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BANC OF AMERICA CAPITAL MANAGEMENT LP

Form 4 May 07, 2010

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

OMB APPROVAL OMB

Washington, D.C. 20549

3235-0287 Number: January 31, Expires:

2005

if no longer subject to Section 16. Form 4 or

Check this box

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Estimated average burden hours per response... 0.5

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

| 1. Name and Address of Reporting Person * BA CAPITAL CO LP | 2. Issuer Name and Ticker or Trading Symbol CUMULUS MEDIA INC [CMLS] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | |
|--|--|--|--|--|--|
| (Last) (First) (Middle) | 3. Date of Earliest Transaction | | | | |
| 100 N TRYON ST., 25TH FLOOR | (Month/Day/Year) 05/05/2010 | _X_ Director _X_ 10% Owner Officer (give title below) | | | |
| (Street) | 4. If Amendment, Date Original | 6. Individual or Joint/Group Filing(Check | | | |
| CHARLOTTE, NC 28255 | Filed(Month/Day/Year) | Applicable Line) Form filed by One Reporting Person _X_ Form filed by More than One Reporting Person | | | |

| CHARL | OTTE. | . NC | 28255 |
|-------|-------|------|-------|
| | | | |

| (City) | (State) (Z | Zip) Table | e I - Non-D | erivative S | Securi | ities Ac | quired, Disposed | of, or Beneficia | lly Owned |
|--------------------------------------|---|---|--|---|---------------------------|------------|--|--|---|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transactic Code (Instr. 8) | 4. Securi onAcquired Disposed (Instr. 3, | l (A) of (D) 4 and (A) or | D) . 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| Class A Common Stock | 05/05/2010 | | A | 6,000 | A | (1) | 28,258 | I | See Footnote (2) |
| Class A Common Stock | | | | | | | 1,665,152 | D (3) (4) | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative | 2. Conversion | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if | 4. Transacti | 5. onNumber | 6. Date Exerc Expiration D | | 7. Titl | | 8. Price of Derivative | 9. Nu Deriv |
|------------------------|------------------|--------------------------------------|-------------------------------|-----------------|----------------|-------------------------------|------------|---------|------------|------------------------|----------------|
| Security | or Exercise | | any | Code | of | (Month/Day/ | Year) | Under | rlying | Security | Secui |
| (Instr. 3) | Price of | | (Month/Day/Year) | (Instr. 8) | Derivativ | e | | Secur | ities | (Instr. 5) | Bene |
| | Derivative | | | | Securities | 3 | | (Instr. | . 3 and 4) | | Own |
| | Security | | | | Acquired | | | | | | Follo |
| | | | | | (A) or | | | | | | Repo |
| | | | | | Disposed | | | | | | Trans |
| | | | | | of (D) | | | | | | (Instr |
| | | | | | (Instr. 3, | | | | | | · |
| | | | | | 4, and 5) | | | | | | |
| | | | | | | | | | Amount | | |
| | | | | | | | | | or | | |
| | | | | | | Date | Expiration | Title | Number | | |
| | | | | | | Exercisable | Date | Title | of | | |
| | | | | Code V | (A) (D) | | | | Shares | | |

Reporting Owners

| Reporting Owner Name / Address | | Relationships | | | | | | |
|---|----------|---------------|---------|-------|--|--|--|--|
| Reporting Owner Funite / Futuress | Director | 10% Owner | Officer | Other | | | | |
| BA CAPITAL CO LP 100 N TRYON ST. 25TH FLOOR CHARLOTTE, NC 28255 | X | X | | | | | | |
| HAIN J TRAVIS 100 N TRYON ST. 25TH FLOOR CHARLOTTE, NC 28255 | | X | | | | | | |
| BA SBIC MANAGEMENT LLC 100 N TRYON ST. 25TH FLOOR CHARLOTTE, NC 28255 | | X | | | | | | |
| BA EQUITY MANAGEMENT GP LLC 100 N TRYON ST. 25TH FLOOR CHARLOTTE, NC 28255 | | X | | | | | | |
| BA EQUITY MANAGEMENT LP 100 N TRYON ST. 25TH FLOOR CHARLOTTE, NC 28255 | | X | | | | | | |
| BANC OF AMERICA CAPITAL MANAGEMENT LP 100 N TRYON ST. 25TH FLOOR CHARLOTTE, NC 28255 | | X | | | | | | |

Reporting Owners 2

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BACM I GP LLC 100 N TRYON ST. 25TH FLOOR

X

CHARLOTTE, NC 28255

Banc of America Capital Management SBIC, LLC 100 N TRYON ST.
25TH FLOOR

X

CHARLOTTE, NC 28255

Signatures

/s/ J. Travis Hain, Managing Member of BA Equity Management GP, LLC, the general partner of BA Equity Management, L.P., the sole member of BA SBIC Management, LLC, general partner of BA Capital Company, L.P.

05/07/2010

**Signature of Reporting Person

Date

/s/ J. Travis Hain, Managing Member of BACM I GP, LLC, the general partner of Banc of America Capital Management, L.P., the sole member of Banc of America Capital Management SBIC, LLC, general partner of Banc of America Capital Investors SBIC, L.P.

05/07/2010

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) On May 5, 2010, Robert H. Sheridan was granted 6,000 shares of restricted Class A Common Stock.
 - Represents shares of restricted Class A Common Stock awarded to Robert H. Sheridan, who serves on the board of directors of the Issuer as a designee of BA Capital Company, L.P. ("BA Capital"). Pursuant to the policies of BA Capital and its affiliates, Mr. Sheridan is deemed to hold these restricted shares for the benefit of BA Capital. BA Capital may be deemed the indirect beneficial owner of the shares of restricted Class A Common Stock. Additionally, the shares of restricted Class A Common Stock may be deemed to be
- beneficially owned by (a) BA SBIC Management, LLC, the general partner of BA Capital, (b) BA Equity Management, L.P., the sole member of BA SBIC Management, LLC, (c) BA Equity Management GP, LLC, the general partner of BA Equity Management, L.P., and (d) J. Travis Hain, the managing member of BA Equity Management GP, LLC. Mr. Hain disclaims beneficial ownership of such securities.
- (3) BA Capital holds 843,584 shares of Class A Common Stock of the Issuer. These securities may be deemed to be beneficially owned by
 (a) BA SBIC Management, LLC, the general partner of BA Capital, (b) BA Equity Management, L.P., the sole member of BA SBIC
 Management, LLC, (c) BA Equity Management GP, LLC, the general partner of BA Equity Management, L.P., and (d) J. Travis Hain, the managing member of BA Equity Management GP, LLC. Mr. Hain disclaims beneficial ownership of such securities
 - Banc of America Capital Investors SBIC, L.P. holds 821,568 shares of Class A Common Stock. These securities may be deemed to be beneficially owned by (a) Banc of America Capital Management SBIC, LLC, the general partner of Banc of America Capital Investors
- (4) SBIC, L.P., (b) Banc of America Capital Management, L.P., the sole member of Banc of America Capital Management SBIC, LLC, (c) BACM I GP, LLC, the general partner of Banc of America Capital Management, L.P., and (d) Mr. Hain, the managing member of BACM I GP, LLC. Mr. Hain disclaims beneficial ownership of all such securities.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Signatures 3