

PROVECTUS BIOPHARMACEUTICALS, INC.  
Form SC 13D  
March 30, 2017

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**SCHEDULE 13D**  
**Under the Securities Exchange Act of 1934**

**Provectus Biopharmaceuticals, Inc.**

**(Name of Issuer)**

**Common Stock, par value \$0.001 per share**

**(Title of Class of Securities)**

**74373F100**

**(CUSIP Number)**

**Courtlandt G. Miller**

**251 Royal Palm Way, Suite 205**

**Palm Beach, FL 33480**

**(561) 543-6802**

**with copies to:**

**David W. Bernstein, Esq.**

**Goodwin Procter LLP**

**620 Eighth Avenue**

**New York, NY 10018**

**(212) 813-8808**

**(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)**

**March 19, 2017**

**(Date of Event Which Requires Filing of this Statement)**

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box .

**Note:** Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7(b) for other parties to whom copies are to be sent.

(Continued on following pages)

CUSIP No. 74373F100

1 Name of Reporting Persons

Charles Littlejohn

2 Check the Appropriate Box if a Member of a Group\*

(a) (b)

3 SEC Use Only

4 Source of Funds\*

PF

5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization

United States

Number of 7 Sole Voting Power

Shares

Beneficially 1,956,790

8 Shared Voting Power

Owned by

Each

0

Reporting 9 Sole Dispositive Power

Person

With 1,956,790

10 Shared Dispositive Power

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person

1,956,790

12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*

13 Percent of Class Represented by Amount in Row (11)

0.540%

14 Type of Reporting Person\*

IN

**\* SEE INSTRUCTIONS BEFORE FILLING OUT!**

CUSIP No. 74373F100

1 Name of Reporting Persons

Jeffrey A. Morris

2 Check the Appropriate Box if a Member of a Group\*

(a) (b)

3 SEC Use Only

4 Source of Funds\*

PF

5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization

United States

Number of 7 Sole Voting Power

Shares

Beneficially 17,000,000

8 Shared Voting Power

Owned by

Each

0

Reporting 9 Sole Dispositive Power

Person

With 17,000,000

10 Shared Dispositive Power

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person

17,000,000

12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*

13 Percent of Class Represented by Amount in Row (11)

4.66%

14 Type of Reporting Person\*

IN

**\* SEE INSTRUCTIONS BEFORE FILLING OUT!**

CUSIP No. 74373F100

1 Name of Reporting Persons

James F Boyle Jr Credit Shelter Trust

2 Check the Appropriate Box if a Member of a Group\*

(a) (b)

3 SEC Use Only

4 Source of Funds\*

PF

5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization

United States

Number of 7 Sole Voting Power

Shares

Beneficially 15,000  
8 Shared Voting Power

Owned by

Each

0  
9 Sole Dispositive Power

Person

With

15,000  
10 Shared Dispositive Power

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person

15,000

12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*

13 Percent of Class Represented by Amount in Row (11)

0.04%

14 Type of Reporting Person\*

OO

**\* SEE INSTRUCTIONS BEFORE FILLING OUT!**



CUSIP No. 74373F100

1 Name of Reporting Persons

John G. Gazonas

2 Check the Appropriate Box if a Member of a Group\*

(a) (b)

3 SEC Use Only

4 Source of Funds\*

PF

5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization

United States

Number of 7 Sole Voting Power

Shares

Beneficially 2,350,000

8 Shared Voting Power

Owned by

Each

0

Reporting 9 Sole Dispositive Power

Person

With 2,350,000

10 Shared Dispositive Power

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person

2,350,000

12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*

13 Percent of Class Represented by Amount in Row (11)

0.64%

14 Type of Reporting Person\*

IN

**\* SEE INSTRUCTIONS BEFORE FILLING OUT!**

CUSIP No. 74373F100

1 Name of Reporting Persons

James D. Watson

2 Check the Appropriate Box if a Member of a Group\*

(a) (b)

3 SEC Use Only

4 Source of Funds\*

PF

5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization

United States

Number of 7 Sole Voting Power

Shares

Beneficially 500,000

8 Shared Voting Power

Owned by

Each

0

Reporting 9 Sole Dispositive Power

Person

With 1,000,000

10 Shared Dispositive Power

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person

1,000,000

12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*

13 Percent of Class Represented by Amount in Row (11)

0.27%

14 Type of Reporting Person\*

IN

**\* SEE INSTRUCTIONS BEFORE FILLING OUT!**

CUSIP No. 74373F100

1 Name of Reporting Persons

Times 11, LLC

2 Check the Appropriate Box if a Member of a Group\*

(a) (b)

3 SEC Use Only

4 Source of Funds\*

OO

5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization

United States

Number of 7 Sole Voting Power

Shares

Beneficially 532,000

8 Shared Voting Power

Owned by

Each

0

Reporting 9 Sole Dispositive Power

Person

With 1,330,000

10 Shared Dispositive Power

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person

1,330,000

12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*

13 Percent of Class Represented by Amount in Row (11)

0.36%

14 Type of Reporting Person\*

OO

**\* SEE INSTRUCTIONS BEFORE FILLING OUT!**

CUSIP No. 74373F100

1 Name of Reporting Persons

Steve Smith

2 Check the Appropriate Box if a Member of a Group\*

(a) (b)

3 SEC Use Only

4 Source of Funds\*

PF

5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization

United States

Number of 7 Sole Voting Power

Shares

Beneficially 780,000

8 Shared Voting Power

Owned by

Each

0

Reporting 9 Sole Dispositive Power

Person

With 780,000

10 Shared Dispositive Power

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person

780,000

12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*

13 Percent of Class Represented by Amount in Row (11)

0.21%

14 Type of Reporting Person\*

IN

**\* SEE INSTRUCTIONS BEFORE FILLING OUT!**



CUSIP No. 74373F100

1 Name of Reporting Persons

Al Schwenck

2 Check the Appropriate Box if a Member of a Group\*

(a) (b)

3 SEC Use Only

4 Source of Funds\*

PF

5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization

United States

Number of 7 Sole Voting Power

Shares

Beneficially 45,000

8 Shared Voting Power

Owned by

Each

0

Reporting 9 Sole Dispositive Power

Person

With 45,000

10 Shared Dispositive Power

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person

45,000

12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*

13 Percent of Class Represented by Amount in Row (11)

0.01%

14 Type of Reporting Person\*

IN

**\* SEE INSTRUCTIONS BEFORE FILLING OUT!**

CUSIP No. 74373F100

1 Name of Reporting Persons

Marta Schwenck

2 Check the Appropriate Box if a Member of a Group\*

(a) (b)

3 SEC Use Only

4 Source of Funds\*

PF

5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization

United States

Number of 7 Sole Voting Power

Shares

Beneficially 45,000

8 Shared Voting Power

Owned by

Each

0

Reporting 9 Sole Dispositive Power

Person

With 45,000

10 Shared Dispositive Power

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person

45,000

12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*

13 Percent of Class Represented by Amount in Row (11)

0.01%

14 Type of Reporting Person\*

IN

**\* SEE INSTRUCTIONS BEFORE FILLING OUT!**

CUSIP No. 74373F100

1 Name of Reporting Persons

Jean Stack

2 Check the Appropriate Box if a Member of a Group\*

(a) (b)

3 SEC Use Only

4 Source of Funds\*

PF

5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization

United States

Number of 7 Sole Voting Power

Shares

Beneficially 100,000

8 Shared Voting Power

Owned by

Each

0

Reporting 9 Sole Dispositive Power

Person

With 100,000

10 Shared Dispositive Power

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person

100,000

12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*

13 Percent of Class Represented by Amount in Row (11)

0.03%

14 Type of Reporting Person\*

IN

**\* SEE INSTRUCTIONS BEFORE FILLING OUT!**

CUSIP No. 74373F100

1 Name of Reporting Persons

Bill Reinhard

2 Check the Appropriate Box if a Member of a Group\*

(a) (b)

3 SEC Use Only

4 Source of Funds\*

PF

5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization

United States

Number of 7 Sole Voting Power

Shares

Beneficially 0

8 Shared Voting Power

Owned by

Each

0

Reporting 9 Sole Dispositive Power

Person

With 0

10 Shared Dispositive Power

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person

0

12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*

13 Percent of Class Represented by Amount in Row (11)

0.00%

14 Type of Reporting Person\*

IN

**\* SEE INSTRUCTIONS BEFORE FILLING OUT!**



CUSIP No. 74373F100

1 Name of Reporting Persons

Scott Webber

2 Check the Appropriate Box if a Member of a Group\*

(a) (b)

3 SEC Use Only

4 Source of Funds\*

PF

5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization

United States

Number of 7 Sole Voting Power

Shares

Beneficially 60,000  
8 Shared Voting Power

Owned by

Each

0  
Reporting 9 Sole Dispositive Power

Person

With

60,000  
10 Shared Dispositive Power

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person

60,000

12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*

13 Percent of Class Represented by Amount in Row (11)

0.02%

14 Type of Reporting Person\*

IN

**\* SEE INSTRUCTIONS BEFORE FILLING OUT!**

CUSIP No. 74373F100

1 Name of Reporting Persons

Hugh G. Nolan

2 Check the Appropriate Box if a Member of a Group\*

(a) (b)

3 SEC Use Only

4 Source of Funds\*

PF

5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization

United States

Number of 7 Sole Voting Power

Shares

Beneficially 250,000

8 Shared Voting Power

Owned by

Each

0

Reporting 9 Sole Dispositive Power

Person

With 250,000

10 Shared Dispositive Power

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person

250,000

12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*

13 Percent of Class Represented by Amount in Row (11)

0.07%

14 Type of Reporting Person\*

IN

**\* SEE INSTRUCTIONS BEFORE FILLING OUT!**

CUSIP No. 74373F100

1 Name of Reporting Persons

Marc Kelley

2 Check the Appropriate Box if a Member of a Group\*

(a) (b)

3 SEC Use Only

4 Source of Funds\*

PF

5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization

United States

Number of 7 Sole Voting Power

Shares

Beneficially 34,150

8 Shared Voting Power

Owned by

Each

0

Reporting 9 Sole Dispositive Power

Person

With 34,150

10 Shared Dispositive Power

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person

34,150

12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*

13 Percent of Class Represented by Amount in Row (11)

0.01%

14 Type of Reporting Person\*

IN

**\* SEE INSTRUCTIONS BEFORE FILLING OUT!**

CUSIP No. 74373F100

1 Name of Reporting Persons

Courtlandt G. Miller

2 Check the Appropriate Box if a Member of a Group\*

(a) (b)

3 SEC Use Only

4 Source of Funds\*

PF

5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization

United States

Number of 7 Sole Voting Power

Shares 7,800

Beneficially

8 Shared Voting Power

Owned by

Each

0

Reporting 9 Sole Dispositive Power

Person

With 396,370

10 Shared Dispositive Power

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person

396,370

12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*

13 Percent of Class Represented by Amount in Row (11)

0.11%

14 Type of Reporting Person\*

IN

**\* SEE INSTRUCTIONS BEFORE FILLING OUT!**



CUSIP No. 74373F100

1 Name of Reporting Persons

Peter Culpepper

2 Check the Appropriate Box if a Member of a Group\*

(a) (b)

3 SEC Use Only

4 Source of Funds\*

PF

5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization

United States

Number of 7 Sole Voting Power

Shares

Beneficially 3,474,998

8 Shared Voting Power

Owned by

Each

0

Reporting 9 Sole Dispositive Power

Person

With 3,474,998

10 Shared Dispositive Power

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person

3,474,998

12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*

13 Percent of Class Represented by Amount in Row (11)

0.95%

14 Type of Reporting Person\*

IN

**\* SEE INSTRUCTIONS BEFORE FILLING OUT!**

CUSIP No. 74373F100

1 Name of Reporting Persons

Robert Taurosa

2 Check the Appropriate Box if a Member of a Group\*

(a) (b)

3 SEC Use Only

4 Source of Funds\*

PF

5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization

United States

Number of 7 Sole Voting Power

Shares

Beneficially 0

8 Shared Voting Power

Owned by

Each

0

Reporting 9 Sole Dispositive Power

Person

With 0

10 Shared Dispositive Power

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person

0

12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*

13 Percent of Class Represented by Amount in Row (11)

0.00%

14 Type of Reporting Person\*

IN

**\* SEE INSTRUCTIONS BEFORE FILLING OUT!**

CUSIP No. 74373F100

1 Name of Reporting Persons

Calvin Wallen III

2 Check the Appropriate Box if a Member of a Group\*

(a) (b)

3 SEC Use Only

4 Source of Funds\*

PF

5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization

United States

Number of 7 Sole Voting Power

Shares

Beneficially 0

8 Shared Voting Power

Owned by

Each

0

Reporting 9 Sole Dispositive Power

Person

With 0

10 Shared Dispositive Power

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person

0

12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*

13 Percent of Class Represented by Amount in Row (11)

0.00%

14 Type of Reporting Person\*

IN

**\* SEE INSTRUCTIONS BEFORE FILLING OUT!**

**Item 1. Security and Issuer**

This Schedule 13D (this Statement) relates to common stock, par value \$0.001 per share (Common Stock), of Provectus Biopharmaceuticals, Inc. (the Issuer). The address of the principal executive office of the Issuer is: 7327 Oak Ridge Highway, Suite A, Knoxville, Tennessee 37931.

**Item 2. Identity and Background**

(a) This statement is being filed by Charles Littlejohn, Jeffrey A. Morris, the James F Boyle Jr Credit Shelter Trust, John G. Gazonas, James D. Watson, Times 11, LLC, Steve Smith, Al Schwenck, Marta Schwenck, Jean Stack, Bill Reinhard, Scott Webber, Hugh G. Nolan, Marc Kelley, Courtlandt G. Miller, Peter R. Culpepper, Calvin Wallen III, and Robert Taurosa (together, the Reporting Persons).

The Reporting Persons in the aggregate own beneficially more than 5% of a class of equity securities of the Issuer.

(b) and (c) The addresses and principal occupations of the Reporting Persons are as follows:

Name	Residence or Business Address	Present Principal Occupation; Name and Principal Business
Charles Littlejohn	301 Oakhill Drive Lompoc, CA 93436	Retired
Jeffrey A. Morris	238 Kings Grant Road Maryville, TN 37801	President LDX Optronics Inc. Manufacturing lasers
James F Boyle Jr Credit Shelter Trust	2390 Orchard Crest Blvd. Manasquan, NJ 08736	N/A
John G. Gazonas	315-319 Hawthorne Avenue Point Pleasant, NJ 08742	President Pharos Contracting Company Inc. General contractor/developer
James D. Watson	400A E. Oceanfront Balboa, CA 92661	Owner Interim HealthCare of Greater NY, & Western NY

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		health care
Times 11, LLC	304 S. Euclid Avenue	N/A
	Westfield, NJ 07090	
Steve Smith	2100 Highway 35	Owner
	Sea Girt, NJ 08750	Wings
		Recreation
Al Schwenck	53 Hillside Terrace	Retired
	Ocean, NJ 07712	
Marta Schwenck	53 Hillside Terrace	Retired
	Ocean, NJ 07712	
Jean Stack	127 Metedeconk	RKS Associates
	Court	Special Needs Services
	Holmdel, NJ 07733	Owner
Bill Reinhard	396 Sycamore Street	
	Manasquan, NJ 08736	Self-Employed
Scott Webber	19 Bradley Road	Builder/Project Manager
	Clark, NJ 07066	Monroe Manor, Inc.
		Home Builders
Hugh G. Nolan	1011 Forrest Road	Self-Employed
	Brielle, NJ 08730	
Marc Kelley	60 Normandie Place	Retired
	Cranford, NJ 07016	
Courtlandt G. Miller	251 Royal Palm Way, Ste 205	Chief Executive Officer
	Palm Beach, FL 33480	Via Verde LLC
		Mirco-wind renewable energy
Peter R. Culpepper	P.O. Box 32489	Self-Employed
	Knoxville, TN 37930	



Robert Taurosa

3401 Shoreline Drive

RCT Policies FLP

Allenwood, NJ 08720

Insurance

(d) Not applicable.

(e) Not applicable.

(f) All individual Reporting Persons are U.S. citizens. Times 11 LLC is a Delaware limited liability company that was formed on March 23, 2011.

**Item 3. Source and Amount of Funds or Other Consideration**

Not applicable.

**Item 4. Purpose of Transaction**

On February 28, 2017, a person representing the Reporting Persons ( Investors ), informed the Issuer that, if investor commitments for at least \$8 million were obtained, the Investors proposed to purchase for between \$8 million and \$20 million units consisting of common stock and a new Preferred Stock of the Issuer. The communication included a draft Term Sheet relating to the proposed investment. As the Issuer was told that at that time, the Investor commitments were less than the minimum amount necessary to cause agreements regarding the commitments that had been made to be effective. Therefore, the Investors commitments were not at the time effective. One of the conditions to the proposed financing was that all the officers and directors of the Issuer resign and persons designated by the Investors be elected to the Board.

On March 4, 2017, the Issuer issued a press release in which it announced that it had received a proposal from two investor groups, one of which was the Investors. On the same day, the Issuer s lawyers sent a lawyer for representatives of the Investors a brief comparison of the two financing proposals and said that the Issuer s Board had deemed the Investor proposal to be far inferior to the other proposal. On March 8, a representative of the Investors responded, through lawyers, that the Investors had no interest in investing on the terms of the other proposal, and in view of the Board s belief that the Investor proposal was far inferior to the other proposal,

the Investors were withdrawing their proposal. However, the representative of the Investors said that if the other group is not able to provide the described financing, or for any other reason the Issuer's Board decides that it would like to pursue a financing by the Investors on the terms they had proposed, the principal Investors would try to revive that proposal.

Despite the fact that the Investors had withdrawn their proposal, in order to be prepared to provide funds they believe are critical to the Issuer if the Issuer asked them to revive their proposal, by March 19, 2017, all the Investors agreed that they would commit to invest even though there were only \$6 million in commitments. Therefore, their commitments became effective.

On March 20, 2017, the Issuer announced that it had entered into a Definitive Financing Commitment Term Sheet with a group of its shareholders. The press release containing that announcement said that the Issuer had previously received two unsolicited proposals relating to potential equity financings and that its board of directors had rejected the Investors' proposal because, among other reasons, the financial terms of [the proposal] were determined to be detrimental to the future of the Company as an ongoing concern. On March 23, 2017, the Issuer filed a Report on Form 8-K with the Securities and Exchange Commission in which it described the terms of an amended and restated Definitive Commitment Term Sheet. What it described was a financing in the form of a secured convertible loan, secured by a first priority security interest in the Issuer's intellectual property.

On March 24, 2017, a representative of the Investors sent a letter to the directors of the Issuer in which he said that the transaction described in the Form 8-K would constitute a waste of corporate assets and that unless the Investors receive assurance by March 27, 2017 that the Issuer will not enter into the transaction described in the Form 8-K, they are going to institute litigation in the Delaware courts to prevent the Issuer from entering into that transaction and to hold the directors personally liable for the costs the Issuer has incurred in connection with that transaction and in connection with a recently terminated rights offering.

On March 27, a lawyer for the Issuer responded by stating that if the Investors made a proposal that did not involve Peter R. Culpepper, the Issuer's Board would consider it. On March 28, 2017, the representative of the Investors responded that they would accept that condition and stated that the Investors would like to begin right away working on the documents regarding the financing transaction they have proposed.

#### Item 5. Interest in Securities of the Issuer

(a) The aggregate number of Shares to which this Schedule 13D relates is 28,806,558 shares, representing 7.90% of the 364,773,297 shares outstanding as reported by the Issuer in its Form 10-Q filed with the Securities Exchange Commission on November 9, 2016, adjusted to take account of a reset which resulted in the issuance of additional shares. The Reporting Persons own those shares as follows:

Name	Shares of Common Stock <sup>(1)</sup>	% of Class of Common
Charles Littlejohn	1,956,790	*
Jeffrey A. Morris	17,000,000	4.66%
James F Boyle Jr Credit Shelter Trust	15,000	*
John G. Gazonas	2,350,000	*
James D. Watson	100,000	*
Times 11, LLC	1,330,000	*
Steve Smith	780,000	*

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Al Schwenck	45,000	*
Marta Schwenck	45,000	*

Jean Stack	1,000,000	*
Bill Reinhard	0	0.00%
Scott Webber	60,000	*
Hugh G. Nolan	250,000	*
Courtlandt G. Miller	396,370	*
Peter R. Culpepper	3,474,998	*
Robert Taurosa	0	0.00%
Marc Kelley	31,150	*

(1) Includes shares issuable upon exercise of warrants, which are currently exercisable.

\* Indicates less than 1% ownership.

(b) Each of the Reporting Persons has the sole power to vote or direct the vote and sole power to dispose or direct the disposition of the shares reported for that person, except that James D. Watson has shared voting power with regard to 500,000 shares.

(c) John G. Gazonas purchased 28,000 shares of the Issuer's common stock on February 9, 2017 at \$0.021 per share. Jeffrey A. Morris purchase 1,000,000 shares of the Issuer's common stock on March 24, 2017 at \$0.041 per share and 1,000,000 shares of the Issuer's common stock on March 27, 2017 at \$0.047 per share.

Hugh Nolan purchased 55,000 shares of the Issuer's common stock on February 1st, February 8, 2017 at \$0.02.

Item 6. Contracts, Arrangements, Understandings or Relationships with respect to Securities of the Issuer

Not applicable.

**Item 7. Material to be Filed as Exhibits**

Exhibit 1 Joint Filing Agreement

Exhibit 2 Form of Amended Investment Agreement

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: March 29, 2017

/s/ Courtlandt G. Miller  
Courtlandt G. Miller