Calithera Biosciences, Inc.

Form 3

October 01, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

George Jean

(Last)

(First)

Statement

(Month/Day/Year)

10/01/2014

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Calithera Biosciences, Inc. [CALA]

(Middle)

4. Relationship of Reporting Person(s) to Issuer

Officer

5. If Amendment, Date Original

Filed(Month/Day/Year)

C/O ADVANCED **TECHNOLOGY** VENTURES. 500 BOYLSTON

STREET, SUITE 1380

(Street)

10% Owner _X_ Director

(Check all applicable)

Other (give title below) (specify below)

6. Individual or Joint/Group

Filing(Check Applicable Line) _X_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

BOSTON, MAÂ 02116

(City) (State)

1. Title of Security

(Zip)

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned (Instr. 4)

(Instr. 4)

Ownership Form:

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Direct (D) or Indirect (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

Expiration Date (Month/Day/Year)

2. Date Exercisable and 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4. 5. Ownership Conversion or Exercise Form of Price of Derivative

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Derivative Security:

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
SERIES A PREFERRED STOCK	(1)	(1)	COMMON STOCK	9,166	\$ <u>(1)</u>	I	By Partnership (2)
SERIES B PREFERRED STOCK	(1)	(1)	COMMON STOCK	419,181	\$ <u>(1)</u>	I	By Partnership (2)
SERIES C PREFERRED STOCK	(1)	(1)	COMMON STOCK	747,540	\$ <u>(1)</u>	I	By Partnership (2)
SERIES D PREFERRED	(1)	(1)	COMMON STOCK	634,195	\$ <u>(1)</u>	I	By Partnership (2)

Reporting Owners

Reporting Owner Name / Address	Relationships			
1	Director	10% Owner	Officer	Other
George Jean				
C/O ADVANCED TECHNOLOGY VENTURES	ÂΧ	Â	â	â
500 BOYLSTON STREET, SUITE 1380	АЛ	A	A	A
BOSTON, MA 02116				

Signatures

/s/ Jean M.
George

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The Series A Preferred Stock, Series B Prefered Stock, Series C Preferred Stock and Series D Preferred Stock shall automatically convert into Common Stock on a one for one basis immediately prior to the consummation of Issuer's initial public offering of Common Stock and have no expiration date.
 - ATV Associates VIII, L.L.C. ("ATV A VIII") is the general partner of Advanced Technology Ventures VIII, L.P. ("ATV VIII") and exercises voting and dispositive authority over the shares held by ATV VIII. Jean M. George, a director of the Issuer is a managing director of ATV A VIII and exercises voting and dispositive and dispositive decicions of ATV A VIII collectively with each of the four other managing
- director of ATV A VIII and exercises voting and dispositive decisions of ATV A VIII collectively with each of the four other managing directors. ATV A VIII and each of the managing directors disclaim beneficial ownership of these securities and this report shall not be deemed an admission that they are the beneficial owners of such securities for purposes of Section 16 or for any other purpose, except to the extent of their pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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