

BOOKS A MILLION INC
Form SC 13E3/A
September 29, 2015

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

SCHEDULE 13E-3

RULE 13E-3 TRANSACTION STATEMENT UNDER SECTION 13(E)

OF THE SECURITIES EXCHANGE ACT OF 1934

Amendment No. 1

BOOKS-A-MILLION, INC.

(NAME OF THE ISSUER)

Books-A-Million, Inc.

Anderson BAMM Holdings, LLC

Clyde B. Anderson

Terrence C. Anderson

Charles C. Anderson

Hilda B. Anderson

Joel R. Anderson

Charles C. Anderson, Jr.

Charles C. Anderson, III

Harold M. Anderson

Hayley Anderson Milam

Kayrita M. Anderson

Ashley Ruth Anderson

The Ashley Anderson Trust

Terrance G. Finley

R. Todd Noden

James F. Turner

Lauren A. Anderson Irrevocable Trust

Olivia Barbour Anderson 1995 Trust

Alexandra Ruth Anderson Irrevocable Trust

First Anderson Grandchildren s Trust FBO Charles C. Anderson, III

First Anderson Grandchildren s Trust FBO Hayley E. Anderson

First Anderson Grandchildren s Trust FBO Lauren A. Anderson

Second Anderson Grandchildren s Trust FBO Alexandra R. Anderson

Third Anderson Grandchildren s Trust FBO Taylor C. Anderson

Fourth Anderson Grandchildren s Trust FBO Carson C. Anderson

Fifth Anderson Grandchildren s Trust FBO Harold M. Anderson

Sixth Anderson Grandchildren s Trust FBO Bentley B. Anderson

The Charles C. Anderson Family Foundation

The Joel R. Anderson Family Foundation

The Clyde and Summer Anderson Foundation

Family Acquisition Holdings, Inc.

Family Merger Sub, Inc.

(Names of Person(s) Filing Statement)

Common Stock, par value \$0.01 per share

(Title of Class of Securities)

098570-10-4 (Common Stock)

(CUSIP Number of Class of Securities)

Books-A-Million, Inc.

Attn: Catherine Hogewood

402 Industrial Lane

Birmingham, AL 35211

(205) 942-3737

**(Name, Address, and Telephone Numbers of Person Authorized to Receive Notices and Communications on
Behalf of the Persons Filing Statement)**

With copies to

Mary Ann Todd

Munger, Tolles & Olson LLP

355 South Grand Avenue

Los Angeles, CA 90071

(213) 683-9100

This statement is filed in connection with (check the appropriate box):

- a. ☒ The filing of solicitation materials or an information statement subject to Regulation 14A, Regulation 14C or Rule 13e-3(c) under the Securities Exchange Act of 1934.
- b. ☐ The filing of a registration statement under the Securities Act of 1933.
- c. ☐ A tender offer.

d. ☐ None of the above.

Check the following box if the soliciting materials or information statement referred to in checking box (a) are preliminary copies: ☒

Check the following box if the filing is a final amendment reporting the results of the transaction: ☐

Calculation of Filing Fee

Transaction valuation*

\$50,079,614

Amount of filing fee*

\$5,819.26

* In accordance with Exchange Act Rule 0-11(c), the filing fee of \$5,819.26 was determined by multiplying by multiplying .0001162 by the aggregate Merger Consideration of \$50,079,614. The aggregate Merger Consideration was calculated based on the sum of 15,409,112 outstanding shares of Common Stock as of August 1, 2015 to be acquired pursuant to the Merger multiplied by the \$3.25 per share Merger Consideration.

x Check the box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \$5,819.26
Form or Registration No.: Schedule 14A

Filing Party: Books-A-Million, Inc.
Date Filed: August 21, 2015

Introduction

This Amendment No. 1 to the Rule 13E-3 Transaction Statement, together with the exhibits hereto (this Amended Transaction Statement), is being filed with the Securities and Exchange Commission (the SEC) pursuant to Section 13(e) of the Securities Exchange Act of 1934, as amended (the Exchange Act), by: (i) Books-A-Million, Inc. (the Company), a Delaware corporation and the issuer of the shares of common stock, par value \$0.01 per share (the Common Stock) that are subject to the Rule 13e-3 transaction; (ii) Family Acquisition Holdings, Inc. (Parent) a Delaware corporation; (iii) Family Merger Sub, Inc. (Sub), a Delaware corporation and wholly owned subsidiary of Parent; (iv) Clyde B. Anderson, the Chairman of the board of directors of the Company; (v) Terrence C. Anderson a director of the Company; (vi) Anderson BMM Holdings, LLC, a Delaware limited liability company; (vii) Charles C. Anderson; (viii) Hilda B. Anderson; (iv) Joel R. Anderson; (x) Charles C. Anderson, Jr.; (xi) Harold M. Anderson; (xii) Hayley Anderson Milam; (xiii) Ashley Ruth Anderson; (xiv) The Ashley Anderson Trust; (xv) Lauren A. Anderson Irrevocable Trust; (xvi) Olivia Barbour Anderson 1995 Trust; (xvii) Alexandra Ruth Anderson Irrevocable Trust; (xviii) First Anderson Grandchildren's Trust FBO Charles C. Anderson, III; (xix) First Anderson Grandchildren's Trust FBO Hayley E. Anderson; (xx) First Anderson Grandchildren's Trust FBO Lauren A. Anderson; (xxi) Second Anderson Grandchildren's Trust FBO Alexandra R. Anderson; (xxii) Third Anderson Grandchildren's Trust FBO Taylor C. Anderson; (xxiii) Fourth Anderson Grandchildren's Trust FBO Carson C. Anderson; (xxiv) Fifth Anderson Grandchildren's Trust FBO Harold M. Anderson; (xxv) Sixth Anderson Grandchildren's Trust FBO Bentley B. Anderson; (xxvi) The Charles C. Anderson Family Foundation; (xxvii) The Joel R. Anderson Family Foundation; (xxviii) The Clyde and Summer Anderson Foundation; (xxix) Kayrita M. Anderson; (xxx) Charles C. Anderson, III (xxxi) Terrance G. Finley, the Chief Executive Officer and President of the Company; (xxxii) R. Todd Noden, the Chief Financial Officer of the Company; and (xxxiii) James F. Turner, Executive Vice President/Real Estate and Business Development of the Company. Collectively, the persons filing this Amended Transaction Statement are referred to as the filing persons.

This Amended Transaction Statement relates to the Agreement and Plan of Merger, dated July 13, 2015 (as it may be amended from time to time, the Merger Agreement) among the Company, Parent, and Sub. Pursuant to the Merger Agreement, if the conditions to the closing of the merger are either satisfied or waived, Sub will be merged with and into the Company and each share of Common Stock outstanding at the effective time of the merger (other than certain shares as set forth in the Merger Agreement) will be cancelled and converted into the right to receive \$3.25 (the Merger).

The Board (other than Clyde B. Anderson and Terrence C. Anderson, who recused themselves from the vote of the Board), based in part on the unanimous recommendation of the Special Committee, has (a) determined unanimously that the Merger Agreement and the Merger are advisable, and in the best interests of, the Company's stockholders (other than the members of the Purchaser Group or any person that the Company has determined to be a Section 16 Officer of the Company pursuant to Rule 16a-1(f) of the Exchange Act), (b) approved unanimously the Merger Agreement and the Merger, and (c) resolved unanimously to recommend that the Company's stockholders vote FOR the proposal to adopt the Merger Agreement.

Concurrently with the filing of this Amended Transaction Statement, the Company is filing with the SEC Amendment No. 1 to the preliminary proxy statement (the Proxy Statement) under Regulation 14A of the Exchange Act, pursuant to the definitive version of which the Company's board of directors is soliciting proxies from stockholders of the Company in connection with the Merger. The Proxy Statement is attached hereto as Exhibit (a)(1). A copy of the Merger Agreement is attached to the Proxy Statement as Annex A and is incorporated herein by reference.

Pursuant to General Instruction F to Schedule 13E-3, the information in the Proxy Statement, including all annexes thereto, is expressly incorporated by reference herein in its entirety, and responses to each item herein are qualified in their entirety by the information contained in the Proxy Statement. The cross-references below are being supplied pursuant to General Instruction G to Schedule 13E-3 and show the location in the Proxy Statement of the information required to be included in response to the items of Schedule 13E-3. As of the date hereof, the Proxy Statement is in preliminary form and is subject to completion or amendment. Capitalized terms used but not defined in this Schedule 13E-3 have the meanings given to them in the Proxy Statement.

All information concerning the Company contained in, or incorporated by reference into, this Amended Transaction Statement was supplied by the Company. Similarly, all information concerning each other filing person contained in, or incorporated by reference into, this Amended Transaction Statement was supplied by such filing person.

Item 1. Summary Term Sheet

The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Summary Term Sheet

Questions and Answers about the Special Meeting and the Merger

Item 2. Subject Company Information

(a) Name and Address. The Company's name and the address and telephone number of its principal executive offices are as follows:

Books-A-Million, Inc.

402 Industrial Lane

Birmingham, AL 35211

(205) 942-3737

(b) Securities. The subject class of equity securities is the Common Stock of the Company. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Questions and Answers about the Special Meeting and the Merger

The Special Meeting Record Date and Quorum

Important Information Regarding Books-A-Million Security Ownership of Management and Certain Beneficial Owners

(c) Trading Market and Price. The information set forth in the Proxy Statement under the following caption is incorporated herein by reference:

Important Information Regarding Books-A-Million Market Price of the Common Stock

(d) Dividends. The information set forth in the Proxy Statement under the following caption is incorporated herein by reference:

The Merger Agreement Conduct of Business Pending the Merger

Important Information Regarding Books-A-Million Dividends

(e) Prior Public Offerings. None.

(f) Prior Stock Purchases. The information set forth in the Proxy Statement under the following caption is incorporated herein by reference:

Important Information Regarding Books-A-Million Transactions in Common Stock

Item 3. Identity and Background of Filing Person

(a) (c) Name and Address; Business and Background of Entities; Business and Background of Natural Persons.

The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Summary Term Sheet

The Parties to the Merger

Important Information Regarding Books-A-Million Company Background

Important Information Regarding the Purchaser Group Members, Parent and Sub

Item 4. Terms of the Transaction

(a) (1) Tender Offers. Not applicable.

(a) (2) Mergers or Similar Transactions. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Summary Term Sheet

Questions and Answers about the Special Meeting and the Merger

Special Factors Background of the Merger

Special Factors Reasons for the Merger; Recommendation of the Special Committee; Recommendation of the Board; Fairness of the Merger

Special Factors Purposes and Reasons of Parent, and Sub and the Purchaser Group Members for the Merger

Special Factors; Position of the Purchaser Group as to Fairness of the Merger

Special Factors Plans for the Company After the Merger

Special Factors Certain Effects of the Merger

Special Factors Interests of the Company's Directors and Executive Officers in the Merger

Special Factors Anticipated Accounting Treatment of the Merger

Special Factors Material U.S. Federal Income Tax Consequences of the Merger

The Special Meeting Required Vote

The Merger Agreement Effect of the Merger on the Common Stock of the Company and Sub

The Merger Agreement Treatment of Company Equity Awards

The Merger Agreement Payment for the Common Stock in the Merger

The Merger Agreement Conditions to the Merger

Agreements Involving Common Stock Rollover Agreements

Annex A: Agreement and Plan of Merger

(c) Different Terms. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Summary Term Sheet

Special Factors Certain Effects of the Merger

Special Factors Financing

Special Factors Interests of the Company's Directors and Executive Officers in the Merger

The Merger Agreement Effect of the Merger on the Common Stock of the Company and Sub

Agreements Involving Common Stock Voting Agreement

Agreements Involving Common Stock Rollover Agreements

Advisory Vote on Merger Related Compensation

(d) Appraisal Rights. The information set forth in the Proxy Statement under the following caption is incorporated herein by reference:

Summary Term Sheet

Questions and Answers about the Special Meeting and the Merger

Rights of Appraisal

Annex C: Section 262 of the General Corporation Law of the State of Delaware

(e) Provisions for Unaffiliated Security Holders. The information set forth in the Proxy Statement under the following caption is incorporated herein by reference:

Provisions for Unaffiliated Stockholders

(f) Eligibility for Listing or Trading. Not applicable.

Item 5. Past Contacts, Transactions, Negotiations and Agreements

(a) (1) (2) Transactions. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Summary Term Sheet

Special Factors Background of the Merger

Special Factors Interests of the Company's Directors and Executive Officers in the Merger

Agreements Involving Common Stock

Important Information Regarding Books-A-Million Transactions in Common Stock

Important Information Regarding Books-A-Million Transactions Between the Company and Purchaser Group Members

Important Information Regarding Books-A-Million Transactions Between the Directors and Executive Officers of the Company and the Purchaser Group Members

(b) (c) Significant Corporate Events; Negotiations or Contacts. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Special Factors Background of the Merger

Special Factors Reasons for the Merger; Recommendation of the Special Committee; Recommendation of the Board; Fairness of the Merger

Special Factors Purposes and Reasons of Parent, and Sub and the Purchaser Group Members for the Merger

Special Factors Position of Purchaser Group as to Fairness of the Merger

Special Factors Plans for the Company After the Merger

Special Factors Interests of the Company's Directors and Executive Officers in the Merger

The Merger Agreement

Agreements Involving Common Stock

Annex A: Agreement and Plan of Merger

(e) Agreements Involving the Subject Company's Securities. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Special Factors Certain Effects of the Merger

Special Factors Financing

Special Factors Interests of the Company's Directors and Executive Officers in the Merger

The Special Meeting Required Vote

The Merger Agreement

Agreements Involving Common Stock

Important Information Regarding Books-A-Million Transactions in Common Stock

Important Information Regarding Books-A-Million Transactions Between the Directors and Executive Officers of the Company and the Purchaser Group Members

Annex A: Agreement and Plan of Merger

Item 6. Purposes of the Transaction and Plans or Proposals.

(b) Use of Securities Acquired. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Summary Term Sheet

Questions and Answers about the Special Meeting and the Merger

Special Factors Certain Effects of the Merger

Special Factors Financing

The Merger Agreement Effect of the Merger on the Common Stock of the Company and Sub

The Merger Agreement Treatment of Company Equity Awards

Agreements Involving Common Stock Rollover Agreements

(c) (1)-(8) Plans. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Summary Term Sheet

Questions and Answers about the Special Meeting and the Merger

Special Factors Background of the Merger

Special Factors Reasons for the Merger; Recommendation of the Special Committee; Recommendation of the Board; Fairness of the Merger

Special Factors Purposes and Reasons of Parent, and Sub and the Purchaser Group Members for the Merger

Special Factors Plans for the Company After the Merger

Special Factors Certain Effects of the Merger

Special Factors Financing

Special Factors Interests of the Company's Directors and Executive Officers in the Merger

The Merger Agreement Structure of the Merger

The Merger Agreement Effect of the Merger on the Common Stock of the Company and Sub

The Merger Agreement Treatment of Company Equity Awards

Agreements Involving Common Stock Rollover Agreements

Agreements Involving Common Stock Stockholder Agreement

Important Information Regarding Books-A-Million Dividends

Delisting and Deregistration of Common Stock

Annex A: Agreement and Plan of Merger

Item 7. Purposes, Alternatives, Reasons and Effects

(a) Purposes. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference

Special Factors Background of the Merger

Special Factors Reasons for the Merger; Recommendation of the Special Committee; Recommendation of the Board; Fairness of the Merger

Special Factors Purposes and Reasons of Parent and Sub and the Purchaser Group Members for the Merger

Special Factors Position of Purchaser Group as to Fairness of the Merger

(b) Alternatives. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Special Factors Background of the Merger

Special Factors Reasons for the Merger; Recommendation of the Special Committee; Recommendation of the Board; Fairness of the Merger

(c) Reasons. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Special Factors Background of the Merger

Special Factors Reasons for the Merger; Recommendation of the Special Committee; Recommendation of the Board; Fairness of the Merger

Special Factors Purposes and Reasons of Parent, and Sub and the Purchaser Group Members for the Merger

Special Factors Certain Effects of the Merger

(d) Effects. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Summary Term Sheet

Questions and Answers about the Special Meeting and the Merger

Special Factors Background of the Merger

Special Factors Reasons for the Merger; Recommendation of the Special Committee; Recommendation of the Board; Fairness of the Merger

Special Factors Purposes and Reasons of Parent, and Sub and the Purchaser Group Members for the Merger

Special Factors Position of Purchaser Group as to Fairness of the Merger

Special Factors Plans for the Company After the Merger

Special Factors Certain Effects of the Merger

Special Factors Financing

Special Factors Interests of the Company's Directors and Executive Officers in the Merger

Special Factors Material U.S. Federal Income Tax Consequences of the Merger

The Merger Agreement Structure of the Merger

The Merger Agreement Effect of the Merger on the Common Stock of the Company and Sub

The Merger Agreement Treatment of Company Equity Awards

Agreements Involving Common Stock Rollover Agreements

Agreements Involving Common Stock Stockholder Agreement

Rights of Appraisal

Advisory Vote on Merger Related Compensation

Annex A: Agreement and Plan of Merger

Item 8. Fairness of the Transaction

(a) (b) Fairness; Factors Considered in Determining Fairness. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Special Factors Background of the Merger

Special Factors Reasons for the Merger; Recommendation of the Special Committee; Recommendation of the Board; Fairness of the Merger

Special Factors Opinion of Financial Advisor to the Special Committee

Special Factors Purposes and Reasons of Parent, and Sub and the Purchaser Group Members for the Merger

Special Factors Position of Purchaser Group as to Fairness of the Merger

Special Factors Interests of the Company's Directors and Executive Officers in the Merger

Annex B: Opinion of Houlihan Lokey Capital, Inc.

Discussion Materials, dated April 15, 2015, of Houlihan Lokey Capital, Inc. to the Special Committee

Discussion Materials, dated April 29, 2015, of Houlihan Lokey Capital, Inc. to the Special Committee

Presentation, dated July 13, 2015, of Houlihan Lokey Capital, Inc. to the Special Committee

(c) Approval of Security Holders. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Summary Term Sheet

Questions and Answers about the Special Meeting and the Merger

The Special Meeting Record Date and Quorum

The Special Meeting Required Vote

The Merger Agreement Conditions to the Merger

(d) Unaffiliated Representative. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Special Factors Background of the Merger

Special Factors Reasons for the Merger; Recommendation of the Special Committee; Recommendation of the Board; Fairness of the Merger

(e) Approval of Directors. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Questions and Answers about the Special Meeting and the Merger

Special Factors Background of the Merger

Special Factors Reasons for the Merger; Recommendation of the Special Committee; Recommendation of the Board; Fairness of the Merger

(f) Other Offers. The information set forth in the Proxy Statement under the following caption is incorporated herein by reference:

Special Factors Background of the Merger

Item 9. Reports, Opinions, Appraisals and Certain Negotiations

(a) (c) Report, Opinion or Appraisal; Preparer and Summary of the Report, Opinion or Appraisal; Availability of Documents. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Special Factors Background of the Merger

Special Factors Reasons for the Merger; Recommendation of the Special Committee; Recommendation of the Board; Fairness of the Merger

Special Factors Opinion of Financial Advisor to the Special Committee

Where You Can Find Additional Information

Annex B: Opinion of Houlihan Lokey Capital, Inc.

Discussion Materials, dated April 15, 2015, of Houlihan Lokey Capital, Inc. to the Special Committee

Discussion Materials, dated April 29, 2015, of Houlihan Lokey Capital, Inc. to the Special Committee

Presentation, dated July 13, 2015, of Houlihan Lokey Capital, Inc. to the Special Committee

The reports, opinions or appraisals referenced in this Item 9 will be made available for inspection and copying at the principal executive offices of the Company during its regular business hours.

Item 10. Source and Amounts of Funds or Other Consideration

(a) (b), (d) Source of Funds; Conditions; Borrowed Funds. The information set forth in the Proxy Statement under the following caption is incorporated herein by reference:

Special Factors Financing

The Merger Agreement Other Covenants and Agreements Drawdown

(c) Expenses. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Special Factors Fees and Expenses

The Merger Agreement Fees and Expenses

Item 11. Interest in Securities of the Subject Company

(a) Securities Ownership. The information set forth in the Proxy Statement under the following caption is incorporated herein by reference:

Important Information Regarding Books-A-Million Security Ownership of Management and Certain Beneficial Owners

(b) Securities Transactions. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Special Factors Financing

Agreements Involving Common Stock

Important Information Regarding Book-A-Million Transactions in Common Stock

Important Information Regarding Books-A-Million Transactions Between the Directors and Executive Officers of the Company and the Purchaser Group Members

Item 12. The Solicitation or Recommendation

(d) Intent to Tender or Vote in a Going-Private Transaction. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Summary Term Sheet

Questions and Answers about the Special Meeting and the Merger

Special Factors Reasons for the Merger; Recommendation of the Special Committee; Recommendation of the Board; Fairness of the Merger

Special Factors Purposes and Reasons of Parent, and Sub and the Purchaser Group Members for the Merger

Special Factors Position of Purchaser Group as to Fairness of the Merger

Special Factors Financing Rollover Financing

Special Factors Interests of the Company's Directors and Executive Officers in the Merger

The Special Meeting Required Vote

Agreements Involving Common Stock Voting Agreement

Agreements Involving Common Stock Rollover Agreements

(e) Recommendation of Others. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Summary Term Sheet

Questions and Answers about the Special Meeting and the Merger

Special Factors Background of the Merger

Special Factors Reasons for the Merger; Recommendation of the Special Committee; Recommendation of the Board; Fairness of the Merger

Special Factors Purposes and Reasons of Parent, and Sub and the Purchaser Group Members for the Merger

Special Factors Position of the Purchaser Group as to Fairness of the Merger

Item 13. Financial Information

(a) Financial Statements. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Important Information Regarding Books-A-Million Historical Selected Financial Information

Important Information Regarding Books-A-Million Ratio of Earnings to Fixed Charges

Important Information Regarding Books-A-Million Book Value Per Share

Part I Financial Statements and Supplementary Data

Part II Financial Statements and Supplementary Data

Where You Can Find Additional Information

The audited financial statements set forth in Item 8 of the Company's Annual Report on Form 10-K for the fiscal year ended January 31, 2015 and the financial statements set forth in Item 1 of the Company's Quarterly Report on Form 10-Q for the quarterly period ended May 2, 2015 are incorporated herein by reference.

(b) Pro Forma Information. Not applicable.

Item 14. Persons/Assets, Retained, Employed, Compensated or Used

(a)-(b) Solicitations or Recommendations; Employees and Corporate Assets. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Questions and Answers about the Special Meeting and the Merger

Special Factors Background of the Merger

Special Factors Fees and Expenses

The Special Meeting Solicitation of Proxies

Item 15. Additional Information

(b) Golden Parachute Compensation. The information set forth in the Proxy Statement under the following captions is incorporated herein by reference:

Special Factors Interests of the Company's Directors and Executive Officers in the Merger

Advisory Vote on Merger Related Compensation

(c) Other Material Information. The information set forth in the Proxy Statement, including all annexes thereto, is incorporated herein by reference.

Item 16. Exhibits

- (a) (1) Preliminary Proxy Statement of Books-A-Million, Inc. (incorporated by reference to the Schedule 14A filed concurrently with the Securities and Exchange Commission on September 28, 2015, and incorporated herein by reference (the Proxy Statement)).
- (a) (2) Form of Proxy Card (incorporated herein by reference to the Proxy Statement).
- (a) (3) Letter to the Company Stockholders (incorporated herein by reference to the Proxy Statement).
- (a) (4) Notice of Special Meeting of Stockholders (incorporated herein by reference to the Proxy Statement).
- (a) (5) Press Release dated July 13, 2015 (filed as Exhibit 99.1 to the Company's Current Report on Form 8-K, filed July 13, 2015 and incorporated herein by reference).
- (a) (6) Amended and Restated Bylaws of the Company (filed as Exhibit 3.1 to the Company's Current Report on Form 8-K, dated July 13, 2015 and incorporated herein by reference).
- (b) (1) Credit Agreement dated as of March 21, 2011, among the Company, as Lead Borrower, the other borrowers party thereto, the guarantors party thereto from time to time, the lenders party thereto, Bank of America, N.A., as Administrative Agent, Wells Fargo Bank, N.A., as Syndication Agent, Regions Bank, as Documentation Agent, and Merrill Lynch, Pierce, Fenner & Smith Incorporated, as Sole Lead Arranger and Sole Bookrunner (filed as Exhibit 10.1 to the Company's Current Report on Form 8-K, filed March 21, 2011 and incorporated herein by reference).
- (b) (2) Amended and Restated Credit Agreement dated as of June 28, 2013, among the Company, as Lead Borrower, the other borrowers party thereto, the guarantors party thereto from time to time, the lenders party thereto, Bank of America, N.A., as Administrative Agent, Wells Fargo Bank, N.A., as Syndication Agent, Regions Bank, as Documentation Agent, and Merrill Lynch, Pierce, Fenner & Smith Incorporated, as Sole Lead Arranger and Sole Bookrunner (filed as Exhibit 10.1 to the Company's Quarterly Report on Form 10-Q for the quarterly period ended August 3, 2013 and incorporated herein by reference).
- (b) (3) Security Agreement dated as of March 21, 2011, among the Company, certain other subsidiaries of the Company identified therein and Bank of America, N.A., as Administrative Agent (filed as Exhibit 10.2 to the Company's Current Report on Form 8-K filed March 21, 2011 and incorporated herein by reference).
- (c) (1) Opinion of Houlihan Lokey Capital, Inc. (incorporated herein by reference to Annex B of the Proxy Statement).
- (c) (2) *Discussion Materials, dated April 15, 2015, of Houlihan Lokey Capital, Inc. to the Special Committee.
- (c) (3) *Discussion Materials, dated April 29, 2015, of Houlihan Lokey Capital, Inc. to the Special Committee.

- (c) (4) *Presentation, dated July 13, 2015, of Houlihan Lokey Capital, Inc. to the Special Committee.
- (d) (1) Agreement and Plan of Merger, dated July 13, 2015, among the Company, Family Acquisition Holdings, Inc. and Family Merger Sub, Inc. (incorporated herein by reference to Annex A of the Proxy Statement).
- (d) (2) Voting Agreement, dated as of July 13, 2015, by and among the Company, Family Acquisition Holdings, Inc. and the shareholders listed on the signature pages thereto (filed as Exhibit 10.1 to the Company's Current Report on Form 8-K, filed July 13, 2015 and incorporated herein by reference).
- (d) (3) Rollover Letter, dated July 13, 2015, between Parent and the Filing Persons listed on Schedule A thereto (filed as Exhibit 19 to the Schedule 13D/A filed by Anderson BAMM Holdings, LLC on July 13, 2015 and incorporated herein by reference).
- (d) (4) Form of Management Rollover Letter (filed as Exhibit 23 to the Schedule 13D/A filed by Anderson BAMM Holdings, LLC on August 18, 2015 and incorporated herein by reference).
- (f) Section 262 of the General Corporation Law of the State of Delaware (incorporated herein by reference to Annex C of the Proxy Statement).

(24) Power of Attorney

- * Previously filed as an exhibit to the Transaction Statement filed on August 21, 2015.
- * Previously filed as an exhibit to the Transaction Statement filed on August 21, 2015.
- * Previously filed as an exhibit to the Transaction Statement filed on August 21, 2015.

SIGNATURE

After due inquiry and to the best of each of the undersigned's knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated as of September 28, 2015

BOOKS-A-MILLION, INC.

By: /s/ Terrance G. Finley
Name: Terrance G. Finley
Title: President and Chief Executive Officer

FAMILY ACQUISITION HOLDINGS, INC.

By: /s/ Clyde B. Anderson
Name: Clyde B. Anderson
Title: President

FAMILY MERGER SUB, INC.

By: /s/ Clyde B. Anderson
Name: Clyde B. Anderson
Title: President

ANDERSON BAMM HOLDINGS, LLC

By: *
Name: Charles C. Anderson
Title: Director

*
Charles C. Anderson

*
Hilda B. Anderson

*
Joel R. Anderson

*
Charles C. Anderson, Jr.

*

Charles C. Anderson, III

*

Terrence C. Anderson

/s/ Clyde B. Anderson

Clyde B. Anderson

*

Harold M. Anderson

*

Hayley Anderson Milam

*

Ashley Ruth Anderson

*

Kayrita M. Anderson

/s/ Terrance G. Finley

Terrance G. Finley

/s/ R. Todd Noden

R. Todd Noden

/s/ James F. Turner

James F. Turner

THE ASHLEY ANDERSON TRUST

By:

*

Name: Cumberland Trust Investment Company

Title: Trustee

**LAUREN A. ANDERSON IRREVOCABLE
TRUST**

By:

*

Name: Martin R. Abrams

Title: Trustee

OLIVIA BARBOUR ANDERSON 1995 TRUST

By: *

Name: Terrence C. Anderson

Title: Trustee

ALEXANDRA RUTH ANDERSON IRREVOCABLE TRUST

By: *

Name: Charles C. Anderson

Title: Trustee

FIRST ANDERSON GRANDCHILDREN S TRUST FBO CHARLES C. ANDERSON, III

By: *

Name: SunTrust Delaware Trust Company

Title: Trustee

FIRST ANDERSON GRANDCHILDREN S TRUST FBO HAYLEY E. ANDERSON

By: *

Name: SunTrust Delaware Trust Company

Title: Trustee

FIRST ANDERSON GRANDCHILDREN S TRUST FBO LAUREN A. ANDERSON

By: *

Name: SunTrust Delaware Trust Company

Title: Trustee

SECOND ANDERSON GRANDCHILDREN S TRUST FBO ALEXANDRA R. ANDERSON

By: *

Name: SunTrust Delaware Trust Company

Title: Trustee

THIRD ANDERSON GRANDCHILDREN S TRUST FBO TAYLOR C. ANDERSON

By: *

Name: SunTrust Delaware Trust Company

Title: Trustee

**FOURTH ANDERSON
GRANDCHILDREN S TRUST FBO
CARSON C. ANDERSON**

By: *

Name: SunTrust Delaware Trust Company

Title: Trustee

**FIFTH ANDERSON GRANDCHILDREN S
TRUST FBO HAROLD M. ANDERSON**

By: *

Name: SunTrust Delaware Trust Company

Title: Trustee

**SIXTH ANDERSON GRANDCHILDREN S
TRUST FBO BENTLEY B. ANDERSON**

By: *

Name: SunTrust Delaware Trust Company

Title: Trustee

**THE CHARLES C. ANDERSON FAMILY
FOUNDATION**

By: *

Name: Charles C. Anderson

Title: Chairman

**THE JOEL R. ANDERSON FAMILY
FOUNDATION**

By: *

Name: Joel R. Anderson

Title: Chairman

**THE CLYDE AND SUMMER ANDERSON
FOUNDATION**

By: /s/ Clyde B. Anderson

Name: Clyde B. Anderson

Title: Chairman

As attorney-in-fact*

/s/ Clyde B. Anderson

Clyde B. Anderson