

Edgar Filing: BHP BILLITON LTD - Form F-6EF

BHP BILLITON LTD  
Form F-6EF  
July 01, 2008

As filed with the Securities and Exchange Commission on July 1, 2008  
Reg. No.

=====

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

-----

FORM F-6  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933 FOR AMERICAN DEPOSITARY SHARES

-----

BHP BILLITON LIMITED  
(Exact name of issuer of deposited securities as specified in its charter)

-----

[N/A]  
(Translation of issuer's name into English)

-----

Australia  
(Jurisdiction of incorporation or organization of issuer)

-----

CITIBANK, N.A.  
(Exact name of depositary as specified in its charter)

-----

399 Park Avenue  
New York, New York 10022  
(212) 816-6690  
(Address, including zip code, and telephone number, including area code, of  
depositary's principal executive offices)

-----

Earl Moore  
1350 Post Oak Boulevard, Suite 156  
Houston, Texas 77056  
(713) 961-8414  
(Address, including zip code, and telephone number, including area code, of  
agent for service)

-----

Copies to:

Christopher J. Kell, Esq.  
Skadden, Arps, Slate, Meagher & Flom  
Level 13, 131 Macquarie Street  
Sydney, New South Wales 2000

Herman H. Raspe, Esq.  
Patterson Belknap Webb & Tyler LLP  
1133 Avenue of the Americas  
New York, New York 10036

Edgar Filing: BHP BILLITON LTD - Form F-6EF

Australia

It is proposed that this filing become effective under Rule 466:

immediately upon filing.  
 on (Date) at (Time).

If a separate registration statement has been filed to register the deposited shares, check the following box :

CALCULATION OF REGISTRATION FEE

| Title of Each Class of Securities to be Registered                                            | Amount to be Registered | Proposed Maximum Aggregate Price Per Unit* | Proposed Maximum Aggregate Offering Price** |
|-----------------------------------------------------------------------------------------------|-------------------------|--------------------------------------------|---------------------------------------------|
| American Depositary Shares, each representing two (2) ordinary shares of BHP Billiton Limited | 200,000,000             | \$5.00                                     | \$10,000,000.00                             |

\* Each unit represents 100 American Depositary Shares.

\*\* Estimated solely for the purpose of calculating the registration fee. Pursuant to Rule 457(k), such estimate is computed on the basis of the maximum aggregate fees or charges to be imposed in connection with the issuance of American Depositary Shares.

This Registration Statement may be executed in any number of counterparts, each of which shall be deemed an original, and all of such counterparts together shall constitute one and the same instrument.

ii

PART I

INFORMATION REQUIRED IN PROSPECTUS

Cross Reference Sheet

Item 1. DESCRIPTION OF SECURITIES TO BE REGISTERED

| Item Number and Caption                                      | Location in Form of American Depositary Receipt ("Receipt") Filed Herewith as Prospectus |
|--------------------------------------------------------------|------------------------------------------------------------------------------------------|
| 1. Name of Depositary and address of its principal executive | Face of Receipt - Introduction                                                           |

Edgar Filing: BHP BILLITON LTD - Form F-6EF

office

|        |                                                                                                               |                                                        |
|--------|---------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|
| 2.     | Title of Receipts and identity of deposited securities                                                        | Face of Receipt - Top Ce                               |
|        | Terms of Deposit:                                                                                             |                                                        |
| (i)    | The amount of deposited securities represented by one American Depositary Share ("ADSs")                      | Face of Receipt - Upper                                |
| (ii)   | The procedure for voting, if any, the deposited securities                                                    | Reverse of Receipt - Par                               |
| (iii)  | The collection and distribution of dividends                                                                  | Reverse of Receipt - Para                              |
| (iv)   | The transmission of notices, reports and proxy soliciting material                                            | Face of Receipt - Paragr<br>Reverse of Receipt - Para  |
| (v)    | The sale or exercise of rights                                                                                | Reverse of Receipt - Para                              |
| (vi)   | The deposit or sale of securities resulting from dividends, splits or plans of reorganization                 | Face of Receipt - Paragra<br>Reverse of Receipt - Para |
| (vii)  | Amendment, extension or termination of the deposit agreement                                                  | Reverse of Receipt - Para<br>(no provision for extensi |
| (viii) | Rights of holders of Receipts to inspect the transfer books of the Depositary and the list of holders of ADSs | Face of Receipt - Paragra                              |
| (ix)   | Restrictions upon the right to deposit or withdraw the underlying securities                                  | Face of Receipt - Paragra<br>(6), (7), (9) and (10).   |

I-1

|      |                                                                                 |                                                                                     |
|------|---------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
|      | Item Number and Caption                                                         | Location in Form of Ameri<br>Depositary Receipt ("Rece<br>Filed Herewith as Prospec |
|      | -----                                                                           | -----                                                                               |
| (x)  | Limitation upon the liability of the Depositary                                 | Face of Receipt - Paragra<br>Reverse of Receipt - Para                              |
| (xi) | Fees and charges which may be imposed directly or indirectly on holders of ADSs | Face of Receipt - Paragra                                                           |

Item 2. AVAILABLE INFORMATION Face of Receipt - Paragra

The Company is subject to the periodic reporting requirements of the Securities Exchange Act of 1934, as amended, and, accordingly, files certain reports with the United States Securities and Exchange Commission (the "Commission"). These reports can be retrieved from the Commission's website ([www.sec.gov](http://www.sec.gov)), and can be inspected by holders of ADSs and copied at public reference facilities maintained by the Commission located at 100 F Street, N.E., Washington D.C. 20549, and at the principal executive office of the depositary.

# Edgar Filing: BHP BILLITON LTD - Form F-6EF

I-2

## PROSPECTUS

The Prospectus consists of the American Depositary Receipt included as Exhibit A to the Second Amended and Restated Deposit Agreement filed as Exhibit (a) to this Registration Statement on Form F-6 and is incorporated herein by reference.

I-3

## PART II

### INFORMATION NOT REQUIRED IN PROSPECTUS

#### Item 3. EXHIBITS

- (a) Second Amended and Restated Deposit Agreement, dated as of July 2, 2007, by and among BHP Billiton Limited (the "Company"), Citibank, N.A., as depositary (the "Depositary"), and all Holders and Beneficial Owners of American Depositary Shares issued thereunder ("Deposit Agreement"). \_\_\_ Filed herewith as Exhibit (a).
- (b) Any other agreement to which the Depositary is a party relating to the issuance of the American Depositary Shares registered hereunder or the custody of the deposited securities represented thereby. \_\_\_ None.
- (c) Every material contract relating to the deposited securities between the Depositary and the issuer of the deposited securities in effect at any time within the last three years. \_\_\_ None.
- (d) Opinion of counsel for the Depositary as to the legality of the securities to be registered. \_\_\_ Filed herewith as Exhibit (d).
- (e) Certificate under Rule 466. \_\_\_ Filed herewith as Exhibit (e).
- (f) Powers of Attorney for certain officers and directors and the authorized representative of the Company. \_\_\_ Set forth on the signature pages hereto.

II-1

#### Item 4. UNDERTAKINGS

- (a) The Depositary undertakes to make available at the principal office of the Depositary in the United States, for inspection by holders of ADSs, any reports and communications received from the issuer of the deposited securities which are both (1) received by the Depositary as the holder of the deposited securities, and (2) made generally available to the holders of the underlying securities by the issuer.
- (b) If the amount of fees charged is not disclosed in the prospectus, the Depositary undertakes to prepare a separate document stating the amount of any fee charged and describing the service for which it is charged and to deliver promptly a copy of such fee schedule without

## Edgar Filing: BHP BILLITON LTD - Form F-6EF

charge to anyone upon request. The Depositary undertakes to notify each registered holder of an ADS thirty (30) days before any change in the fee schedule.

II-2

### SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, Citibank, N.A., acting solely on behalf of the legal entity created by the Second Amended and Restated Deposit Agreement, dated as of July 2, 2007, by and among BHP Billiton Limited, Citibank, N.A., as depositary, and all Holders and Beneficial Owners from time to time of American Depositary Shares issued thereunder, certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Registration Statement on Form F-6 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on the 30th day of June, 2008.

Legal entity created by the Second Amended and Restated Deposit Agreement under which the American Depositary Shares registered hereunder are to be issued, each American Depositary Share representing two (2) ordinary shares of BHP Billiton Limited.

CITIBANK, N.A., solely in its capacity as Depositary

By: /s/ Susan A. Lucanto

-----  
Name: Susan A. Lucanto  
Title: Vice President

II-3

### SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, BHP Billiton Limited certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Registration Statement on Form F-6 to be signed on its behalf by the undersigned thereunto duly authorized, in Melbourne, Australia, on June 30, 2008.

BHP BILLITON LIMITED

By: Jane McAloon

-----  
Name: Jane McAloon  
Title: Company Secretary

II-4

### POWERS OF ATTORNEY

Edgar Filing: BHP BILLITON LTD - Form F-6EF

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Jane McAloon to act as his/her true and lawful attorney-in-fact and agent, with full power of substitution, for him/her and in his/her name, place and stead, in any and all such capacities, to sign any and all amendments, including post-effective amendments, and supplements to this Registration Statement, and to file the same, with all exhibits thereto and other documents in connection therewith, with the United States Securities and Exchange Commission, granting unto said attorney-in-fact and agent full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as s/he might or could do in person, hereby ratifying and confirming all that said attorney-in-fact and agent, or his/her substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement on Form F-6 has been signed by the following persons in the following capacities on June 30, 2008.

Signature

/s/ Marius Kloppers  
-----

Marius Kloppers  
(Principal Executive Officer and Director)

/s/ Alex Vanselow  
-----

Alex Vanselow  
(Principal Financial Officer)

/s/ Nigel Chadwick  
-----

Nigel Chadwick  
(Principal Accounting Officer/Controller)

/s/ Don Argus  
-----

Don Argus  
(Chairman)

/s/ Paul Anderson  
-----

Paul Anderson  
(Director)

II-5

/s/ John Buchanan  
-----

John Buchanan  
(Director)

/s/ Carlos Cordeiro

Edgar Filing: BHP BILLITON LTD - Form F-6EF

-----  
Carlos Cordeiro  
(Director)

/s/ David Crawford  
-----

David Crawford  
(Director)

/s/ Gail de Planque  
-----

Gail de Planque  
(Director)

/s/ David Jenkins  
-----

David Jenkins  
(Director)

-----  
Jacques Nasser  
(Director)

/s/ John Schubert  
-----

John Schubert  
(Director)

/s David Morgan  
-----

David Morgan  
(Director)

Authorized Representative in the U.S.

/s/ Earl K. Moore  
-----

Earl K. Moore

II-6

Index to Exhibits

| Exhibit<br>----- | Document<br>-----                                                             | Sequentially<br>Numbered Page<br>----- |
|------------------|-------------------------------------------------------------------------------|----------------------------------------|
| (a)              | Second Amended and Restated<br>Deposit Agreement, dated as of<br>July 2, 2007 |                                        |
| (d)              | Opinion of counsel to the Depositary                                          |                                        |
| (e)              | Certificate under Rule 466                                                    |                                        |