

ARCHER DANIELS MIDLAND CO
Form 8-K
June 15, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 15, 2015

ARCHER-DANIELS-MIDLAND COMPANY

(Exact name of registrant as specified in its charter)

(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
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77 West Wacker Drive, Suite 4600 Chicago, Illinois (Address of principal executive offices)		60601 (Zip Code)
Registrant's telephone number, including area code: (312) 634-8100		

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

Archer-Daniels-Midland Company (the Company) announced on June 15, 2015 the initial results and the pricing of its previously announced tender offers for up to a maximum payment amount of certain outstanding debentures of the Company. Copies of the press releases, each dated June 15, 2015, related to the tender offer are filed with this Current Report as Exhibits 99.1 and 99.2.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

- 99.1 Press Release of Archer-Daniels-Midland Company dated June 15, 2015 announcing the initial results of the tender offers.
- 99.2 Press Release of Archer-Daniels-Midland Company dated June 15, 2015 announcing the pricing of the tender offers.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ARCHER-DANIELS-MIDLAND COMPANY

Date: June 15, 2015

By /s/ D. Cameron Findlay
D. Cameron Findlay
Senior Vice President, General Counsel, and
Secretary

EXHIBIT INDEX

Exhibit	Description	Method of Filing
99.1	Press Release of Archer-Daniels-Midland Company dated June 15, 2015 announcing the initial results of the tender offers.	Filed Electronically
99.2	Press Release of Archer-Daniels-Midland Company dated June 15, 2015 announcing the pricing of the tender offers.	Filed Electronically