# Edgar Filing: ORALABS HOLDING CORP - Form NT 10-Q

# ORALABS HOLDING CORP Form NT 10-Q August 15, 2006

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 12b-25

#### NOTIFICATION OF LATE FILING

(Check one):  _  Form 10-K  _  Form 20-K  X  Form 10-QSB  _  Form N-SAR
For Period Ended: June 30, 2006
_  Transition Report on Form 10-K  _  Transition Report on Form 20-K  _  Transition Report on Form 11-K  _  Transition Report on Form 10-Q  _  Transition Report on Form N-SAR For the Transition Period Ended:
Read Instruction (on back page) Before Preparing Form. Please Print or Type.
Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.
If the notification relates to a portion of the filing checked above, identify the Items(s) to which the notification relates:
PART I - REGISTRANT INFORMATION
OraLabs Holding Corp.
Full Name of Registrant
Former Name if Applicable
18685 E Plaza Drive
Address of Principal Executive office (Street and Number)
Parker, CO 80134
City, State and Zip Code
PART II - RULES 12b-25(b) AND (c)
If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

<sup>(</sup>a) The reason described in reasonable detail in Part III of this

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		form could not be expense	eliminated without unr	easonable effort or
X	(b)         	The subject annual on Form 10-K, Form thereof, will be f following the pres report of transiti be filed on or bef prescribed due dat	20-F, Form 11-K or Foiled on or before the cribed due date; or the on report on Form 10-Que the fifth calendare; and	fifteenth calendar day e subject quarterly , or portion thereof will day following the
	(c) 		tatement or other exhi attached if applicabl	
PART	III - NAR	RATIVE		
tran				11-K, 10-Q, N-SAR, or the d within the prescribed
(Att	ach Extra	Sheets if Needed)		
fina repo expe	ncial stat rt on Form	ements and accompan 10-QSB could not b egistrant believes	ying notes of the Regi e timely filed without	necessary to finalize the strant's Form 10-QSB, the unreasonable effort or ill be filed within the
PART	IV - OTHE	R INFORMATION		
(1)	Name and telephone number of person to contact in regard to this notification			
	Douglas B	. Koff	(303)	861-1166
	(Name)		(Area Code)	(Telephone Number)
(2)	Securitie of 1940 d registran	all other periodic reports required under Section 13 or 15(d) of the rities Exchange Act of 1934 or Section 30 of the Investment Company Act 940 during the preceding 12 months or for such shorter period that the strant was required to file such report(s) been filed? If answer is no, tify report(s).  Yes  X  No  _		
(3)	Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? Yes $ X $ No $ \_ $			
	If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.			
		Ora	Labs Holding Corp.	
			, .	

has caused this notification to be signed on its behalf by the undersigned

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hereunto duly authorized.

Date August 15, 2006

By /s/ Gary H. Schlatter

INSTRUCTION: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (Other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

#### ATTENTION

Intentional misstatements or omissions of fact constitute Federal Criminal
Violations (See 18 U.S.C. 1001).

#### ATTACHMENT TO FORM 12b-25

(In this attachment, the numbers stated for second quarter 2006 are preliminary, as the financial review is not completed.)

Revenues in second quarter 2006 were \$4,400,146 compared to second quarter 2005 revenues of \$2,543,188 (a difference of \$1,856,958 or 73%). This increase in revenue was primarily a result of an increase in sales due to increased customer demand and higher sales at the retail level during the second quarter of 2006.

Profit/Loss. In second quarter 2006 the Company had net income of \$558,101, compared to a net loss of \$2,926 in second quarter 2005 (a difference of \$561,027). The increase in net income was principally the result of the higher sales as well as improvements in gross margin.

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"Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### Item 5.07. Submission of Matters to a Vote of Security Holders

Marriott International, Inc. (Marriott) convened and adjourned a special meeting of stockholders on March 28, 2016 held to consider certain matters relating to Marriott s proposed merger with Starwood Hotels & Resorts Worldwide, Inc. (Starwood). Of the 254,579,935 shares of Class A common stock outstanding and entitled to vote (representing total voting power of 2,545,799,350 votes), 1,516,830,679 votes were represented at the meeting, or approximately 60% of the total outstanding, which was sufficient to constitute a quorum. The final results of voting for the only matter submitted to a vote of stockholders at the meeting are as follows:

## Proposal 2 Approval of Adjournment of Special Meeting

Marriott s stockholders approved a proposal to adjourn the special meeting to another time or place, if necessary or appropriate, to permit, among other things, further solicitation of proxies if necessary to obtain additional votes in favor of the proposal to issue shares of Marriott common stock to the Starwood stockholders in the proposed merger with Starwood. There were 1,453,175,506 votes for the Marriott adjournment proposal, 28,715,797 votes against the Marriott adjournment proposal, 34,939,384 abstentions and 0 broker non-votes.

#### Item 8.01. Other Events

Adjournment of Special Meeting

In connection with stockholder approval of the adjournment proposal described above, Marriott adjourned the special meeting of Marriott stockholders previously scheduled for March 28, 2016. The special meeting will be adjourned to April 8, 2016 at 10:00 a.m., local time, at Marriott Corporate Headquarters, 10400 Fernwood Road, Bethesda, Maryland 20817. The record date for the special meeting remains February 2, 2016.

Press Release Reaffirming Commitment to Acquire Starwood

After being notified on March 28, 2016 by Starwood of its determination that a non-binding unsolicited proposal from a consortium of potential investors, led by Anbang Insurance Group, is reasonably likely to lead to a Superior Proposal (as defined in the merger agreement with Starwood), Marriott issued a press release reaffirming its commitment to acquire Starwood. A copy of the press release is attached as Exhibit 99.1 to this report and is incorporated herein by reference.

## Item 9.01 Financial Statements and Exhibits

d) Exhibits

The following exhibit is filed as part of this report.

## 99.1 Press Release, dated March 28, 2016

#### SPECIAL NOTE ABOUT FORWARD-LOOKING STATEMENTS

This communication contains forward-looking statements within the meaning of U.S. federal securities laws, including Marriott s alternatives for responding to the Anbang consortium proposal, Starwood s possible termination of the Marriott merger agreement, the possible value range for Marriott stock and

other anticipated future events and expectations that are not historical facts. We caution you that these statements are not guarantees of future performance and are subject to numerous risks and uncertainties, including the receipt of necessary consents, and other risk factors identified in Marriott s most recent Annual Report on Form 10-K and in the joint proxy statement / prospectus on Form S-4 that we filed with the U.S. Securities and Exchange Commission on February 16, 2016. Any of these factors could cause actual results to differ materially from the expectations we express or imply in this communication. We make these forward-looking statements as of the date of this communication. We undertake no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events or otherwise.

#### WHERE YOU CAN FIND MORE INFORMATION

This communication relates to a proposed business combination between Marriott and Starwood. In connection with this proposed business combination, on February 16, 2016, Marriott filed a registration statement on Form S-4 with the Securities and Exchange Commission (the Commission ) that contains a joint proxy statement/prospectus and other relevant documents concerning the proposed business combination. The registration statement on Form S-4 was declared effective by the Commission on February 17, 2016. Each of Marriott and Starwood mailed the joint proxy statement/prospectus to its respective stockholders beginning on or around February 19, 2016. INVESTORS AND SECURITY HOLDERS OF MARRIOTT AND STARWOOD ARE URGED TO READ THE JOINT PROXY STATEMENT/PROSPECTUS AND OTHER DOCUMENTS THAT MAY BE FILED WITH THE SEC CAREFULLY AND IN THEIR ENTIRETY BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION ABOUT THE PROPOSED TRANSACTION. Investors and security holders may obtain a free copy of the joint proxy statement/prospectus and other documents (when available) that Marriott and Starwood file with the SEC at the SEC s website at www.sec.gov. In addition, these documents may be obtained from Marriott free of charge by directing a request to investorrelations@marriott.com, or from Starwood free of charge by directing a request to investorrelations.

## **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 28, 2016

# MARRIOTT INTERNATIONAL, INC.

By: /s/ Bancroft S. Gordon Bancroft S. Gordon

Vice President, Assistant General Counsel and

Corporate Secretary

# **EXHIBIT INDEX**

# **Exhibit**

# No. Description

99.1 Press Release, dated March 28, 2016.