

ROSE RICHARD G
Form 4
May 01, 2007

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
ROSE RICHARD G

2. Issuer Name and Ticker or Trading Symbol
EXCHANGE NATIONAL
BANCSHARES INC [EXJF]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
3910 CATALINA DRIVE
(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
04/27/2007

____ Director _____ 10% Owner
 Officer (give title below) _____ Other (specify below)
Chief Financial Officer

JEFFERSON CITY, MO 65109

(City) (State) (Zip)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|
| Common Stock | | | | (A) or (D) Price | 837.1397 ⁽¹⁾ | D | |
| Common Stock | | | | (A) or (D) Price | 2,487.1641 ⁽²⁾ | I | Profit Sharing Trust |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | Amount or Number of Shares | |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|----------------------------|------|
| | | | | Code | V (A) (D) | Date Exercisable | Expiration Date | Title | |
| Employee Stock Option (right to buy) | \$ 16.33 | | | | | 12/04/2001 ⁽³⁾ | 12/04/2010 | Common Stock | 2,79 |
| Employee Stock Option (right to buy) | \$ 18.67 | | | | | 02/14/2003 ⁽⁴⁾ | 02/14/2012 | Common Stock | 2,54 |
| Employee Stock Option (right to buy) | \$ 26.57 | | | | | 03/03/2004 ⁽⁵⁾ | 03/03/2013 | Common Stock | 1,80 |
| Employee Stock Option (right to buy) | \$ 35.25 | | | | | 02/19/2005 ⁽⁶⁾ | 02/19/2014 | Common Stock | 1,42 |
| Employee Stock Option (right to buy) | \$ 28.45 | | | | | 04/21/2006 ⁽⁷⁾ | 04/21/2015 | Common Stock | 1,80 |
| Employee Stock Option (right to buy) | \$ 29.95 | | | | | 03/03/2007 ⁽⁸⁾ | 03/03/2016 | Common Stock | 1,76 |
| Employee Stock | \$ 33.5 | 04/27/2007 | | A | 1,736 | 04/27/2008 ⁽⁹⁾ | 04/27/2017 | Common Stock | 1,73 |

Option
(right to
buy)

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|-------------------------|-------|
| | Director | 10% Owner | Officer | Other |
| ROSE RICHARD G 3910 CATALINA DRIVE JEFFERSON CITY, MO 65109 | | | Chief Financial Officer | |

Signatures

/s/ Richard G.
Rose

05/01/2007

__Signature of
Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Includes shares acquired since last report pursuant to Company DRIP program.
- (2) Includes shares acquired since last report pursuant to Company profit sharing trust.
- (3) 25% per year beginning 2001-12-04.
- (4) 25% per year beginning 2003-02-14.
- (5) 25% per year beginning 2004-03-03.
- (6) 25% per year beginning 2005-02-19.
- (7) 225% per year beginning 2006-04-21.
- (8) 25% per year beginning 2007-03-03
- (9) 25% per year beginning 2008-04-27.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.