

PHI INC  
Form 8-K  
October 09, 2018

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities and Exchange Act of 1934**

**Date of report (Date of earliest event reported): October 8, 2018**

**PHI, Inc.**

**(Exact Name of Registrant as Specified in Its Charter)**

**Louisiana**  
**(State or other jurisdiction**  
**of incorporation)**

**0-9827**  
**(Commission File Number)**

**72-0395707**  
**(IRS Employer Identification**  
**Number)**

**2001 SE Evangeline Thruway, Lafayette, Louisiana**  
**(Address of Principal Executive Offices)**  
**(337) 235-2452**

**70508**  
**(Zip Code)**

**(Registrant's Telephone Number, Including Area Code)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))  
Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 8.01 Other Events**

On October 8, 2018, PHI, Inc. (the Company) issued a press release announcing the extension of the expiration time for the Company's tender offer and consent solicitation for its 5.25% Senior Notes due 2019. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits.

- 99.1 Press Release issued by PHI, Inc., dated October 8, 2018, announcing extension of expiration time for tender offer and consent solicitation.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Current Report to be signed on its behalf by the undersigned hereunto duly authorized.

PHI, Inc.

Date: October 9, 2018

By: /s/ Trudy P. McConnaughay  
Trudy P. McConnaughay  
Chief Financial Officer and Secretary