

HEP Fin-Tex/Trust-River, L.P.
Form S-3/A
December 04, 2015

As filed with the Securities and Exchange Commission on December 4, 2015

Registration No. 333-204609

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Pre-Effective Amendment No. 1 to

Form S-3

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

Holly Energy Partners, L.P.

Holly Energy Finance Corp.*

(Exact Name of the Registrants as Specified in Their Charters)

Delaware

4610

20-0833098

Delaware

4610

20-2263311

(State or Other Jurisdiction of

(Primary Standard Industrial

(I.R.S. Employer

Incorporation or Organization)	Classification Code Number)	Identification No.)
		Denise C. McWatters
		Senior Vice President, General Counsel and Secretary
		Holly Energy Partners, L.P.
2828 N. Harwood, Suite 1300		2828 N. Harwood, Suite 1300
Dallas, Texas 75201		Dallas, Texas 75201
(214) 871-3555		(214) 871-3555
(Address, Including Zip Code, and Telephone Number, Including Area Code, of each of the Registrants Principal Executive Offices)		(Name, Address, Including Zip Code, and Telephone Number, Including Area Code, of each of the Registrants Agent for Service)

Copy to:

Alan J. Bogdanow

Vinson & Elkins L.L.P.

Trammell Crow Center

2001 Ross Avenue, Suite 3700

Dallas, Texas 75201

(214) 220-7700

Approximate date of commencement of proposed sale to the public: From time to time after this registration statement becomes effective.

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. "

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest

reinvestment plans, check the following box. x

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box. "

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box. "

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer x Accelerated filer "
 Non-accelerated filer " (Do not check if a smaller reporting company) Smaller reporting company "

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities to be Registered	Amount to be Registered	Proposed Maximum Offering Price per Unit	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee(6)
Primary Offering				
Common units representing limited partner interests(1)				
Preferred units representing limited partner interests				
Debt securities(2)				
Guarantees of debt securities(3)				
Total Primary Offering	(4)	(6)	(8)	\$0(10)
Secondary Offering	22,380,030(5)	(7)	\$6,262,872.00(9)	\$727.75(11)

Common units representing limited partner interests

Total (Primary and Secondary) \$6,262,872.00 \$727.75(12)

- (1) There are being registered hereunder an indeterminate number of common units of Holly Energy Partners, L.P. (Holly Energy Partners) that may be issued upon conversion of preferred units or debt securities registered hereunder. No separate consideration will be received for common units that are issued upon conversion of preferred units or debt securities registered hereunder.
- (2) If any debt securities are issued at an original issue discount, then the offering price of such debt securities shall be in such amount as shall result in an aggregate initial offering price not to exceed \$2,000,000,000, less the dollar amount of any registered securities previously issued.
- (3) Each of the subsidiaries of Holly Energy Partners identified on the following pages may guarantee any series of debt securities issued under this Registration Statement. No separate consideration will be paid in respect of any guarantees. Pursuant to Rule 457(n) under the Securities Act of 1933 (the Securities Act), no separate registration fee will be paid with respect to any guarantees of any debt securities registered hereby.
- (4) The amount of securities registered in the primary offering consists of \$2,000,000,000 of a presently indeterminate number or amount of common units of Holly Energy Partners, preferred units of Holly Energy Partners, debt securities of Holly Energy Partners, which may be co-issued by its subsidiary, Holly Energy Finance Corp., and guarantees of such debt securities as set forth in Note 3 above.
- (5) Pursuant to Rule 416(a) under the Securities Act, the number of common units being registered on behalf of the selling unitholders shall be adjusted to include any additional common units that may become issuable as a result of any distribution, split, combination or similar transaction.
- (6) With respect to the primary offering, the proposed maximum aggregate offering price for each class of securities to be registered in the primary offering is not specified pursuant to General Instruction II.D. of Form S-3.
- (7) With respect to the secondary offering, the proposed maximum offering price per common unit will be determined from time to time in connection with, and at the time of, the sale by the selling unitholder.
- (8) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(o) under the Securities Act of 1933. With respect to the primary offering, in no event will the aggregate initial offering price of all securities offered from time to time pursuant to this Registration Statement exceed \$2,000,000,000.
- (9) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(c) under the Securities Act on the basis of the average of the high and low sale prices of the common units on May 28, 2015, as reported on the New York Stock Exchange.
- (10) The \$2,000,000,000 of securities registered in the primary offering includes \$2,000,000,000 of common units of Holly Energy Partners, preferred units of Holly Energy Partners, debt securities of Holly Energy Partners, which may be co-issued by its subsidiary, Holly Energy Finance Corp., and guarantees of such debt securities (the Primary Unsold Securities) registered pursuant to Registration Statement No. 333-178304 (the Prior Registration Statement), originally filed with the Securities and Exchange Commission on December 2, 2011, and declared effective on June 4, 2012, that have not been issued and sold by us. Pursuant to Rule 415(a)(6) under the Securities Act, \$229,200.00 of filing fees previously paid in connection with the Primary Unsold Securities will continue to be applied to the Primary Unsold Securities. In accordance with Rule 415(a)(6), the offering of such securities on the Prior Registration Statement will be deemed terminated as of the effective date of this registration statement.
- (11) The 22,380,030 common units registered hereunder for sale by certain selling unitholders include 22,195,230 common units of Holly Energy Partners (adjusted to reflect the two-for-one unit split on January 16, 2013) (the Secondary Unsold Units) registered pursuant to the Prior Registration Statement. Pursuant to Rule 415(a)(6) under the Securities Act, \$67,709.92 of filing fees previously paid in connection with the Secondary Unsold Units will continue to be applied to the Secondary Unsold Units. In accordance with Rule 415(a)(6), the offering of such common units on the Prior Registration Statement will be deemed terminated as of the effective date of this registration statement. A filing fee of \$727.75, calculated in accordance with Rule 457(c) under the Securities Act, is paid herewith in connection with the 184,800 new common units registered hereunder.

(12) The full registration fee was paid in connection with the initial filing of this registration statement.

The Registrants hereby amend this Registration Statement on such date or dates as may be necessary to delay its effective date until the Registrants shall file a further amendment that specifically states that this Registration Statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act or until the Registration Statement shall become effective on such date as the Securities and Exchange Commission, acting pursuant to said Section 8(a), may determine.

* Additional Registrants are identified on the following pages.

ADDITIONAL REGISTRANTS

The additional Registrants listed below are subsidiaries of Holly Energy Partners and may guarantee the debt securities registered hereby.

Cheyenne Logistics LLC

(Exact Name of Registrant As Specified In Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

El Dorado Logistics LLC

(Exact Name of Registrant As Specified In Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

HEP El Dorado LLC

(Exact Name of Registrant As Specified In Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

HEP Fin-Tex/Trust-River, L.P.

(Exact Name of Registrant As Specified In Its Charter)

Texas

(State or Other Jurisdiction of Incorporation or Organization)

HEP Logistics GP, L.L.C.

(Exact Name of Registrant As Specified In Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

HEP Mountain Home, L.L.C.

(Exact Name of Registrant As Specified In Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

HEP Navajo Southern, L.P.

(Exact Name of Registrant As Specified In Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

HEP Pipeline Assets, Limited Partnership

(Exact Name of Registrant As Specified In Its Charter)

45-3541447

(I.R.S. Employer Identification Number)

45-3541520

(I.R.S. Employer Identification Number)

46-4027645

(I.R.S. Employer Identification Number)

20-2161011

(I.R.S. Employer Identification Number)

51-0504692

(I.R.S. Employer Identification Number)

71-0968300

(I.R.S. Employer Identification Number)

57-1207829

(I.R.S. Employer Identification Number)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

HEP Pipeline GP, L.L.C.

(Exact Name of Registrant As Specified In Its Charter)

51-0512050

(I.R.S. Employer Identification Number)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

HEP Pipeline, L.L.C.

(Exact Name of Registrant As Specified In Its Charter)

72-1583767

(I.R.S. Employer Identification Number)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

HEP Refining Assets, L.P.

(Exact Name of Registrant As Specified In Its Charter)

71-0968296

(I.R.S. Employer Identification Number)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

HEP Refining GP, L.L.C.

(Exact Name of Registrant As Specified In Its Charter)

51-0512052

(I.R.S. Employer Identification Number)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

71-0968297

(I.R.S. Employer Identification Number)

HEP Refining, L.L.C.

(Exact Name of Registrant As Specified In Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

HEP SLC, LLC

(Exact Name of Registrant As Specified In Its Charter)

71-0968299

(I.R.S. Employer Identification Number)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

HEP Tulsa LLC

(Exact Name of Registrant As Specified In Its Charter)

27-0385778

(I.R.S. Employer Identification Number)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

HEP UNEV Holdings LLC

(Exact Name of Registrant As Specified In Its Charter)

27-0497982

(I.R.S. Employer Identification Number)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

HEP UNEV Pipeline LLC

(Exact Name of Registrant As Specified In Its Charter)

90-0868553

(I.R.S. Employer Identification Number)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

HEP Woods Cross, L.L.C.

(Exact Name of Registrant As Specified In Its Charter)

26-1123552

(I.R.S. Employer Identification Number)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

Holly Energy Partners Operating, L.P.

(Exact Name of Registrant As Specified In Its Charter)

72-1583768

(I.R.S. Employer Identification Number)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

Holly Energy Storage Lovington LLC

(Exact Name of Registrant As Specified In Its Charter)

51-0504696

(I.R.S. Employer Identification Number)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

Lovington-Artesia, L.L.C.

27-2245181

(I.R.S. Employer Identification Number)

(Exact Name of Registrant As Specified In Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

Roadrunner Pipeline, L.L.C.

26-1583770

(I.R.S. Employer Identification Number)

(Exact Name of Registrant As Specified In Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

26-2758381

(I.R.S. Employer Identification Number)

- (1) The address, telephone number and primary standard industrial classification code number of each additional registrant is the same as Holly Energy Partners. The name, address and telephone number for the agent for service for each additional registrant is the same as Holly Energy Partners agent for service.

EXPLANATORY NOTE

Holly Energy Partners, L.P., Holly Finance Corp. and the additional registrants named herein are filing this Pre-Effective Amendment No. 1 to the Registration Statement on Form S-3 (Registration No. 333-204609), originally filed on June 1, 2015 (the Registration Statement), as an exhibit-only filing to file the consent of Ernst & Young LLP (the Consent) filed herewith as Exhibit 23.1 in order to update the Consent originally filed with the Registration Statement. Accordingly, this Pre-Effective Amendment No. 1 consists only of the facing page, the list of Additional Registrants, this explanatory note, Item 16 of Part II of the Registration Statement, the signature pages to the Registration Statement, the exhibit index and the Consent filed herewith as Exhibit 23.1. The prospectus and the balance of Part II of the Registration Statement are unchanged and have been omitted.

PART II.

INFORMATION NOT REQUIRED IN PROSPECTUS

Item 16. Exhibits and Financial Statement Schedules

Reference is made to the Index to Exhibits following the signature pages hereto, which Index to Exhibits is hereby incorporated into this item.

II-1

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Dallas, State of Texas, on December 4, 2015.

HOLLY ENERGY PARTNERS, L.P.

By: HEP Logistics Holdings, L.P., its
general partner

By: Holly Logistic Services, L.L.C., its
general partner

By: /s/ Douglas S. Aron
Name: Douglas S. Aron
Title: Executive Vice President

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on December 4, 2015.

Signature	Title
*	Chief Executive Officer, President and Director of
Michael C. Jennings	Holly Logistic Services, L.L.C. (Principal Executive Officer)
/s/ Richard L. Voliva III	Vice President and Chief Financial Officer of
Richard L. Voliva III	Holly Logistic Services, L.L.C. (Principal Financial Officer)
*	Vice President and Controller of
Kenneth P. Norwood	Holly Logistic Services, L.L.C. (Principal Accounting Officer)
*	Chairman of the Board of Holly Logistic Services, L.L.C.
Matthew P. Clifton	
*	Director of Holly Logistic Services, L.L.C.

Charles M. Darling, IV

*

Director of Holly Logistic Services, L.L.C.

William J. Gray

*

Director of Holly Logistic Services, L.L.C.

Jerry W. Pinkerton

*

Director of Holly Logistic Services, L.L.C.

P. Dean Ridenour

*

Director of Holly Logistic Services, L.L.C.

William P. Stengel

*

Director of Holly Logistic Services, L.L.C.

James G. Townsend

*By: /s/ Douglas S. Aron

Douglas S. Aron

Attorney-in-fact

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Dallas, State of Texas, on December 4, 2015.

HOLLY ENERGY FINANCE CORP.

By: /s/ Douglas S. Aron
Name: Douglas S. Aron
Title: Executive Vice President

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on December 4, 2015.

Signature	Title
*	Chief Executive Officer, President and Director of Holly Energy Finance Corp.
Michael C. Jennings	(Principal Executive Officer)
/s/ Richard L. Voliva III	Vice President and Chief Financial Officer of
Richard L. Voliva III	Holly Energy Finance Corp.
	(Principal Financial Officer)
*	Vice President and Controller of
Kenneth P. Norwood	Holly Energy Finance Corp.
	(Principal Accounting Officer)
/s/ Douglas S. Aron	Executive Vice President and Director of Holly Energy Finance Corp.
Douglas S. Aron	
*	Director of Holly Energy Finance Corp.
Denise C. McWatters	
*By: /s/ Douglas S. Aron	
Douglas S. Aron	

Attorney-in-fact

II-3

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Dallas, State of Texas, on December 4, 2015.

HEP LOGISTICS GP, L.L.C.

By: Holly Energy Partners, L.P., its sole member

By: HEP Logistics Holdings, L.P., its general partner

By: Holly Logistic Services, L.L.C., its general partner

By: /s/ Douglas S. Aron
Name: Douglas S. Aron
Title: Executive Vice President

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on December 4, 2015.

Signature	Title
*	Chief Executive Officer, President and Director of
Michael C. Jennings	Holly Logistic Services, L.L.C. (Principal Executive Officer)
/s/ Richard L. Voliva III	Vice President and Chief Financial Officer of
Richard L. Voliva III	Holly Logistic Services, L.L.C. (Principal Financial Officer)
*	Vice President and Controller of
Kenneth P. Norwood	Holly Logistic Services, L.L.C. (Principal Accounting Officer)
*	Chairman of the Board of Holly Logistic Services, L.L.C.

Matthew P. Clifton

*

Director of Holly Logistic Services, L.L.C.

Charles M. Darling, IV

*

Director of Holly Logistic Services, L.L.C.

William J. Gray

*

Director of Holly Logistic Services, L.L.C.

Jerry W. Pinkerton

*

Director of Holly Logistic Services, L.L.C.

P. Dean Ridenour

*

Director of Holly Logistic Services, L.L.C.

William P. Stengel

*

Director of Holly Logistic Services, L.L.C.

James G. Townsend

*By: /s/ Douglas S. Aron

Douglas S. Aron

Attorney-in-fact

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Dallas, State of Texas, on December 4, 2015.

**HOLLY ENERGY PARTNERS
OPERATING, L.P.**

By: HEP Logistics GP, L.L.C., its general partner

By: Holly Energy Partners, L.P., its sole member

By: HEP Logistics Holdings, L.P., its general partner

By: Holly Logistic Services, L.L.C., its general partner

By: /s/ Douglas S. Aron
Name: Douglas S. Aron
Title: Executive Vice President

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on December 4, 2015.

Signature	Title
*	Chief Executive Officer, President and Director of
Michael C. Jennings	Holly Logistic Services, L.L.C. (Principal Executive Officer)
/s/ Richard L. Voliva III	Vice President and Chief Financial Officer of
Richard L. Voliva III	Holly Logistic Services, L.L.C. (Principal Financial Officer)
*	Vice President and Controller of
Kenneth P. Norwood	Holly Logistic Services, L.L.C.

(Principal Accounting Officer)

* Chairman of the Board of Holly Logistic Services, L.L.C.

Matthew P. Clifton

* Director of Holly Logistic Services, L.L.C.

Charles M. Darling, IV

* Director of Holly Logistic Services, L.L.C.

William J. Gray

* Director of Holly Logistic Services, L.L.C.

Jerry W. Pinkerton

* Director of Holly Logistic Services, L.L.C.

P. Dean Ridenour

* Director of Holly Logistic Services, L.L.C.

William P. Stengel

* Director of Holly Logistic Services, L.L.C.

James G. Townsend

Signature

Title

*By: /s/ Douglas S. Aron

Douglas S. Aron

Attorney-in-fact

II-6

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Dallas, State of Texas, on December 4, 2015.

HEP PIPELINE GP, L.L.C.
HEP REFINING GP, L.L.C
HEP MOUNTAIN HOME, L.L.C.
HEP PIPELINE, L.L.C.
HEP REFINING, L.L.C.
HEP WOODS CROSS, L.L.C.
HEP SLC, LLC
HEP TULSA LLC
LOVINGTON-ARTESIA, L.L.C.
ROADRUNNER PIPELINE, L.L.C.

By: Holly Energy Partners Operating, L.P.,
its sole member

By: HEP Logistics GP, L.L.C., its general
partner

By: Holly Energy Partners, L.P., its sole
member

By: HEP Logistics Holdings, L.P., its
general partner

By: Holly Logistic Services, L.L.C., its
general partner

BY: /s/ Douglas S. Aron
Name: Douglas S. Aron
Title: Executive Vice President

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on December 4, 2015.

Signature	Title
*	Chief Executive Officer, President and Director of
Michael C. Jennings	Holly Logistic Services, L.L.C.

(Principal Executive Officer)

/s/ Richard L. Voliva III

Vice President and Chief Financial Officer of

Richard L. Voliva III

Holly Logistic Services, L.L.C.

(Principal Financial Officer)

*

Vice President and Controller of

Kenneth P. Norwood

Holly Logistic Services, L.L.C.

(Principal Accounting Officer)

*

Chairman of the Board of Holly Logistic Services, L.L.C.

Matthew P. Clifton

*

Director of Holly Logistic Services, L.L.C.

Charles M. Darling, IV

*

Director of Holly Logistic Services, L.L.C.

William J. Gray

Signature	Title
*	Director of Holly Logistic Services, L.L.C.
Jerry W. Pinkerton	
*	Director of Holly Logistic Services, L.L.C.
P. Dean Ridenour	
*	Director of Holly Logistic Services, L.L.C.
William P. Stengel	
*	Director of Holly Logistic Services, L.L.C.
James G. Townsend	
*By: /s/ Douglas S. Aron	
Douglas S. Aron	
Attorney-in-fact	

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Dallas, State of Texas, on December 4, 2015.

**HEP FIN-TEX/TRUST-RIVER, L.P.
HEP NAVAJO SOUTHERN, L.P.
HEP PIPELINE ASSETS, LIMITED
PARTNERSHIP**

- By: HEP Pipeline GP, L.L.C., its general partner
- By: Holly Energy Partners Operating, L.P., its sole member
- By: HEP Logistics GP, L.L.C, its general partner
- By: Holly Energy Partners, L.P., its sole member
- By: HEP Logistics Holdings, L.P., its general partner
- By: Holly Logistic Services, L.L.C., its general partner
- By: /s/ Douglas S. Aron
Name: Douglas S. Aron
Title: Executive Vice President

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on December 4, 2015.

Signature	Title
*	Chief Executive Officer, President and Director of
Michael C. Jennings	Holly Logistic Services, L.L.C. (Principal Executive Officer)
/s/ Richard L. Voliva III	Vice President and Chief Financial Officer of

Edgar Filing: HEP Fin-Tex/Trust-River, L.P. - Form S-3/A

Richard L. Voliva III

Holly Logistic Services, L.L.C.

(Principal Financial Officer)

*

Vice President and Controller of

Kenneth P. Norwood

Holly Logistic Services, L.L.C.

(Principal Accounting Officer)

*

Chairman of the Board of Holly Logistic Services, L.L.C.

Matthew P. Clifton

*

Director of Holly Logistic Services, L.L.C.

Charles M. Darling, IV

*

Director of Holly Logistic Services, L.L.C.

William J. Gray

*

Director of Holly Logistic Services, L.L.C.

Jerry W. Pinkerton

*

Director of Holly Logistic Services, L.L.C.

P. Dean Ridenour

Signature	Title
*	Director of Holly Logistic Services, L.L.C.
William P. Stengel	
*	Director of Holly Logistic Services, L.L.C.
James G. Townsend	
*By: /s/ Douglas S. Aron	
Douglas S. Aron	
Attorney-in-fact	

II-10

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Dallas, State of Texas, on December 4, 2015.

HEP REFINING ASSETS, L.P.

By: HEP Refining GP, L.L.C., its general partner

By: Holly Energy Partners Operating, L.P., its sole member

By: HEP Logistics GP, L.L.C, its general partner

By: Holly Energy Partners, L.P., its sole member

By: HEP Logistics Holdings, L.P., its general partner

By: Holly Logistic Services, L.L.C., its general partner

By: /s/ Douglas S. Aron
Name: Douglas S. Aron
Title: Executive Vice President

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on December 4, 2015.

Signature	Title
*	Chief Executive Officer, President and Director of
Michael C. Jennings	Holly Logistic Services, L.L.C. (Principal Executive Officer)
/s/ Richard L. Voliva III	Vice President and Chief Financial Officer of
Richard L. Voliva III	Holly Logistic Services, L.L.C. (Principal Financial Officer)

*	Vice President and Controller of
Kenneth P. Norwood	Holly Logistic Services, L.L.C.
	(Principal Accounting Officer)
*	Chairman of the Board of Holly Logistic Services,
Matthew P. Clifton	L.L.C.
*	Director of Holly Logistic Services, L.L.C.
Charles M. Darling, IV	
*	Director of Holly Logistic Services, L.L.C.
William J. Gray	
*	Director of Holly Logistic Services, L.L.C.
Jerry W. Pinkerton	
*	Director of Holly Logistic Services, L.L.C.
P. Dean Ridenour	

Signature	Title
*	Director of Holly Logistic Services, L.L.C.
William P. Stengel	
*	Director of Holly Logistic Services, L.L.C.
James G. Townsend	
*By: /s/ Douglas S. Aron	
Douglas S. Aron	
Attorney-in-fact	

II-12

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Dallas, State of Texas, on December 4, 2015.

**HOLLY ENERGY STORAGE
LOVINGTON LLC**

- By: HEP Refining, L.L.C., its sole member
- By: Holly Energy Partners Operating, L.P., its sole member
- By: HEP Logistics GP, L.L.C, its general partner
- By: Holly Energy Partners, L.P., its sole member
- By: HEP Logistics Holdings, L.P., its general partner
- By: Holly Logistic Services, L.L.C., its general partner
- By: /s/ Douglas S. Aron
Name: Douglas S. Aron
Title: Executive Vice President

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on December 4, 2015.

Signature	Title
*	Chief Executive Officer, President and Director of
Michael C. Jennings	Holly Logistic Services, L.L.C. (Principal Executive Officer)
/s/ Richard L. Voliva III	Vice President and Chief Financial Officer of
Richard L. Voliva III	Holly Logistic Services, L.L.C. (Principal Financial Officer)

	*	Vice President and Controller of
Kenneth P. Norwood		Holly Logistic Services, L.L.C.
		(Principal Accounting Officer)
	*	Chairman of the Board of Holly Logistic Services, L.L.C.
Matthew P. Clifton		
	*	Director of Holly Logistic Services, L.L.C.
Charles M. Darling, IV		
	*	Director of Holly Logistic Services, L.L.C.
William J. Gray		
	*	Director of Holly Logistic Services, L.L.C.
Jerry W. Pinkerton		
	*	Director of Holly Logistic Services, L.L.C.
P. Dean Ridenour		
	*	Director of Holly Logistic Services, L.L.C.
William P. Stengel		

Signature

Title

*

Director of Holly Logistic Services, L.L.C.

James G. Townsend

*By: /s/ Douglas S. Aron

Douglas S. Aron

Attorney-in-fact

II-14

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Dallas, State of Texas, on December 4, 2015.

HEP UNEV HOLDINGS LLC

By: /s/ Douglas S. Aron
Name: Douglas S. Aron
Title: Executive Vice President

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on December 4, 2015.

Signature	Title
*	Chief Executive Officer, President and Manager of HEP UNEV Holdings LLC
Michael C. Jennings	(Principal Executive Officer)
/s/ Richard L. Voliva III	Vice President and Chief Financial Officer of
Richard L. Voliva III	HEP UNEV Holdings LLC
	(Principal Financial Officer)
*	Vice President and Controller of
Kenneth P. Norwood	HEP UNEV Holdings LLC
	(Principal Accounting Officer)
/s/ Douglas S. Aron	Executive Vice President and Manager of HEP UNEV Holdings LLC
Douglas S. Aron	
*	Manager of HEP UNEV Holdings LLC
Denise C. McWatters	
*By: /s/ Douglas S. Aron	
Douglas S. Aron	

Attorney-in-fact

II-15

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Dallas, State of Texas, on December 4, 2015.

HEP UNEV PIPELINE LLC

By: /s/ Douglas S. Aron
Name: Douglas S. Aron
Title: Executive Vice President

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on December 4, 2015.

Signature	Title
*	Chief Executive Officer, President and Manager of HEP UNEV Pipeline LLC
Michael C. Jennings	(Principal Executive Officer)
/s/ Richard L. Voliva III	Vice President and Chief Financial Officer of
Richard L. Voliva III	HEP UNEV Pipeline LLC
	(Principal Financial Officer)
*	Vice President and Controller of
Kenneth P. Norwood	HEP UNEV Pipeline LLC
	(Principal Accounting Officer)
/s/ Douglas S. Aron	Executive Vice President and Manager of HEP UNEV Pipeline LLC
Douglas S. Aron	
*	Manager of HEP UNEV Pipeline LLC
Denise C. McWatters	
*By: /s/ Douglas S. Aron	
Douglas S. Aron	

Attorney-in-fact

II-16

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Dallas, State of Texas, on December 4, 2015.

CHEYENNE LOGISTICS LLC

By: /s/ Douglas S. Aron
Name: Douglas S. Aron
Title: Executive Vice President

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on December 4, 2015.

Signature	Title
*	Chief Executive Officer, President and Manager of Cheyenne Logistics LLC
Michael C. Jennings	(Principal Executive Officer)
/s/ Richard L. Voliva III	Vice President and Chief Financial Officer of
Richard L. Voliva III	Cheyenne Logistics LLC
	(Principal Financial Officer)
*	Vice President and Controller of
Kenneth P. Norwood	Cheyenne Logistics LLC
	(Principal Accounting Officer)
/s/ Douglas S. Aron	Executive Vice President and Manager of Cheyenne Logistics LLC
Douglas S. Aron	
*	Manager of Cheyenne Logistics LLC
Denise C. McWatters	
*By: /s/ Douglas S. Aron	
Douglas S. Aron	

Attorney-in-fact

II-17

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Dallas, State of Texas, on December 4, 2015.

EL DORADO LOGISTICS LLC

By: /s/ Douglas S. Aron
Name: Douglas S. Aron
Title: Executive Vice President

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on December 4, 2015.

Signature	Title
*	Chief Executive Officer, President and Manager of El Dorado Logistics LLC
Michael C. Jennings	(Principal Executive Officer)
/s/ Richard L. Voliva III	Vice President and Chief Financial Officer of
Richard L. Voliva III	El Dorado Logistics LLC
	(Principal Financial Officer)
*	Vice President and Controller of
Kenneth P. Norwood	El Dorado Logistics LLC
	(Principal Accounting Officer)
/s/ Douglas S. Aron	Executive Vice President and Manager of El Dorado Logistics LLC
Douglas S. Aron	
*	Manager of El Dorado Logistics LLC
Denise C. McWatters	
*By: /s/ Douglas S. Aron	
Douglas S. Aron	

Attorney-in-fact

II-18

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Dallas, State of Texas, on December 4, 2015.

HEP EL DORADO LLC

By: /s/ Douglas S. Aron
Name: Douglas S. Aron
Title: Executive Vice President

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on December 4, 2015.

Signature	Title
*	Chief Executive Officer, President and Manager of HEP El Dorado LLC
Michael C. Jennings	(Principal Executive Officer)
/s/ Richard L. Voliva III	Vice President and Chief Financial Officer of
Richard L. Voliva III	HEP El Dorado LLC
	(Principal Financial Officer)
*	Vice President and Controller of
Kenneth P. Norwood	HEP El Dorado LLC
	(Principal Accounting Officer)
/s/ Douglas S. Aron	Executive Vice President and Manager of HEP El Dorado LLC
Douglas S. Aron	
*	Manager of HEP El Dorado LLC
Denise C. McWatters	
*By: /s/ Douglas S. Aron	
Douglas S. Aron	

Attorney-in-fact

II-19

INDEX TO EXHIBITS

Exhibit Number	Description of Exhibit
1.1 **	Form of Underwriting Agreement.
4.1 +	Form of Senior Indenture.
4.2 +	Form of Subordinated Indenture.
4.3	First Amended and Restated Agreement of Limited Partnership of Holly Energy Partners, L.P. (incorporated by reference to Exhibit 3.1 of the Quarterly Report on Form 10-Q of Holly Energy Partners, L.P. for the quarter ended June 30, 2004, File No. 1-32225).
4.4	Amendment No. 1 to the First Amended and Restated Agreement of Limited Partnership of Holly Energy Partners, L.P., dated February 28, 2005 (incorporated by reference to Exhibit 3.1 of the Form 8-K Current Report of Holly Energy Partners, L.P. dated February 28, 2005, File No. 1-32225).
4.5	Amendment No. 2 to the First Amended and Restated Agreement of Limited Partnership of Holly Energy Partners, L.P., dated July 6, 2005 (incorporated by reference to Exhibit 3.1 of the Form 8-K Current Report of Holly Energy Partners, L.P. dated July 6, 2005, File No. 1-32225).
4.6	Amendment No. 3 to First Amended and Restated Agreement of Limited Partnership of Holly Energy Partners, L.P., dated April 11, 2008 (incorporated by reference to Exhibit 4.1 of the Form 8-K Current Report of Holly Energy Partners, L.P. dated April 15, 2008, File No. 1-32225).
4.7	Limited Partial Waiver of Incentive Distribution Rights under the First Amended and Restated Agreement of Limited Partnership of Holly Energy Partners, L.P., dated July 12, 2012 (incorporated by reference to Exhibit 3.1 of Registrant's Form 8-K Current Report dated July 12, 2012, File No. 001-32225).
4.8	Amendment No. 4 to the First Amended and Restated Agreement of Limited Partnership of Holly Energy Partners, L.P., dated January 16, 2013 (incorporated by reference to Exhibit 3.1 of Registrant's Form 8-K Current Report dated January 16, 2013, File No. 001-32225).
4.9	Form of certificate representing common units of Holly Energy Partners, L.P. (incorporated by reference to Exhibit A to Exhibit 3.1 of the Quarterly Report on Form 10-Q of Holly Energy Partners, L.P. for the quarter ended June 30, 2004, File No. 001-32225).
4.10	Indenture, dated March 12, 2012, among Holly Energy Partners, L.P., Holly Energy Finance Corp., the other Guarantors and U.S. Bank National Association, providing for the issuance of 6.50% Senior Notes due 2020 (incorporated by reference to Exhibit 4.1 of Registrant's Form 8-K Current Report dated March 12, 2012, File No. 001-32225).
4.11	First Supplemental Indenture, dated August 6, 2012, among HEP UNEV Holdings LLC, HEP UNEV Pipeline LLC, Holly Energy Partners, L.P., Holly Energy Finance Corp., the other Guarantors and U.S. Bank National Association (incorporated by reference to Exhibit 4.2 of Registrant's Quarterly Report on Form 10-Q for its quarterly period ended September 30, 2012, File No. 001-32225).
4.12	Second Supplemental Indenture, dated March 25, 2015, among HEP UNEV Holdings LLC, HEP UNEV Pipeline LLC, Holly Energy Partners, L.P., Holly Energy Finance Corp., the other Guarantors and U.S. Bank National Association (incorporated by reference to Exhibit 4.1 of Registrant's Quarterly Report on Form 10-Q dated May 6, 2015, File No. 001-32225).

Edgar Filing: HEP Fin-Tex/Trust-River, L.P. - Form S-3/A

- 4.13 ** Form of Certificate Representing Preferred Units of Holly Energy Partners, L.P.
- 4.14 ** Form of Senior Debt Securities.
- 4.15 ** Form of Subordinated Debt Securities.
- 5.1 + Opinion of Vinson & Elkins L.L.P. regarding the validity of the securities being registered.
- 8.1 + Opinion of Vinson & Elkins L.L.P. regarding tax matters.
- 12.1 + Computation of Ratio of Earnings to Fixed Charges.
- 23.1 * Consent of Ernst & Young LLP.
- 23.2 + Consent of Vinson & Elkins L.L.P. (contained in Exhibits 5.1 and 8.1).
- 24.1 + Power of Attorney (contained on the signature pages).
- 25.1 *** Form T-1 Statement of Eligibility respecting the Senior Indenture.

**Exhibit
Number**

Description of Exhibit

25.2 *** Form T-1 Statement of Eligibility respecting the Subordinated Indenture.

+ Previously filed.

* Filed herewith.

** To be filed either by amendment or as an exhibit to a Current Report on Form 8-K and incorporated by reference in this registration statement.

*** To be filed in accordance with the requirements of Section 305(b)(2) of the Trust Indenture Act of 1939 and Rule 5b-3 thereunder.

II-21