

Viacom Inc.  
 Form FWP  
 September 29, 2016  
**VIACOM INC.**

**SENIOR NOTES OFFERING FINAL TERMS**

**Issuer Free Writing Prospectus**

**Dated September 29, 2016**

**Filed Pursuant to Rule 433**

**Registration Statement No. 333-207648**

**2.250% Senior Notes due 2022**

**3.450% Senior Notes due 2026**

<b>Issuer:</b>	Viacom Inc.	
<b>Ratings:*</b>	Baa3 (stable) / BBB- (negative) / BBB (negative)	
<b>Format:</b>	SEC Registered	
<b>Securities:</b>	Senior Notes	
<b>Trade Date:</b>	September 29, 2016	
<b>Settlement Date (T+3):</b>	October 4, 2016	
<b>Interest Payment Dates:</b>	The Notes will accrue interest from October 4, 2016 and will be payable semi-annually in arrears on February 4 and August 4 of each year, beginning on February 4, 2017.	The Notes will accrue interest from October 4, 2016 and will be payable semi-annually in arrears on April 4 and October 4 of each year, beginning on April 4, 2017.
<b>Principal Amount Offered Hereby:</b>	\$400,000,000	\$900,000,000
<b>Maturity Date:</b>	February 4, 2022	October 4, 2026
<b>Interest Rate Adjustment:</b>	The interest rate on the Notes is subject to adjustment as described in the preliminary prospectus supplement.	
<b>Price to Public:</b>	99.692% per Note	99.481% per Note
<b>Underwriting Discount:</b>	0.350%	0.450%
<b>Net Proceeds (before expenses):</b>	\$397,368,000	\$891,279,000
<b>Coupon:</b>	2.250%	3.450%
<b>Yield to Maturity:</b>	2.312%	3.512%

Edgar Filing: Viacom Inc. - Form FWP

**Spread to Benchmark**

<b>Treasury:</b>	+120 bps	+195 bps
<b>Benchmark Treasury:</b>	1.125% UST due August 31, 2021	1.500% UST due August 15, 2026
<b>Benchmark Treasury Price / Yield:</b>	100-02 / 1.112%	99-14 / 1.562%
<b>Make-Whole Call:</b>	Treasury Rate plus 20 bps	Treasury Rate plus 30 bps
<b>Par Call:</b>	At any time on or after January 4, 2022, at 100% of the principal amount of the Notes to be redeemed, plus accrued and unpaid interest to the date of redemption.	At any time on or after July 4, 2026, at 100% of the principal amount of the Notes to be redeemed, plus accrued and unpaid interest to the date of redemption.
<b>Denominations:</b>	Minimum of \$2,000 x \$1,000 in excess thereof	
<b>Day Count:</b>	30/360	
<b>CUSIP / ISIN:</b>	92553P BA9 / US92553PBA93	92553P BB7 / US92553PBB76
<b>Joint Book-Running Managers:</b>	Citigroup Global Markets Inc. Merrill Lynch, Pierce, Fenner & Smith Incorporated	

Morgan Stanley & Co. LLC

\*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

**The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Citigroup Global Markets Inc. toll-free at 1-800-831-9146, Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322 or Morgan Stanley & Co. LLC toll-free at 1-866-718-1649.**

**Any disclaimer or other notice that may appear below is not applicable to this communication and should be disregarded. Such disclaimer or notice was automatically generated as a result of this communication being sent by Bloomberg or another email system.**