Administrative Agent and the lender parties thereto

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

**LYONDELLBASELL INDUSTRIES N.V.**

Date: June 9, 2015

By: /s/ Jeffrey A. Kaplan  
Jeffrey A. Kaplan  
Executive Vice President

**Exhibit Index**

<b>Exhibit</b>	<b>Description</b>
10	Consent Agreement, dated June 5, 2015, among LyondellBasell Industries N.V. and LYB Americas Finance Company, as Borrowers, Bank of America, N.A., as Administrative Agent and the lender parties thereto